The Linux Text-Terminal-HOWTO

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This document explains what text terminals are, how they work, how to install and configure them, and provides some info on how to repair them. It may be of some use even if you don't have a terminal manual. While it's written for real terminals on a Linux system, some of it is also applicable to terminal emulation and may be helpful for non-Linux systems.

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1 Introduction

For a quick attempt to install a terminal see 3 (Quick Install).

1.1 Copyright, Trademarks, Disclaimer, & Credits

1.1.1 Copyright

Copyright 1998-9 by David S. Lawyer. Please freely copy and distribute (sell or give away) this document. For corrections and minor changes contact the maintainer. Otherwise you may create derivative works and distribute them provided you:

1. Discuss it with the maintainer (if there is one). 2. Put the derivative work at an appropriate Internet site for free downloading and supply the url to both LDP and the HOWTO maintainer. 3. License the work in the spirit of this license or use GPL. 4. Give due credit to previous authors and major contributors.

1.1.2 Disclaimer

While I haven't intentionally tried to mislead you, there are likely a number of errors in this document. Please let me know about them. Since this is free documentation, it should be obvious that I cannot be held legally responsible for any errors.

1.1.3 Trademarks

If certain words are trademarks, the context should make it clear to whom they belong. For example "MS Windows NT" implies that "Windows NT" belongs to Microsoft (MS). Mac is by Apple Computer. Trademarks belong to their respective owners.

1.1.4 Credits

Much of the section "Physical Connection" is from Serial-HOWTO v. 1.11 by Greg Hankins. His "How Do I Set Up A Terminal Connected To My PC?" was incorporated into version 1.00 at various places. The portions not incorporated were on topics already covered in my previous version v0.05.

1.2 Future Plans: You Can Help

Please let me know of any errors in facts, opinions, logic, spelling, grammar, clarity, links, etc. But first, if the date is over a few months old, check to see that you have the latest version. Please send me any info that you think belongs in this document.

Starting with version 1.00, a first attempt was made to help people set up terminals without recourse to a terminal manual. Much more is needed in this respect. One way to solve this problem would be if terminal manufacturers put their manuals on the Internet. I suggest that you encourage them to do so. The task of providing information on how to configure most terminals in this HOWTO is daunting. There are so many different terminals, but there are far fewer models than there used to be in the 1980,s so the task is not totally infeasible.

Please send me any surplus terminal manuals which you may have, especially on terminals made within the past 10 years (but I'll accept older ones also). Also, you might want to write up something on a certain terminal to put in the Appendix D: Notes by Brand Name.

1.3 New Versions of this HOWTO

New versions of the Text-Terminal-HOWTO will be available to browse and/or download at LDP mirror sites. For a list of mirror sites see: `<http://metalab.unc.edu/LDP/mirrors.html>`. Various formats are available. If you only want to quickly check the date of the latest version look at: `<http://metalab.unc.edu/LDP/HOWTO/Text-Terminal-HOWTO.html>`.

1.4 Related HOWTO's

Go to the web-sites shown above to get these.

- Serial-HOWTO has info on Multiport Serial Cards used for both terminals and banks of modems. It has general technical info on the serial port including troubleshooting it.
- Modem-HOWTO

- Serial-Programming-HOWTO
- Xterminal-HOWTO (unmaintained). It's at <http://sunsite.unc.edu/pub/Linux/docs/HOWTO/unmaintained/mini/Xterminal>

1.5 Terminology Used in this Document

Configuration means the same as set-up. While Linux commands take options (using - symbols), options in a broader sense include various other types of choices. Install in the broad sense includes setting up (configuring) software and hardware. A statement that I suspect is true (but may not be) ends with 2 question marks: ?? If you know for sure, let me know.

1.6 What is a Terminal ?

A terminal consists of a screen and keyboard that one uses to communicate remotely with a (host) computer. One uses it just like it was a personal computer but the terminal is remote from the host computer (on the other side of the room or even on the other side of the world). Programs execute on the host computer but the results display on the terminal screen. Its computational ability is relatively low (otherwise it would be a computer and not a terminal). This computational ability is generally limited to the ability to display what is sent to it (possibly including full-screen graphics) and the ability to send to the host what is typed at the keyboard.

In the days of mainframes from the mid 1970's to the mid 1980's, most people used terminals to communicate with computers. They typed in programs, ran programs, wrote documents, issued printing commands, etc. A cable connected the terminal to the computer (often indirectly). It was called a terminal since it was located at the terminal end of this cable.

If you've been using Linux (except for X-Window use) with a computer monitor and keyboard you already know what a terminal is because you have been using one (or more precisely a "virtual terminal"). The monitor (along with the keyboard) is called the console, but it emulates a terminal. In X-Windows: xterm, rxvt, and zterm emulate terminals.

A real terminal is different from a monitor because it's a different electronic setup. A text terminal is often connected to a serial port of the computer via a long cable. Thus, in contrast to a monitor which is usually located right next to the computer, a terminal may be quite a distance away from its host computer. The video card inside a computer stores the video image seen on the monitor screen. For a terminal, the equivalent of this video card is built right into the terminal but since text terminals are often monochrome without much graphics, the capabilities of its "video card" are rather weak. Also, most text terminals do not have mice.

In network client-server terminology, one might think that the terminal is the client and that the host computer is the server. The terminal has been called a "thin client" by some. But it is not actually a "client" nor is the host a "server". The only "service" the host provides is to receive every letter typed at the keyboard and react to this just like a computer would. The terminal is like a window into the computer just like a monitor (and keyboard) are. You may have already used virtual terminals in Linux (by pressing Alt-F2, etc.). A real terminal is just like running such a virtual terminal but you run it on the terminal screen instead of having to share the monitor screen. In contrast to using a virtual terminal at the console (monitor), this allows another person to sit at the real terminal and use the computer simultaneously with others.

2 Types of Terminals

2.1 Dumb Terminals

There are various conflicting definitions of "dumb terminal" but as time goes by, more and more terminals are called dumb. This document mainly covers text terminals which display only text on the screen. It might be titled "Dumb-Terminal-HOWTO" but in some magazines articles any terminal, no matter how smart, including ones which present a full graphical user interface (GUI), are called dumb. If all terminals are "dumb" then there is no point of prefixing the word "dumb" to terminal (except as a sales pitch to sell computers or the like in place of "smart" terminals). Due to the ambiguous meaning of "dumb terminal" it is not classified here as a type of terminal.

2.2 Text Terminals

For a text terminal, a 2-way flow of information between the computer and the terminal takes place over the cable that connects them together. This flow is in ASCII bytes where each byte usually represents a character. Bytes typed at the keyboard go to the computer and most bytes from the computer are displayed on the terminal screen. Special bytes (or sequences of bytes) from the computer tell the terminal where to move the cursor to, what to erase, where to begin and end underlining and/or blinking and/or bold, etc. There are often hundreds of such special commands and many terminals can even change fonts.

The communication uses characters (letters) encoded using a code chart for the character set being used. Usually, the first 128 bytes out of 256 possible bytes use ASCII codes. Terminals for Unix-like systems, normally connect to computers via a cable running between the asynchronous serial ports (RS-232-C = EIA-232-D) of the host computer and terminal. Sometimes the connection is via modem or terminal server, etc.

Other names for text terminals are "serial terminal", "character-cell terminal", "ASCII/ANSI terminal", "asynchronous terminal", "data terminal", "video terminal" and "video display terminal" (VDT). In olden days "video display unit" (VDU) was used for terminals but strictly speaking, it excludes the keyboard.

"Block mode" was used exclusively by old IBM mainframe terminals but many modern terminals also have this capability (which is not used much). The characters you type are temporarily retained in the terminal memory (and may possibly be edited by a built-in editor at the terminal). Then when the send key (or the like) is pressed, a block of characters (sometimes just a line of characters) is sent to the computer all at once. Block mode (as of late 1998) is not supported by Linux. Block mode makes the terminal a block device (and not a character device). See section 21.7 (Block Mode).

2.3 Graphics Terminals

To a limited degree some ASCII symbols can provide graphics on text terminals. One may form arrows <— and draw boxes with _ and |. With special graphic character sets, even more is possible. None of these are really graphics terminals. However, the term "graphics terminal" is sometimes applied to all text-only terminals since text is a limited form of graphics.

There are two basic types of graphics displays: raster and vector (rarely used). Raster graphics (bit-mapped) puts dots on the screen by horizontal scan lines drawn by an electron beam (or by activating pixels or dots on a flat screen). Vector graphic displays are usually for monochrome screens that don't have any dots. They use smart electronics to draw lines and curves with an electron beam that can move in any direction (at any angle and location). Vector graphics draws high quality lines without zig-zags but is both rare and expensive. Raster graphics is almost universally used today. For PC's, images encoded in vector graphic

format are sometimes used but they are translated to raster graphics format for display (with a drop in image quality).

2.3.1 Serial Line Graphics Terminals

Most of this document also applies to these. Most of these can also function as text terminals. The protocols for such graphics include: Tektronix Vector Graphics, ReGIS (DEC), Sixel (DEC), and NAPLPS (North American Presentation Level Protocol Syntax).

2.3.2 Fast Graphics Terminals (often known by other names)

None of these covered in this document. A terminal that deserves to be called smart is a graphics terminal which can rapidly display full-screen graphics just like a PC monitor. It will also have a mouse. Bytes sent to it often represent bit-maps for pictures (and other graphics). It will often use a high-speed connection to its host computer using twisted pair or coax cable. X-Window terminals are such devices. See the link to Xterminal-HOWTO at 1.4 (Related HOWTO's)

For displaying a MS-Windows GUI there are at various types of interfaces and terminals: Winterm using WinFrame software from Citrix is one. Another (based in part on Citrix's code) is Hydra (code name) by Microsoft, also known as "Windows Terminal Server" which works with versions 4 or higher of MS Windows NT. Citrix uses its ICA protocol and has created an add-on to Hydra known as pICAsso so that WinFrame (ICA) based terminals can use the Hydra system. Hydra is also multi-user. There is also the "MultiConsole Personal Terminal" by Unbounded Technologies and Tektronix had its own multi-user interface but will now support Hydra. A magazine article in 1997 called Winterm a "dumb terminal" but it's really pretty smart. Such terminals are often called "thin clients", but some thin clients are more that just terminals as they can execute Java code sent to them, etc.

2.4 Network Computers (NCs)

These are neither true computers nor terminals but are something in-between. One type of network computer (NC's) is a computer with a CPU but no hard Disk. They are full-graphics and connect to a server computer. They are different from terminals since the programs they run execute on their own CPU chips. Java code may be sent to them for execution. IBM calls this a "Network Station". They should work on IP networks and might work under a server running Linux. Wintel established a "NetPC" which, unlike the above, is almost a PC computer. However, it has no removable disks so users can't install their own software or obtain copies of anything.

Although the promoters of NCs and related Window-Terminals projected that they would replace millions of PCs, it hasn't happened. A major reason is that PCs have come down in price in recent years so that they are often even cheaper than NCs, etc. Thus for terminals, the Text-Terminal still predominates.

2.5 Emulation on a PC

Since a PC has a screen and keyboard (as does a terminal) but also has much more computing power, it's easy to use some of this computing power to make the PC computer behave like a text terminal. This is called "terminal emulation". They usually emulate text-terminals. See 9 (Terminal Emulation)

3 Quick Install

This is a quick procedure to install a terminal without going through a 12 (Setup) procedure for both the terminal and the host computer. It probably will not work right if the terminal happens to have been set up incompatible with the computer. If you don't understand some of it you'll need to consult other parts of this document for more info.

To install a terminal, first look in `/etc/termcap` or `terminfo.src` to find an entry for it (see 15 (Terminfo and Termcap (detailed))). Figure out what serial port you'll connect it to and what the tty designation is for that port (e.g. `ttyS1`, see 5.1 (Device Names)). As the root user, edit `/etc/inittab` and add a getty command next to the other getty commands. The format of the getty command depends on which getty program you use. `agetty` (called just `getty` in the Debian distribution) is the easiest (no configuration file). See the "`info`" or "`man` re `getty`. For getty parameters use the terminfo (or termcap) name (such as vt100) for your terminal. Type in a baud-rate that the terminal supports. But if you set the baud too high you may need to use (See10 (Flow Control)).

Then physically connect the main serial port of the terminal to the chosen serial port of the computer with a null-modem cable and turn on the terminal. Don't expect most ready-made cables to be wired correctly for hardware flow control. Make sure the baud-rate of the terminal is set the same as you gave to getty and that its "data bits" is 8. Then at the computer console type "init q" to apply the changes you made to the inittab file. You should now see a login prompt at the terminal. If you don't, tap the terminal's return key. If this doesn't work read more of this document and/or see 17 (Trouble-Shooting).

4 Why Use a Terminal ?

4.1 Intro to Why Use a Terminal

PC's are so powerful today that just one PC can often support several persons using it at once, especially if they are doing low-load tasks such as text editing, data entry, etc. One way to do this is to connect a number of terminals to a single PC (or other host computer) by modems or direct cable connection. To do this, one needs a multi-user operating system such as Linux. This has been called "time sharing" but it's not good terminology today since "distributed" computing over a network is also a type of time sharing. It might be better described as "centralized" computing. But the central computer may be connected to the rest of the world via a network so that terminal users may send email, browse the Internet with the "lynx" browser, etc. So it's not exactly "centralized" either.

Terminals have seldom been used with PC's because the popular operating systems used for them (Windows, DOS, and Mac) were not multiuser until 1998 (available for MS Windows NT) and previously could not support terminals. Now that Linux, a multiuser operating system, is freely available for PC's, the use of terminals with PC's becomes more feasible. The drawback is that text terminals are not smart enough to support the type of graphical user interface (GUI) that many computer users today normally expect.

4.2 Lower Hardware Costs ?

When Computers (including PCs) were quite expensive, lower hardware costs was a significant advantage of using terminals. Today with cheap PCs, the cost savings is problematical. Here's what I wrote years ago when PCs were more expensive. It's still true today but of less significance.

If several people use the same computer as the same time, there is a reduction in the amount of hardware needed for the same level of service. One type of savings is due to code sharing. The application files on hard disks are shared as well as shared libraries in memory (even when people are running different programs

provided they use some of the same functions in their code). Another type of savings is due to reduction of peak load. The hardware of a single PC may be idle most of the time as people slowly type in information, think, talk, or are away from their desks. Having several people on the same computer at once makes good use of much of this idle time which would otherwise be wasted.

These savings are substantial. One may roughly estimate (using statistical theory) that for 9 persons (8 terminals & 1 console) the shared PC only needs only about 3 times as much capacity (in memory, disk storage, CPU power, etc.) as a single PC in order to provide the same level of service per person. Thus the computational hardware for such a shared system should only cost about 1/3 as much per user. However, the cost of the display hardware (CRT's, keyboards, video electronics, etc.) is about the same for both cases. The terminals have the added cost of requiring additional serial ports at the host computer.

For a fair comparison with PC's, the terminals should have the same capabilities as the PC monitors. Unfortunately, color graphic terminals for Linux (X-windows) with high speed communication is a niche market with high prices so in this case there is not likely to be any savings in hardware costs. But for text terminals there will be some savings, especially if the terminals are obtained used at low cost.

4.3 Control of Software

For centralized computing, software (and the updates to software) only need be installed on one host computer instead of several. The person in charge of this computer may control the software which is installed on it. This is advantageous if the person controlling the host computer does an excellent job and knows about the needs and preferences of the other users. Users can be prevented from playing games or surfing the Internet by not installing the software (or by otherwise restricting access to it). Whether or not centralized control is desirable depends on the situation.

4.4 Hardware Upgrades

With terminals, the computer hardware upgrades take place on only one computer instead of many. This saves installation labor effort. While the cost of the hardware for the host computer upgrade will be more than that for a single PC (since the host needs more computing power than a PC), the cost will be significantly less than upgrading a number of PC's being used instead of terminals.

4.5 Other Advantages of Terminals

- The elimination of noise from fans and disk drives provided the terminals are not close to the computer.
- The users of the terminals can share data and files and send e-mail to each other. It's similar to a local network.

4.6 Major Disadvantages of Terminals

- Text terminals have no high-speed graphic display (or high resolution graphics) although they can often use graphic character sets to draw boxes, etc. This lack limits the software that may be used on it.
- If the host computer goes down, then no one can use the terminals either (unless there is a "standby" host computer to connect to).

4.7 Are Text Terminals Obsolete ?

Text terminals are technologically obsolete because for a slightly higher cost of hardware, one could build a smart terminal (with the same quality of display). This wasn't always the the case since around 1980 memory cost thousands of dollars per megabyte. Today with low costs for memory and processors, one could make a text terminal smart for only about a 10% or 20% increase in hardware cost.

The reasons that text terminals are not yet obsolete are:

- There is no satisfactory standard interface for smart graphics terminals. The MS Hydra system is for MS Windows NT, while X-Windows is not as efficient as it should be (and X-Windows terminals are too costly).
- Many people don't need full screen graphics.
- Text terminals are low in cost and allegedly take longer to become obsolete, yet can give access to a much newer (and powerful) computer.
- Since running a text-terminal (in contrast to a full-graphics terminal) doesn't consume much of a modern PC's resources, a large number of terminals may be efficiently run from one PC.

5 Overview of How Terminals Work (in Linux)

See also section 7 (Some Details on How Terminals Work)

5.1 Device Names

Each terminal is connected to a serial port on the host computer (often just a PC). The ports have names: ttyS0, ttyS1, ttyS2 etc. These are represented by special files found in the /dev (device) directory. /dev/ttyS0 corresponds to COM1 in DOS or Windows. ttyS1 is COM2, etc. See 6 (Terminal Special Files) for details on these and related "devices" such as cua.

5.2 Login/Logout

When the host computer starts up it runs the program getty (see Serial-HOWTO 4.1 & 7.2) on each serial port which has a terminal on it (as specified in the file etc/inittab). The getty program runs the "login" program to log people in. A "login:" prompt appears on the screen. People at the terminals log in (after giving their passwords) and then have access to the computer. When it's time to shut the terminal down, one normally logs out and turns the terminal off. See 14.8 (Login Restrictions) regarding restricting logins (including allowing the root user to log in at terminal).

5.3 Half/Full Duplex

If one watches someone typing at a terminal, the letters one types simultaneously appear on the screen. A naive person might think that what one types is being sent directly from the keyboard to the screen with a copy going to the computer (half-duplex like, see next paragraph). What is usually going on is that what is typed at the keyboard is directly sent only to the host computer which in turn echoes back to the terminal each character it receives (called full-duplex). In some cases (such as passwords or terse editor commands) the typed letters are not echoed back.

Full-duplex means that there are two (dual) one-way communication links. Full-duplex is the norm for terminals. Half-duplex is half of a duplex, meaning that there is only a single one-way communication link. This link must be shared by communications going in both directions and only one direction may be used at a time. In this case the computer would not be able to echo the characters you type (and send to it) so the terminal would need to also send each character you type directly to the terminal screen. Some terminals have a half-duplex mode of operation which is seldom used.

5.4 Terminal Memory

The image on a CRT tube will fade away almost instantly unless it is frequently redrawn on the screen by a beam of electrons shot onto the face of the tube. Since text sent to a terminal needs to stay on the screen, the image on the screen must be stored in the memory chips of the terminal and the electron beam must repeatedly scan the screen (say 60 times per second) to maintain the image. See 7.1 (Terminal Memory Details) for more details.

5.5 Commands for the Terminal

The terminal is under the control of the computer. The computer not only sends the terminal text to display on the screen but also sends the terminal commands which are acted on. These are 7.3.1 (Control Codes) (bytes) and 7.3.2 (escape sequences). For example, the CR (carriage return) control code moves the cursor the the left hand edge of the screen. A certain escape sequence (several bytes where the first byte is the "escape" control code) can move the cursor to the location on the screen specified by parameters placed inside the escape sequence.

The 7.2 (first terminals) had only a few such commands but modern terminals have hundreds of them. The appearance of the display may be changed for certain regions: such as bright, dim, underline, blink, and reverse video. A speaker in a terminal can "click" when any key is pressed or beep if a mistake has occurred. Function keys may be programmed for special meanings. Various fonts may exist. The display may be scrolled up or down. Specified parts of the screen may be erased. Various types of flow control may be used to stop the flow of data when bytes are being sent to the terminal faster than the terminal can handle them. There are many more as you will see from looking over an advanced terminal manual or from the Internet links 20.1 (Esc Sequence List)

5.6 Lack of Standardization Solved by Terminfo

While terminals made for the US all used the same ASCII code for the alphabet (except for IBM terminals which used EBCDIC), they unfortunately did not all use the same escape sequences. This happened even after various ANSI (and ISO) standards were established since these standards were never quite advanced enough. Furthermore, older terminals often lacked the capabilities of newer terminals. This might cause problems. For example, the computer might send a terminal an escape sequence telling it to split the screen up into two windows of specified size, not realizing that the terminal was incapable of doing this.

To overcome these problems a database called "termcap" (now "terminfo") was established. This database resides in certain files on the computer and has a section of it (sometimes an entire file) for each model of terminal. For each model (such as VT100) a list of capabilities is provided including a list of certain escape sequences available and what they do. See Section 15 (Termcap and Terminfo (detailed)) for more details. Application programs may utilize this database by calling certain C-Library programs. One large set of such programs (over 200) is named "ncurses" and are listed in the manual page for ncurses.

5.7 The Interface

The environment variable TERM is the type of terminal Linux thinks you are using. Some application programs use this to look up the capabilities in the terminfo database so TERM needs to be set correctly. But there is more to a correct interface than the computer knowing about the capabilities of the terminal.

For bytes to flow from the computer to the terminal the terminal must be set to receive the bytes at the same baud rate (bits per second) as they are sent out from the terminal. If the terminal is set to receive at 19,200 baud and the computer sends out characters at 9600 baud, only garbage (or perhaps nothing) will be seen on the screen. One selects the baud rate for a terminal (as well as many other features) from the terminals "set-up" menus at the terminal. Most terminals have a large number of options in their "set-up" menus (see 13 (Terminal Set-Up (Configure) Details)). The computer serial port has options also and these options must be set up in a compatible way (see 14 (Computer Set-Up (Configure) Details).

5.8 Emulation

Most terminals today have more than one emulation (personality or "terminal mode"). The terminal model numbers of terminals formerly made by DEC (Digital Equipment Corporation now Compaq) start with VT (e.g. VT100). Many other terminals which are not VT100 may be set up to emulate a VT100. Wyse is a major terminal manufacturer and most of their terminals can emulate various DEC terminals such at VT100 and VT220. Thus if you want to, say, use a VT320 terminal you may either use a real VT320 in "native" personality or possibly use some other terminal capable of emulating a VT320. The "native" personalities usually have more capabilities so, other things being equal, "native" is usually the best to use.

The most common type of emulation is to use a PC like it was a vt100 terminal (or the like). Programs loaded into the PC's memory permits this. In Linux (unless you're in X-windows) the PC monitor (called the console) emulates a terminal of type "Linux" (close to vt100). Even certain windows within X-windows emulate terminals. See 9 (Terminal Emulation).

5.9 The Console

On a PC, the monitor is known as the console. It emulates a terminal of type "Linux". One logs on to it as a virtual terminal. See 6.5 (The Console: /dev/tty?). It receives messages from the kernel regarding booting and shutdown progress. One may have the messages that normally go to the console, go to the terminal. To get this you must manually patch the kernel, except that for kernel 2.2 (or higher) it is a "make config" option. See 16.12 (Make a Terminal the Console).

6 Terminal Special Files such as /dev/tty

"tty" is an abbreviation for "Teletype". The first terminals were Teletypes (like remotely controlled typewriters). See subsection 22.3 (Teletypes). A list of Linux devices (the stuff in the /dev directory) may be found in "Linux Allocated Devices" which should be included with kernel sources. It "describes" what each device used for in only a word or two but doesn't tell you how to use them.

6.1 Serial Port Terminals

The computer considers each serial port to be a "device". It's sometimes called a terminal device since at one time terminals were the common use for the serial port. For each such serial port there is a special file in the /dev (device) directory. /dev/ttyS0 is the special file for the serial port known as COM1 in the DOS/Windows world. To send text to a terminal you may redirect standard output of some command-line

command to the appropriate special file. For example typing "echo test > /dev/ttyS1" at the command prompt should send the word "test" to the terminal on ttyS1 (COM2) provided you have write permission on /dev/ttyS1. Similarly, typing "cat my_file > /dev/ttyS0" will send the contents of the file my_file to COM1 (ttyS0).

In addition to ttyS0 (/dev/ttyS0), ttyS1, ttyS2, etc. (the "S" stands for Serial port) there is also a "cua" series: cua0, cua1, cua2, etc. cua0 is the same port as ttyS0, etc. The "cu" of cua stands for CalloUt. The ttyS series are Posix compliant while using cua may permit the opening of a port that the modem control lines say is not ready. Starting with kernel version 2.2 cua is obsolete and a warning message is issued when you attempt to use it (although it still works). For the past few years it has only been included with Linux for backwards compatibility. A programmer can arrange things so that ttyS can behave just like cua, so cua is not really needed.

6.2 Pseudo Terminals

Pseudo terminals have no unique physical connector on the computer. They are used to emulate a serial port. For example, if someone connects via telnet to your computer over a network, they may wind up connected to the device /dev/ptyp2 (a pseudo terminal port). In X-Windows, the terminal emulator program, xterm (or rxvt), uses pseudo terminals. Ham radio programs under Linux also use them. Using certain application software it is possible to have 2 or more pseudo terminals attached to the same physical serial port.

Pseudo terminals come in pairs such as ttyp3 and ptyp3. The pty... is the master or controlling terminal and the tty... is the slave. ttyq5 is also a pseudo terminal as is ttysc (c is a hexadecimal digit). More precisely, pseudo master terminals are /dev/pty[p-s]N and the corresponding slaves are /dev/tty[p-s]N where N is a hexadecimal digit 0-f.

Unix98 doesn't use the above but instead uses a "pty master" which is /dev/ptmx. This can supply a pty on demand. Details on using Pseudo terminals are not to be found in this HOWTO.

6.3 The Controlling Terminal /dev/tty

/dev/tty stands for the controlling terminal (if any) for the current process (the process that uses "/dev/tty" in a command). To find out which tty's are attached to which processes use the "ps -a" command at the shell prompt (command line). Look at the "tty" column. For the shell process you're in, /dev/tty is the terminal you are now using. Type "tty" at the shell prompt to see what it is (see manual pg. tty(1)). /dev/tty is something like a link to the actually terminal device name with some additional features for C-programmers: see the manual page tty(4).

6.4 /dev/ttyIN "Terminals"

N stands for an integer. One use of these in Linux is with the ISDN driver package: isdn4linux. The ttyIN is something like ttySN. There is also a cuiN which is something like cuaN. The ttyI and cui emulate modems and may be given modem commands.

6.5 The Console: /dev/ttyN

In Linux the PC monitor is usually called the console and has several device special files associated with it: tty0, tty1, tty2, etc. When you log in you are on tty1. To go to tty2 press Alt-F2. tty1, tty2, etc. are "virtual terminals" (sometimes called "virtual consoles"). You may log in to different virtual terminals and thus have a few different sessions with the computer going on at the same time. You switch between them using the Alt-F? key where "?" is the virtual-terminal number you want. The console is also known

as /dev/tty0 and system messages may go to that device and display on your console. Only the system or the root user may write to /dev/tty0 to which /dev/console is sometimes linked. System messages may also be written directly to the hardware address of the console thus bypassing /dev/tty0. For more info on the console see 9.3 (The Linux Console).

6.6 Creating a Device with "mknod"

The /dev directory comes supplied with many device special files. If you need something that's not there you may try to create it with the "mknod" command. See the manual page ttys(4) for how to do this for serial ports. To use `mknod` you must know the major and minor device numbers. You might be able to infer the numbers you need by using the "`ls -l`" command in the /dev directory. It will display the major and minor numbers of existing special files.

7 Some Details on How Terminals Work

If you know almost nothing about terminals, it's suggested that you first read 1 (Introduction) and also read 5 (Overview of How Terminals Work).

7.1 Terminal Memory Details

The terminal screen refreshes itself at perhaps 60 times per second from an image stored in the memory of the terminal. For a PC the monitor's image is stored on the video card inside the computer but for a terminal, the equivalent of the video card is inside the terminal. For a text terminal the storage of the image uses little memory. Instead of putting every dot (pixel) on the screen into memory and requiring the storage of about a quarter-million dots, a much more efficient method of storage is used.

A screen-full of text may be represented inside the terminal memory by ASCII bytes, one for each character on the screen. An entire screen only takes about 2K ASCII bytes. To display these characters, the terminal must also know the bit-map (the shape) of each of the almost 100 printable ASCII characters. With a bit-map of a character using say 15 bytes, only about 1.5K of memory is needed for the bit-maps of all the ASCII characters (the font). This ASCII text and font memory is scanned so that the resulting image is put on the screen about 60 times each second. This is a form of shared memory where a single bit-map of a letter such as the letter e, is shared by all of the many letter e's which appear on a screen-full of text. Low memory requirements meant low costs to produce monitors in the early 1980's when the cost of memory was several thousand times higher than it is today (costing then several dollars per kilobyte).

7.2 Early Terminals

The first terminals were something like remotely controlled typewriters which could only "display" (print on paper) the character stream sent to them from the computer. The earliest models were called 22.3 (Teletypes). The name "tty" is just an abbreviation for "Teletype". Early terminals could do a line feed and a carriage return just like a typewriter and ring a bell when a bell character was received. Due to the lack of significant capabilities this was the first type of terminal to be labeled "dumb". This type of terminal interface (using a terminal type called "dumb") is sometimes used today when the computer can't figure out what kind of a terminal it is communicating with.

7.3 Escape Sequences and Control Codes (intro)

Terminals have many capabilities some of which are always present and some of which require commands from the computer to change or activate. To exercise all these capabilities under the control of the computer requires that special codes be established so that the computer can tell the terminal what to do. There are two major type of such codes: escape sequences and control codes (control characters). There are many times more escape sequences than control codes.

7.3.1 Control Codes

The control codes (or control characters) consist of the first 32 bytes of the ASCII alphabet. They include the following: carriage-return (cursor to far left), line-feed (cursor down one line), backspace, escape-character, tab, and bell. They do not normally show on the screen. There is usually a command which you may give to your terminal which will result in them being displayed when they are received by the terminal. It's called something like "Display Controls" or "Monitor". If you do this then the display may look a mess since escape sequences, which all start with the ESC (escape) control character, are no longer executed. Words which should appear at the top or bottom of the screen will show up in other locations. The escape sequences to reposition the cursor display on the screen but the cursor doesn't move to where the escape sequence says.

7.3.2 Escape Sequences

Since there are not nearly enough control codes to do everything (and for some reason, not all of them are utilized) many escape sequences are used. They consist of the "escape" (ESC) control character followed by a sequence of ordinary characters. Upon receiving an escape character, the terminal examines the characters following it so that it may interpret the sequence and carry out the intended command from the computer. Once it recognizes the end of a valid sequence, further characters received just display on the screen (unless they are control codes or more escape sequences). Some escape sequences may take parameters (or arguments) such as the coordinates on the screen to move the cursor to. The parameters become a part of the escape sequence. An 20.1 (Esc Sequence List) is on the web for some terminals, but it's terse.

A list of the escape sequences for your terminal should be in the "programmers manual" for the terminal. Except for very old terminals, there may be two or three hundred such sequences. If you don't have a such manual it's not easy to find them. Some of the sequences are available on the Internet. One link is 20.1 (Esc Sequence List). By searching the Internet for one sequence (such as ESC[5m) you may come across a long list of them.

Another way to determine some of them is to find the terminfo entry (termcap) for the terminal and mentally decode it. See 15 (Terminfo and Termcap (detailed)) in this document and/or the 15.7 (Termcap Manual) on the Internet. Unfortunately, the terminfo (termcap) for a terminal often does not list all of the escape sequences which the terminal has available for use, but fortunately, the most important ones are usually there.

7.4 Display Attributes & Magic Cookies

Terminals have various methods of generating character attributes such as bold, reverse-video, underlining, etc. There should be no need for the user to worry about how how this is done, except that it creates problems for some old terminals and there is sometimes an option for this in the set-up menu of newer terminals.

The magic cookie method is obsolete. It's the simplest (and worst) method of defining attributes: Use a certain byte for the start of an attribute and another to end that attribute. For example, a "start underlining" magic cookie byte is placed just before the first word to be underlined. These extra bytes are put into the

memory of the screen page, just like character bytes that display as characters. But this might foul up the count of the number of characters per line since non-printable magic cookie characters are intermingled with other printable characters. This sometimes causes problems.

A better method which uses more memory is to assign an attribute byte (or half=byte, etc.) to each displayed character. This method is used by PC video cards (for text) for the common PC monitor.

8 Special Features of Some Terminals

8.1 Color

While the common monochrome terminal is not a color terminal it may have a fixed "color" display other than white such as green or amber. All terminals have black (electron beam turned off = zero brightness). A real color terminal can change the color of the text and background to many different colors while a monochrome terminal can only change the brightness of a fixed color.

However, changing the brightness, etc. gives a lot of possibilities. For example, a black and white (monochrome) terminal can have white, grey, and black by varying the brightness. Some words can be black on a light grey background while other are highlighted by black on white. In addition there is white on black, underlining, and blinking.

Color works like the color on a computer monitor or TV screen. The CRT has three colors of dots on it with each color controlled by its own electron beam (3 beams). Monochrome has inherently better resolution since it doesn't depend on dots permanently fixed on the screen. For text terminals the only use of color is to differentiate text and this advantage is not always worth the cost of worse resolution. Thus monochrome may be better since it also costs less.

8.2 Multiple Sessions

For dual sessions the terminal has two serial ports of equal status. Each port is connected to a serial port on a different computer. Thus one may log in to two different computers with each session displaying in a split-screen window. Alternatively, each session may run full-screen with a "hot" key (or the like) to switch between sessions. One could also connect to two different serial ports on the same computer and log in twice (similar to "virtual terminals" at the console). The program "screen" will make any ordinary terminal (single session) connected to a single computer run two or more "sessions".

8.3 Printer/Auxiliary Port

Many terminals have a connector on the rear for such a port. It may be labeled as "Aux" or "Printer", etc. Some printer ports are for parallel printers while others are for serial printers. If a printer is connected to the printer or auxiliary port, then pressing certain keys will print the screen. One may also have everything that displays on the screen go also to the printer. If the port is an auxiliary port, one may connect this to another computer and almost have dual sessions as above. However, the video memory inside the terminal may not retain both sessions so you may need to refresh the screen when switching to the other session. There will likely not be a hot key either but possibly a programmable function key may be programmed to do this. There exists various key combinations and escape sequences for controlling such a port. See 20.3 (Printer Esc).

There is a program called `vtprint` which is designed to send a print job to your terminal to be printed on a printer attached to the terminal. It's homepage is *http://people.qualcomm.com/garrett/vtprint*

. It's also a included (as of 1998) in the Debian distribution of Linux. `xprt` (also in Debian) seems to do something similar, but only for X-Window terminals ??

8.4 Pages

Many terminals permit the storage of more than one page in their video memory. Sometimes the page size is the same as the screen, but sometimes it is larger so that scrolling will reveal unseen parts of a page. So when one looks at a screen, there may be hidden text on the same page above or below the display. In addition, if there is more than just one page, there may be hidden text on these other pages. One use for pages is on terminals that support dual sessions. Each session may have its own page and one may switch back and forth between them.

Even if you only have a one-page-terminal with the page sized equal to what is displayed on the screen, you will still see other pages of a file (etc.) as the host sends more data to the terminal. One advantage to having additional pages stored in the terminal memory is so that you can jump to them instantly without waiting a second or so for them to be transmitted from the host.

I know of no Linux application program that exploits the use of multiple pages. Let me know if you know of any. There is a commercial program called "Multiscreen" which supports this but probably not for Linux ?? Multiscreen is reported to be part of SCO and is something like the virtual terminals on a Linux PC console. The Linux program "screen" makes it look like you have multiple pages but they are stored in the computer and but you can have only one page-like window for each running program.

8.5 Character-Sets

A character-set is normally represented by a list (or table or chart) of characters along with the byte code assigned to each character. The codes for a byte range from 0 to 255 (00 to FF in hexadecimal). In MS-DOS, character-set tables are called "code-pages". You should examine such a table if you're not familiar with them. They are sometimes included in printer and terminal manuals but may be difficult to find.

ASCII is one of the most common character-sets used on text terminals. It is a 7-bit code but can be made into 8-bit if the first bit (high order bit) is always set to 0. Other character-sets are usually available (except on very old terminals where the only choice is ASCII). The first half of most character-sets are the conventional ASCII characters and the second half (the characters with the high-order bit set to 1) belong to a wide variety of character-sets. Character sets are often ISO standards. To get specialized character sets on a terminal, you may need to download a soft-font for that character-set into the memory of the terminal.

Besides ASCII, there are some other common character-sets, all 8-bit. CP stands for Code Page character sets invented by IBM: CP-437 (DOS ECS), CP-850 (Multilingual Latin 1 –not the same as ISO Latin-1), ISO-8859-1 (Latin-1), ANSI (derived from Latin-1). MS Windows uses ANSI while the Internet often uses Latin-1. There are several ISO-8859 character sets in addition to Latin-1. These include Greek (-7), Arabic (-6), Eastern European (-2), and Russian (-5). There are many others. For example, KOI8-R is more commonly used for Russian than IS0-8859-5. Unicode is a very large character-set where each character is represented by 2 bytes instead on just one byte.

More info re character-sets are:

- Manual pages: ASCII and latin1
- HOWTO's for various languages (likely written in that language). See "Cyrillic" for Russian.
- `<http://www.cc.columbia.edu/kermit/charsets.html>` for a short listing of various character-set names.

- <http://www.pku.edu.cn/on_line/w3html/International/Overview.html> for info on character-sets and the Internet.
- *Languages, Countries and Character Sets* <http://www.w3.org/International/0-charset-lang.html>
- <http://vancouver-webpages.com/multilingual/> name="Using Multiple Languages in HTML">

Once you've found the character set name (or number) you are interested in, you may search for more info about it on the Internet.

8.6 Fonts

Most terminals made after the mid 1980's can accept downloaded soft-font. This means that they can display almost any character set provided that you can find the soft-font for it. If you can't find the needed soft-font, you can always create your own. A free font editor for this is called BitFontEdit (written by the author of this document) and (in 1998) was at
Europe: <http://www.funet.fi/pub/culture/russian/comp/cyril-term/>
N. America: <ftp://cs.utk.edu/pub/shuford/terminal/BitFontEdit.tar.gz>

8.7 Keyboards & Special Keys

Terminal keyboards often have a number of keys that one doesn't find on a PC keyboard. Few (if any) actual terminals will have all of these keys and most will have additional keys not listed here. Some have a large number of special purpose keys such as terminals made for use with cash registers. There are often many more key meanings than shown here since these keys often have extended meanings when used in conjunction with other keys (such as shift and control).

- BREAK sends a very long 0 bit (space = +12 V) of duration 300 to 700 milliseconds to the host. The host may interpret this as an interrupt if stty has set brkint or ignore it if ignbrk is set.
- NO SCROLL stops the screen from scrolling like ^S does. Depressing it again resumes scrolling. Uses flow control signals to do this.
- REPEAT if held down with an other key, forces repeated output of that other key even if the auto-repeat option is set to off.
- LINE FEED sends the line feed character ^J to the host. Seldom used.
- SET-UP allows the manual configuration of the terminal via menus. Sometimes purposely disabled by putting a block under it so it can't be pressed down. Sometimes another key such as shift or control must be pressed at the same time. See 13.3 (Getting Into Set-Up (Configuration) Mode).
- LOCAL disconnects the terminal from the host. In local, what one types goes directly to the screen. Useful for testing.
- RETURN is the same as the "enter" key on a PC. It usually sends a carriage return to the host which normally get translated to a new-line character by the host's device driver. On some terminals it may be set up to send something else.
- F1, F2, ... or PF1, PF2, ... are function keys which usually may be programmed to send out a sequence of bytes (characters). See 13.14 (Function Keys)

9 Terminal Emulation; the Console

9.1 Terminal Emulation

9.1.1 Intro to Terminal Emulation

Since a PC has a screen and keyboard (as does a terminal) but also has much more computing power, it's easy to use some of this computing power to make the PC computer behave like a text terminal. This is one type of terminal emulation. Another type of terminal emulation is where you set up a real terminal to emulate another brand/model of terminal. To do this you select the emulation you want (called "personality" in Wyse jargon) from the terminal's set-up menu. This section is about the first type of emulation: emulating a terminal on a PC.

Emulation software is available for MS Windows and comes built-in with recent versions of MS Windows. Most Linux software can only emulate a VT100, VT102, or VT100/ANSI. If you find out about any others, let me know. Since most PC's have color monitors but VT100 and VT102 were designed for a monochrome monitor, the emulation usually adds color capabilities (and a choice of colors). Sometimes the emulation is not 100% perfect but this usually causes few problems. For using a Mac computer to emulate a terminal see the mini-howto: Mac-Terminal.

9.1.2 Don't Use TERM For Emulation

Some have erroneously thought that they could create an emulator at a Linux console (monitor) by setting the environment variable TERM to the type of terminal they would like to emulate. This does not work. The value of TERM only tells an application program what terminal you are using. This way it doesn't need to interactively ask you this question. If you're at the PC monitor it's a terminal of type "Linux" and your can't change this. So you must set TERM to "Linux".

If you set it to something else you are fibbing to application programs. As a result they will incorrectly interpret certain escape sequences from the console reulting in a corrupted interface. Since the Linux console behaves almost like a vt100 terminal, it could still work almost OK if you falsely claimed it was a vt100 (or some other terminal which is something like a vt100).

9.1.3 Communication (Dialing) programs

An emulation program is often combined with a modem dialing program (such as Minicom, Seyon, or Kermit) so that one may (for example) dial up public libraries to use their catalogs and indexes, (or even read magazine articles). Seyon is only for use with X-windows and can emulate Tektronix 4014 terminals. Emulators exist under DOS such as `telix` and `procomm` work just as well. The terminal emulated is often the old VT100, VT102, or ANSI (like VT100).

9.1.4 Emulation under X-Windows

Xterm (obsolete ??) may be run under X-Windows which can emulate a VT102, VT220, or Tektronix 4014. There is also an xterm emulation (although there is no real terminal named "xterm"). If you don't need the Tektronix 4014 emulation (a vector graphics terminal; see 2.3 (Graphics Terminals)) you may use `eterm`. Predecessors to `eterm` are `rxvt` and `xvt`. `eterm` supports pixmaps.

For non-Latin alphabets, kterm is for Kanji terminal emulation (or for other non-Latin alphabets) while xcin is for Chinese. There is also 9term emulation. This seems to be more than just an emulator as it has a built-in editor and scroll-bars. It was designed for Plan 9, a Unix-like operating system from AT&T.

9.1.5 Real Terminals Better

Unless you are using X-Windows with a large display, a real terminal is often nicer to use than emulating one. It usually costs less, has better resolution for text, and has no disk drives to make annoying noises.

9.2 Testing Terminal Emulation

For the VT series terminals there is a test program: `vttest` to help determine if a terminal behaves correctly like a vt53, vt100, vt102, vt220, vt320, vt420 etc. There is no documentation but it has menus and is easy to use. To compile it run the configure script and then type "make". It may be downloaded from: `<ftp://ftp.clark/net:/pub/dickey/vttest/>`. An alternate download site is: `<http://sunsite.unc.edu/pub/Linux/utils/console/>`

9.3 The Linux Console

The console for a PC Linux system is the computer monitor It emulates a terminal of type "Linux". There is no way (unless you want to spend days rewriting the kernel code) to get it to emulate anything else. Setting the TERM environment variable to type of terminal other than "Linux" will not result in emulating that other terminal. It will only result in a corrupted interface since you have falsely declared (via the TERM variable) that your "terminal" is of a type different from what it is. See 9.1.2 (Don't Use TERM For Emulation)

The "Linux" emulation is flexible and has features which go well beyond those of the vt102 terminal which it was intended to emulate. These include the ability to use custom fonts and easily re-map the keyboard (without patching the source code and recompiling the kernel as is required for the case of a real terminal). These extra features reside in the console driver software and not in the emulation software but the results are like it was part of the emulation.

Many commands exist (see Keyboard-and-Console-HOWTO) to utilize these added features. Real terminals, which use neither scan codes nor VGA cards, unfortunately can't use most of these features. One may recompile Linux to make a terminal receive the messages which normally go to the console. See 16.12 (Make a Terminal the Console).

10 Flow Control (Handshaking)

Flow control (= handshaking = pacing) is to prevent too fast of a flow of bytes from overrunning a terminal, computer, modem or other device. Overrunning is when a device can't process what it is receiving quickly enough and thus loses bytes and/or makes other serious errors. What flow control does is to halt the flow of bytes until the terminal (for example) is ready for some more bytes. Flow control sends its signal to halt the flow in a direction opposite to the flow of bytes it wants to stop. Flow control must both be set at the terminal and at the computer.

There are 2 types of flow control: hardware and software (Xon/Xoff or DC1/DC3). Hardware flow control uses dedicated signal wires such as RTS/CTS or DTR/DSR while software flow control signals by sending DC1 or DC3 control bytes in the normal data wires. For hardware flow control, the cable must be correctly wired.

The flow of data bytes in the cable between 2 serial ports is bi-directional so there are 2 different flows (and wires) to consider:

1. Byte flow from the computer to the terminal

2. Byte flow from the terminal keyboard to the computer.

10.1 Why Is Flow Control Needed ?

You might ask: "Why not send at a speed slow enough so that the device will not be overrun and then flow control is not needed?" This is possible but it's usually significantly slower than sending faster and using flow control. One reason for this is that one can't just set the serial port baud rate at any desired speed such as 14,500, since only a discrete number of choices are available. The best choice is to select a rate that is a little higher than the device can keep up with but then use flow control to make things work right.

If one decides to not use flow control, then the speed must be set low enough to cope with the worst case situation. For a terminal, this is when one sends escape sequences to it to do complex tasks that take more time than normal. In the case of a modem (with data compression but no flow control) the speed from the computer to the modem must be slow enough so that this same speed is usable on the phone line, since in the worst case the data is random and can't be compressed. If one failed to use flow control, the speed (with data compression turned on) would be no faster than without using any compression at all.

Buffers are of some help in handling worst case situations of short duration. The buffer stores bytes that come in too fast to be processed at once, and saves them for processing later.

10.2 Padding

Another way to handle a "worst case" situation (without using flow control or buffers) is to add a bunch of nulls (bytes of value zero) to escape sequences. Sometimes DEL's are used instead provided they have no other function. See 13.12.3 (Recognize Del).

The escape sequence starts the terminal doing something, and while the terminal is busy doing it, it receives a bunch of nulls which it ignores. When it gets the last null, it has completed its task and is ready for the next command. This is called null padding. These nulls formerly were called "fill characters". These nulls are added just to "waste" time, but it's not all wasted since the terminal is usually kept busy doing something else while the nulls are being received. It was much used in the past before flow control became popular. To be efficient, just the right amount of nulls should be added and figuring out this is tedious. It was often done by trial and error since terminal manuals are of little or no help. If flow control doesn't work right or is not implemented, padding is one solution. Some of the options to the `stty` command involve padding.

10.3 Overrunning a Serial Port

One might wonder how overrunning is possible at a serial port since both the sending and receiving serial ports involved in a transmission of data bytes are set for the same speed (in bits/sec) such as 19,200. The reason is that although the receiving serial port electronics can handle the incoming flow rate, the hardware/software that fetches and processes the bytes from the serial port sometimes can't cope with the high flow rate.

One cause of this is that the serial port's hardware buffer is quite small. Older serial ports had a hardware buffer size of only one byte (inside the UART chip). If that one received byte of data in the buffer is not removed (fetched) by CPU instructions before the next byte arrives, that byte is lost (the buffer is overrun). Newer UART's, namely most 16550's, have 16-byte buffers (but may be set to emulate a one-byte buffer) and are less likely to overrun. It may be set to issue an interrupt when the number of bytes in its buffer reaches 1, 4, 8, or 14 bytes. It's the job of another computer chip (usually the main CPU chip for a computer) to take these incoming bytes out of this small hardware buffer and process them (as well as perform other tasks).

When contents of this small hardware receive buffer reaches the specified limit (one byte for old UART'S) an interrupt is issued. Then the computer interrupts what it was doing and software checks to find out what happened. It finally determines that it needs to fetch a byte (or more) from the serial port's buffer. It takes these byte(s) and puts them into a larger buffer (also a serial port buffer) that the kernel maintains in main memory. For the transmit buffer, the serial hardware issues an interrupt when the buffer is empty (or nearly so) to tell the CPU to put some more bytes into it to send out.

Terminals also have serial ports and buffers similar to the computer. Since the flow rate of bytes to the terminal is usually much greater than the flow in the reverse direction from the keyboard to the host computer, it's the terminal that is most likely to suffer overrunning. Of course, if you're using a computer as a terminal (by emulation), then it is likewise subject to overrunning.

Risky situations where overrunning is more likely are: 1. When another process has disabled interrupts (for a computer). 2. When the serial port buffer in main (or terminal) memory is about to overflow.

10.4 Stop Sending

When its appears that the receiver is about to be overwhelmed by incoming bytes, it sends a signal to the sender to stop sending. That is flow control and the flow control signals are always sent in a direction opposite to the flow of data which they control (although not in the same channel or wire). This signal may either be a control character (^S = DC3 = Xoff) sent as an ordinary data byte on the data wire (in-band signalling), or a voltage transition from positive to negative in the dtr-to-cts (or other) signal wire (out-of-band signalling). Using Xoff is called "software flow control" and using the voltage transition in a dedicated signal wire (inside the cable) is called hardware flow control.

10.5 Keyboard Lock

When a terminal is told to stop sending, the terminal "locks" its keyboard. This seldom happens but when it does, a message or light should inform you that the keyboard is locked. Anything you type at a locked keyboard is ignored. The term "locked" is also used when the computer is told to stop sending to a terminal. The keyboard is not locked so that whatever you type goes to the computer. Since the computer can't send anything back to you, characters you type don't display on the screen and it may seem like the keyboard is locked but it's not.

10.6 Resume Sending

When the receiver has caught up with its processing and is ready to receive more data bytes it signals the sender. For software flow control this signal is the control character ^Q = DC1 = Xon which is sent on the regular data line. For hardware flow control the voltage in a signal line goes from negative (negated) to positive (asserted). If a terminal is told to resume sending the keyboard is then unlocked and ready to use.

10.7 Hardware Flow Control (RTS/CTS etc.)

Some older terminals have no hardware flow control while others used a wide assortment of different pins on the serial port for this. The most popular today seems to be the DTR pin (or both the DTR pin and the DSR pin).

10.7.1 RTS/CTS, DTR, and DTR/DSR Flow Control

Linux PC's use RTS/CTS flow control, but DTR/DSR flow control (used by some terminals) behaves similarly. DTR flow control (in one direction only and also used by some terminals) is only the DTR part of DTR/DSR flow control.

RTS/CTS uses the pins RTS and CTS on the serial (EIA-232) connector. RTS means "Request To Send". When this pin stays asserted (positive voltage) at the receiver it means: keep sending data to me. If RTS is negated (voltage goes negative) it negates "Request To Send" which means: request not to send to me (stop sending). When the receiver is ready for more input, it asserts RTS requesting the other side to resume sending. For computers and terminals (both DTE type equipment) the RTS pin sends the flow control signal to the CTS pin (Clear To Send) on the other end of the cable. That is, the RTS pin on one end of the cable is connected to the CTS pin at the other end.

For a modem (DCE equipment) it's a different scheme since the modem's RTS pin receives the signal and its CTS pin sends. While this may seem confusing, there are valid historical reasons for this which are too involved to discuss here.

Terminals usually have either DTR or DTR/DSR flow control. DTR flow control is the same as DTR/DSR flow control but it's only one-way and the DSR pin is not used. For DTR/DSR flow control at a terminal, the DTR signal is like the signal sent from the RTS pin and the DSR pin is just like the CTS pin.

10.7.2 Connecting Up DTR or DTR/DSR Flow Control

Some terminals use only DTR flow control. This is only one-way flow control to keep the terminal from being overrun. It doesn't protect the computer from someone typing too fast for the computer to handle it. In a standard null modem cable the DTR pin at the terminal is connected to the DSR pin at the computer. But Linux doesn't support DTR/DSR flow control (although drivers for some multiport boards may support DTR/DSR flow control.) A way around this problem is to simply wire the DTR pin at the terminal to connect to the CTS pin at the computer and set RTS/CTS flow control (stty crtscts). The fact that it's only one way will not affect anything so long as the host doesn't get overwhelmed by your typing speed and drop RTS in a vain attempt to lock your keyboard. See 10.5 (Keyboard Lock). For DTR/DSR flow control (if your terminal supports this two-way flow control) you do the above. But you also connect the DSR pin at the terminal to the RTS pin at the computer. Then you are protected if you type too fast.

10.7.3 Old RTS/CTS Handshaking Is Different

What is confusing is that there is the original use of RTS where it means about the opposite of the previous explanation above. This original meaning is: I Request To Send to you. This request was intended to be sent from a terminal (or computer) to a modem which, if it decided to grant the request, would send back an asserted CTS from its CTS pin to the CTS pin of the computer: You are Cleared To Send to me. Note that in contrast to the modern RTS/CTS bi-directional flow control, this only protects the flow in one direction: from the computer (or terminal) to the modem.

For older terminals, RTS may have this meaning and goes high when the terminal has data to send out. The above use is a form of flow control since if the modem wants the computer to stop sending it drops CTS (connected to CTS at the computer) and the computer stops sending.

10.7.4 Reverse Channel

Old hard-copy terminals may have a reverse channel pin (such as pin 19) which behaves like the RTS pin in RTS/CTS flow control. This pin but will also be negated if paper or ribbon runs out. It's often feasible to

connect this pin to the CTS pin of the host computer. There may be a dip switch to set the polarity of this signal.

10.8 Is Hardware Flow Control Done by Hardware ?

Some think that hardware flow control is done by hardware but (unless you are using an intelligent serial card with several serial ports) it's actually done by your operating system software. UART chips and associated hardware usually know nothing at all about hardware flow control. When a hardware flow control signal is received, the signal wire flips polarity and the hardware gives an electrical interrupt signal to the CPU. However, the hardware has no idea what this interrupt means. The CPU stops what it was doing and jumps to a table in main memory that tells the CPU where to go to find a program which will find out what happened and what to do about it.

It's this program (part of the serial device driver) that stops (or resumes) the sending. This program checks the contents of registers in the UART chip to find out that a certain wire has changed polarity. Then the software realizes that a flow control signal has been received and goes about stopping (or starting) the flow. However, if it's a stop signal that has been received, the flow stops almost instantly when the signal arrives because the interrupt has stopped whatever the CPU was doing (including the program that was sending the data and putting it in the serial ports hardware buffers for transmission). However any bytes (up to 16) which were already in the serial port's hardware transmit buffer will still get transmitted ?? Thus the hardware almost instantly stops the flow only because it's reaction to a hardware signal is to interrupt and stop everything the CPU was doing.

10.9 Obsolete ?? ETX/ACK or ENQ/ACK Flow Control

This is also software flow control and requires a device driver that knows about it. Bytes are sent in packets (via the async serial port) with each packet terminated by an ETX (End of Text) control character. When the terminal gets an ETX it waits till it is ready to receive the next packet and then returns an ACK (Acknowledge). When the computer gets the ACK, it then send the next packet. And so on. This is not supported by Linux ?? Some HP terminals use the same scheme but use ENQ instead of ETX.

11 Physical Connection

Multiport boards allow many terminals (or modems) to be connected to one PC computer. A terminal may be connected to its host computer either by a direct cable connection, via a modem, or via a terminal server.

11.1 Multiport I/O Cards (Adapters)

Additional serial cards may be purchased which have many serial ports on them called "multiport boards". These boards are not covered in this HOWTO but there is quite a lot of coverage in the Serial-HOWTO One company which had (in 1998) below average prices is *ByteRunner* <http://www.byterunner.com/cgi-bin/goto.cgi?FILE=iocards.html>.

11.2 Direct Cable Connection.

The simplest way to connect a terminal to a host computer is via a direct connection to a serial port on the computer. Most PC's come with a couple of serial ports, but one is usually used by a mouse. For the

EIA-232 port, you need a null modem cable that crosses over the transmit and receive wires. If you want hardware flow control, you will probably use the DTR pin (or both the DTR and DSR pins).

Make sure you have the right kind of cable. A null modem cable bought at a computer store may do it (if it's long enough), but it probably will not work for hardware flow control. Such a cable may be labeled as a serial printer cable. See this to help determine if you should 11.6.1 (Buy or Make) your own cable. Make sure you are connecting to your PC's serial port at the male DB25 or the DB9, and not your parallel port (female DB25).

11.2.1 Null Modem Cable Pin-out (3, 4, or 5 conductor)

If you only have DTR flow control (one-way) you may eliminate the RTS-to-DSR wire. If you have no hardware flow control, then you may also eliminate the CTS-to-DTR wire. Then if you have 2@ twisted pairs, you may then use 2 wires for signal ground per 11.2.6 (A Kludge using Twisted-Pair Cable). For a DB25 connector on your PC, you need:

```
PC male DB25                              Terminal DB25
  TxD   Transmit Data       2 --> 3       RxD   Receive Data
  RxD   Receive Data        3 <-- 2       TxD   Transmit Data
  SG    Signal Ground       7 --- 7       SG    Signal Ground
  CTS   Clear To Send       5 <--20       DTR   Data Terminal Ready
  RTS   Request To Send     4 --> 6       DSR   Data Set Ready
```

If you have a DB9 connector on your serial port, try the following:

```
      PC DB9                                 Terminal DB25
  RxD   Receive Data        2 <-- 2       TxD   Transmit Data
  TxD   Transmit Data       3 --> 3       RxD   Receive Data
  SG    Signal Ground       5 --- 7       SG    Signal Ground
  CTS   Clear To Send       8 <--20       DTR   Data Terminal Ready
  RTS   Request To Send     7 --> 6       DSR   Data Set Ready   **
```

The above don't have modem control lines so be sure to give a "local" option to getty (which is equivalent to "stty clocal"). Also if you need hardware flow control it must be enabled at your computer (use a -h flag with agetty) (equivalent to "stty crtscts").

11.2.2 Standard Null Modem Cable Pin-out (7 conductor)

The following diagrams show full "standard" null modem cables. One that you purchase is apt to be wired this way. They will work for terminals using software (Xon/Xoff) flow control (or no flow control). However, they don't work for hardware flow control since most terminals support DTR or DTR/DSR flow control (handshaking) but Linux doesn't.

```
PC male DB25                              Terminal DB25
TxD   Transmit Data         2 --> 3       RxD   Receive Data
RxD   Receive Data          3 <-- 2       TxD   Transmit Data
RTS   Request To Send       4 --> 5       CTS   Clear To Send
CTS   Clear To Send         5 <-- 4       RTS   Request To Send
DSR   Data Set Ready        6
                            |
```

```
DCD   Carrier Detect        8 <-- 20    DTR   Data Terminal Ready
SG    Signal Ground         7 --- 7     SG    Signal Ground
                                6     DSR   Data Set Ready
                                |
DTR   Data Terminal Ready  20 --> 8     DCD   Carrier Detect
```

Alternatively, a full DB9-DB25 null modem cable (will not work with terminal hardware handshaking; see above):

```
PC DB9                                  Terminal DB25
RxD   Receive Data          2 <-- 2     TxD   Transmit Data
TxD   Transmit Data         3 --> 3     RxD   Receive Data
                                6     DSR   Data Set Ready
                                |
DTR   Data Terminal Ready   4 --> 8     DCD   Carrier Detect
GND   Signal Ground         5 --- 7     GND   Signal Ground
DCD   Carrier Detect        1
                            |
DSR   Data Set Ready        6 <-- 20    DTR   Data Terminal Ready
RTS   Request To Send       7 --> 5     CTS   Clear To Send
CTS   Clear To Send         8 <-- 4     RTS   Request To Send
(RI   Ring Indicator        9 not needed)
```

(Yes, the pins 2 and 3 *really do* have the opposite meanings in DB9 connectors than in DB25 connectors!)

Using the above 2 connections provide full modem control signals and seemingly allow one to set "stty -clocal". Then one must turn on the terminal first (asserts DTR) before the port may be opened in a normal manner by getty, etc. But there is likely to be trouble if you fail to turn on the terminal first (see 17.5 (Getty Respawning Too Rapidly)). For this reason one should use "stty clocal" which is the default (ignores modem control lines) and the additional wires in these cables then serve no useful purpose.

In olden days when it may not have been this easy to ignore modem control signals etc, the following "trick" was done for cables that lacked conductors for modem control: on your computer side of the connector, connect RTS and CTS together, and also connect DSR, DCD and DTR together. This way, when the computer needs a certain handshaking signal to proceed, it will get it (falsely) from itself.

11.2.3 Length Limitations

A cable longer than a 50 feet or so may not work properly at high speed. Much longer lengths sometimes work OK, especially if the speed is low and/or the cable is a special low-capacitance type and/or the electronics of the receiving end are extra sensitive. It is claimed that under ideal conditions at 9600 baud, 1000 feet works OK. One way to cover long distances is to install 2@ line drivers near each serial port so as to convert unbalanced to balanced (and conversely) and then use twisted pair cabling. But line drivers are expensive.

11.2.4 Hardware Flow Control Cables

If you expect to use hardware flow control (handshaking) you will likely need to make up your own cable (or order one made). Of course, if the connecters on the ends of a used cable remove, you might rewire it. See 11.6.3 (Installing DB Connectors). You will need to determine whether or not the terminal uses the DTR pin for this, and if not, what pin (or pins) it uses. The set-up menus may give you a clue on this since there may be an option for enabling "DTR handshaking" (or flow control) which of course implies that it uses the

DTR pin. It may also use the DSR pin. See 10.7 (Hardware Flow Control) for a detailed explanation of it. Older terminals may have no provision for hardware flow control.

11.2.5 Cable Tips

The normal "straight thru" cable will not work unless you are using it as an extension cable in conjunction with either a null modem cable or a null modem adapter. Make sure that the connectors on the cable ends will mate with the connectors on the hardware. One may use telephone cable which is at least 4-conductor (and possibly twisted pair). Shielded, special low-capacitance cable computer cable is best.

11.2.6 A Kludge using Twisted-Pair Cable

Although none of the EIA-232 signals are balanced for twisted pair one may attempt to use twisted-pair cable with it. Use one pair for transmit and another for receive. To do this connect signal ground to one wire in each of these 2 pair. Only part of the signal ground current flows in the desired wire but it may help. Due to the lower inductance of the twisted pair circuit (as compared to ground return current by some other path) more return (ground) current will confine itself to the desired twisted pair than one would expect from only resistance calculations. This is especially true at higher frequencies since inductive impedance increases with frequency. The rectangular wave of the serial port contains high frequency harmonics.

11.2.7 Cable Grounding

Pin 1 (of a DB25) should be chassis ground (also earth ground) but on cheap serial ports it may not even be connected to anything. A 9-pin connector doesn't even have a chassis ground. The signal ground is pin 7 and is usually grounded to chassis ground. This means that part of the signal current will flow thru the ground wires of the building wiring (undesirable). Cable shields are supposed to be only grounded at one end of the cable, but it may be better to ground both ends since it's better to have current in the shield than in the building wiring ??

11.3 Modem Connection

Using a terminal-modem combination (without a computer) one may connect to BBS's. Some BBS's (such a free-nets) permit Internet access via the text browser lynx which will work on text terminals. Thus with an old terminal and external modem, one may connect to the Internet. If one connects to a host computer on which one has an account, then one may sometimes store ones work (or downloads) there.

11.3.1 Dialing Out From a Terminal

Instead of connecting a terminal (or computer emulating a terminal) directly to a host computer using a cable it may be connected to the host via a telephone line (or dedicated private line) with a modem at each end of the line. The terminal (or computer) will usually dial out on a phone line to a host computer.

Most people use a PC and modem for dialing out. The PC could have a terminal connected to a serial port and the person at the terminal may dial out using the PC. Connecting a real terminal directly to an external modem is more difficult since the real terminal isn't very intelligent and doesn't give as much feedback to the user. For dialing out, many terminals can store one or more telephone numbers as messages which may be "set-up" into them and are sent out to the modem by pressing certain function keys. Many modems can also store phone numbers. The modem initiation sequence must precede the telephone number. The host computer may use "mgetty" (a getty for use with modems) to log in someone who has dialed in to the host.

11.3.2 Terminal Gets Dialed Into

It's common for a computer running Linux to get dialed into. The caller gets a login prompt and logs in. At first glance, it may seem strange how a dumb terminal (not connected to any computer) could accept an incoming call, but it can. One possible reason for doing this is to save on phone bills where rates are not symmetric. Your terminal needs to be set up for dial-in: Set the modem at your terminal for automatic answer (Register S0 set to 2 will answer on the 2nd ring). You turn on the terminal and modem before you expect a call and when the call comes in you get a login prompt and log in.

The host computer that dials out to your terminal needs to do something quite unusual. As soon as your modem answers, it needs to run login (getty). A host may do this by running the Linux program "callback" sometimes named "cb". Callback is for having computer A call computer B, and then B hangs up and calls A back. This is what you want if you are using computer A to emulate a terminal. For the case of a real terminal this may be too complex a task so the host may utilize only the "back" part of the callback program. The setup file for callback must be properly configured at the host. Callback makes the call to the terminal and then has mgetty run a login on that port. Mgetty by itself (as of early 1998) is only for dial-in calls but there is work being done to incorporate callback features into it and thus make it able to dial-out. As of early 1999 it didn't seem to have been done.

11.4 Terminal Server Connection

A terminal server is something like an intelligent switch that can connect many terminals (or modems) to one or more computers. It's not a mechanical switch so it may change the speeds and protocols of the streams of data that go thru it. A number of companies make terminal servers: Xyplex, Cisco, 3Com, Computone, Livingston, etc. There are many different types and capabilities. Another HOWTO is needed to compare and describe them (including the possibility of creating your own terminal server with a Linux PC). Most are used for modem connections rather than directly connected terminals.

One use for them is to connect many terminals (or modems) to a high speed network which connects to host computers. Of course the terminal server must have the computing power and software to run network protocols so it is in some ways like a computer. The terminal server may interact with the user and ask what computer to connect to, etc. or it may connect without asking. One may sometimes send jobs to a printer thru a terminal server.

A PC today has enough computing power to act like a terminal server for text terminals except that each serial port should have its own hardware interrupt. PC's only have a few spare interrupts for this purpose and since they are hard-wired you can't create more by software. A solution is to use an advanced multiport serial card which has its own system of interrupts (or on lower cost models, shares one of the PC's interrupts between a number of ports). See Serial-HOWTO for more info about such cards. If such a PC runs Linux with getty running on many serial ports it might be thought of as a terminal server. It is in effect a terminal server if it is linked to other PC's over a network and if its job is mainly to pass thru data and handle the serial port interrupts every 14 (or so) bytes. Software called "radius" is sometimes used.

Today real terminal servers serve more than just terminals. They also serve PC's which emulate terminals, and are sometimes connected to a bank of modems connected to phone lines. Some even include built-in modems. If a terminal (or PC emulating one) is connected directly to a modem, the modem at the other end of the line could be connected to a terminal server. In some cases the terminal server by default expects the callers to use PPP packets, something that real text terminals don't generate.

11.5 Connector and Adapter Types

A connector is more-or-less permanently attached to the end of a cable or to a hardware unit. There are two basic types of connectors used in serial communications: 1. DBxx with pins (such as DB25) and 2. modular telephone-style connectors.

An adapter looks about like a connector but it has two ends. It is just like a cable that is so short that there is no cable part left at all –just different connectors on each end is all that remains. The adapter just plugs in on each side. It allows two incompatible connectors to mate with each other by going in between them. Sometimes the purpose of the adapter is to interchange wires. Obviously, one may use a special cable (perhaps homemade) as a substitute for an adapter.

11.5.1 Sex of Connector/Adapters

Connectors (or one side of adapters) are either male or female. The connectors that have pins are male and the ones that have sockets (sometimes also called pins) are female. For modular connectors, the ones with exposed contacts are plugs while the ones with internal contacts (not easy to see) are jacks. Plugs are male; jacks are female.

11.5.2 Types of Adapters

There are three basic types of adapters: null modem, gender changers and port adapters. Some adapters perform more than one of these three functions.

- null modem adapter: Reroutes wires. Like a null modem cable.
- gender changer: Changes the sex of a cable end. Two connectors of the same sex can now connect (mate) with each other.
- port adapter: Goes from one type of connector to another (DB9 to DB 25, etc.)

11.5.3 DB Connectors

(For how to install a DB connector on the ends of a cable see 11.6.3 (Installing DB Connectors).) These come in 9 or 25 pins. The EIA-232 specs. call for 25 pins but since most of these pins are not used on ordinary serial ports, 9 pins is sufficient. See 11.2.2 (DB9-DB25) for the pin-out. The pins are usually numbered if you look closely enough or use a magnifying glass.

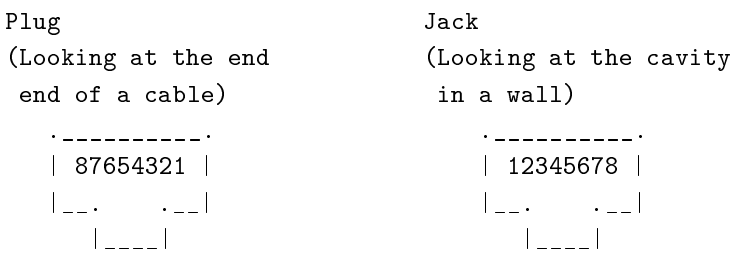
11.5.4 RJ Modular Connectors

These look like modern telephone connectors but are sometimes not compatible with telephone connectors. See also 11.6.4 (Installing RJ Connectors). They may be 6, 8, or 10 conductor. RJ11/14 is a 4-6 conductor telephone plug. A look-alike is a MMJ connector (6-conductor) used on later model VT (and other) terminals. MMJ has an offset tab and is not compatible with RJ11/14. However, some connectors have been made that are compatible with both MMJ or RJ11/14. The MMJ pin-out is: 1-DTR, 2-TXD, 3-TXD GND, 4-RXD GND, 5-RXD, 6-DSR.

A null-modem cable with MMJ (or RJ11/14) connectors will connect: 1-6, 2-5, and 3-4. Note that such a cable support DTR/DSR flow control which is not supported (yet) by Linux. Making up your own 6-conductor null-modem cable is very simple if you understand that the ordinary 4-conductor telephone cable from the wall to your telephone, used in hundreds of millions of homes, is also a null-modem cable. Find one and wire your cable the same way.

If you lay such a cable (or your terminal null-modem cable) flat on the floor (with no twists) you will note that both plugs on the ends have their gold contacts facing up (or both facing down). Although it's symmetrical, it is also null- modem if you think about it a bit. One may put a few such cables together with inline couplers and everything works OK because each inline coupler is also a null-modem adapter. Two null-modem devices in series result in a straight-thru connection.

RJ45 and RJ48 are 8-conductor (or 10-conductor for some computer applications) telephone plugs. The 10-conductor ones are allegedly wider and will not mate with 8-conductor ones. They are used for both flat telephone cable and round twisted pair cable. The cable end of the connector may be different for round and flat cable and both RJ45 and RJ48 may be 8 or 10 conductor so make sure you get the right one. RJ48 has an extra tab so that a RJ48 plug will not push into a RJ45 jack (but a RJ45 plug will mate with a RJ48 jack). They're used on some multiport serial cards and networks. Heres the pin numbers for an 8-conductor:



11.6 Making or Modifying a Cable

11.6.1 Buy or Make ?

You may try to buy a short, null modem cable. They are often labeled as serial printer cables (but serial printers are not very popular today and neither are the cables). Unfortunately, they will probably not work for hardware flow control. Make sure the connectors on the cable ends will fit the connectors on your computer and terminal.

But if you need longer cables to connect up terminals or need hardware flow control, how do you get the right cables? The right ready-made cables may be difficult to find (you might find them by searching the Internet), especially if you want to use a minimum (say 4) of conductors. One option is to get them custom made, which is likely to be fairly expensive although you might find someone to make them at prices not too much higher than ready-made cable (I did). Another alternative is to make your own. This may require special tools. If you can find it, used cable can be a real bargain but you will probably need to rewire the connectors. Most connectors that come with short cables are permanently molded to the cable and can't be rewired but most custom-made and homemade cables have connectors that can be rewired. One advantage of making your own cable is that the skills you learn will come in handy if a cable breaks (or goes bad) or if you need to make up another cable in a hurry.

11.6.2 Pin Numbers

The numbers of the pins should be engraved in the plastic of the connector. Each pin should have a number next to it. You may need a magnifying glass to read them.

11.6.3 Installing DB Connectors on Cable Ends

See 11.5.3 (DB Connectors) for a brief description of them. Unfortunately, most cables one purchases today have molded connectors on each end and can't be modified. Others have connectors which unscrew and can

be rewired. If you are making up cable or modifying an existing one then you need to know about pins. There are two types: soldered and crimped.

The crimped pins require a special crimping tool and also need an "insertion/extraction" tool. But once you have these tools, making up and modifying cable may be faster than soldering. If you are connecting two wires to one pin (also needed if you want to jumper one connected pin to another pin) then soldering is faster (for these pins). This is because the crimped pins can only take one wire each while the soldered ones can accept more than one wire per pin.

To insert crimped pins just push them in by hand or with the tool. Removing a pin with the tool is a little tricky. These directions can be best understood if you have both the tool and wires in front of you. You must put the tool tip around a wire at the the back of a pin and insert it as far as it will go into the hole (about 1 1/2 cm.). Some tools have a mark (such as a tiny hole) on them to indicate how far to insert it. The tool tip should have a tapered gap so that you may get the tip around the wire by starting it in where the gap is wider than the wire. The tool may have 2 tips. The one that is the most difficult to get around the wire is also the one that removes the wire the easiest since it almost completely envelops the wire.

With the tip properly inserted pull on both the tool and the wire with a gentle pull. If it doesn't come out, the tool was likely not inserted correctly so either push it in more or twist it to a different position (or both). Perhaps you should have used the other tip that goes more around the pin. Using this tool, one may readily convert a straight-thru cable to a null-modem cable, etc.

There can be problems using the "insertion/extraction" tool. If the tools will not insert on the back of the pin, it could be that the pin was not neatly crimped to the wire and is sort of square where it should be round, etc. If a pin starts to come out but will not pull out all the way, the pin may be bent. Look at it under a magnifying glass. Straightening a pin with needle-nose pliers may damage the gold plating. Sometimes a stuck pin may be pushed out with a thick screwdriver blade tip (or the like) but if you push too hard you may gouge the plastic hole or bend the pin:.

Don't try soldering unless you know what you're doing or have read about how to do it.

11.6.4 Installing RJ Connectors

These are telephone modular connecters one type of which is used for most ordinary telephones. But there are many different types (see 11.5.4 (RJ Modular Connectors)).

These are not easy to reuse. You might be able to pull the wires out, push in something wedged that would lift up the gold-colored contacts and reuse the connector. There are special crimping tools used to install them; a different tool for each type.

If you don't have a crimping tool, installation is still possible (but difficult) using a small screwdriver (and possibly a hammer). Push in the cable wires and then push each gold-colored contact down hard with a small screwdriver that will just fit between the insulating ridges between the contacts. You may damage it if you fail to use a screwdriver with a head almost the same thickness as the contacts or if the screwdriver slips off the contact as you are pushing it down. You may also use a small hammer to pound on the screwdriver (push first by hand).

Be sure to not hurt the "remove lever" on the connecter when you push in the contacts. Don't just set it down on a table and push in the contacts. Instead, put a shim (about 1 mm thick) that fits snugly in the crevice between the lever and the body. For such a shim you may use thick cardboard, several calling cards, or wood. Since the bottom of the connector (that you will put on the table) isn't level (due to the "remove lever), make sure that the table top has something a little soft on it (like a sheet of cardboard) to help support the non-level connector. Even better would be to put another 1mm shim under the first 6mm of the connector, supporting it just under where you see the contacts. A soft tabletop wouldn't hurt either. Another method (I've never done this) is to hold the connector in a vice but be careful not to break the

connector.

As compared to using a crimping tool, installing it per above takes a lot longer and is much more prone to errors and failure but it's sometimes more expedient and a lot cheaper than buying a special tool if you only have one or two connectors to install.

12 Set-Up (Configure) in General

12.1 Intro to Set-Up

Configuring (Set-Up) involves both storing a configuration in the non-volatile memory of the terminal, and putting commands in start-up files (on you hard disk) that will run each time the computer is powered on (or possibly only when the run-level changes). This section gives an overview of configuring and covers the configuring of the essential communication options for both the terminal and the computer. The next two major sections cover in detail the configuration of the terminal (see 13 (Terminal Set-Up) and the computer (see 14 (Computer Set-Up (Configure) Details).

12.2 Terminal Set-Up (Configure) Overview

When a terminal is installed it's necessary to configure the physical terminal by saving (in its non-volatile memory which is not lost when the terminal is powered off) the characteristics it will have when it is powered on. You might be lucky and have a terminal that has already been set-up correctly for your installation so that little or no terminal configuration is required.

There are two basic ways of configuring a terminal. One is to sit at the terminal and go thru a series of set-up menus. Another is to send escape sequences to it from the host computer. Before you can send anything to the terminal (such as the above escape sequences), its 12.5 (Communication Interface)) options such as the baud rate must be set up to match those of the computer. This can only be done by sitting at the terminal since the communications must be set up right before the computer and the terminal can "talk" to each other. See 13 (Terminal Set-Up).

12.3 Computer Set-Up (Configure) Overview

Besides possibly sending escape sequences from the computer to configure the terminal, there is the configuring of the computer itself to handle the terminal. If your lucky, all you need to do is to put a "getty" command in the /etc/inittab file so that a "login:" prompt will be sent to the terminal when the computer starts up. See 14.1 (Getty) for details.

The computer communicates with the terminal using the device driver software (part of the kernel). The serial device driver has a default configuration and is also partly (sometimes fully) configured by the getty program before running "login" at each terminal. However, additional configuration is sometimes needed using programs named "stty" and "setserial". These programs (if needed) must be run each time the computer starts up since this configuration is lost each time the computer powers down. See 14 (Computer Set-Up (Configure) Details).

12.4 Many Options

There are a great many configuration options for you to choose from. The communication options must be set right or the terminal will not work at all. Other options may be set wrong, but will cause no problem since the features they set may not be used. For example, if you don't have a printer connected to the terminal it

makes no difference how the printer configuration parameters are set inside the terminal. This last statement is not 100% correct. Suppose that you have no printer but the compute (by mistake) sends the terminal a command to redirect all characters (data) from the computer to the printer only. Then nothing will display on the screen and your terminal will be dead. Some terminals have a configuration option to inform the terminal that no printer is attached. In this case the terminal will ignore any command to redirect output to the "printer" and the above problem will never happen. However, this doesn't help much since there are many other erroneous commands that can be sent to your terminal that will really foul things up. This is likely to happen if you send the terminal a binary file by accident.

In some cases a wrong setting will not cause any problem until you happen to run a rare application program that expects the terminal to be set a certain way. Other options govern only the appearance of the display and the terminal will work fine if they are set wrong but may not be as pleasant to look at.

Some options concern only the terminal and do not need to be set at the computer. For example: Do you want black letters on a light background? This is easier on the eyes than a black background. Should a key repeat when held down? Should the screen wrap when a line runs off the right end of the screen? Should keys click?

12.5 Communication Interface Options

Some of these communication settings (options) are for both the terminal and the computer and they must be set exactly the same for both: speed, parity, bits/character, and flow control. Other communication options are only set at the terminal (and only a couple of these are essential to establish communications). Still others such as the address and interrupt (IRQ) of the physical port ttyS2 are set only at the computer using the "setserial" command. Until all of the above essential options are compatibly set up there can be no satisfactory serial communication (and likely no communication at all) between the terminal and the computer. For the terminal, one must set these options manually by menus at each terminal (or by using some sort of special cartridge at each terminal). The host computer is configured by running commands each time the computer is powered up (or when people log in). Sometimes the getty program (found in the /etc/inittab file) which starts the login process will take care of this for the computer. See 14.1 (Getty (in /etc/inittab))

The settings for both the computer and the terminal are:

- 12.5.1 (Speed (bits/second))
- 12.5.2 (Parity)
- 12.5.3 (Bits per Character)
- 10 (Flow Control)

Some essential settings for the terminal alone are:

- 12.5.5 (Port Select)
- Set communication to full duplex (=FDX on Wyse terminals)

If the 14.1 (Getty (in /etc/inittab)) program can't set up the computer side the way you want, then you may need to use one (or both) of the 14.2 (Stty & Setserial) commands.

12.5.1 Speed

These must be set the same on both the terminal and the computer. The speed is the bits/sec (bps or baud rate). Use the highest speed that works without errors. Enabling flow control may make higher speeds possible. There may be two speeds to set at the terminal: Transmit and Receive, sometimes abbreviated T and R. Usually they are both set the same since stty in Linux doesn't seem to have the option yet of setting them differently. (There is an option to do this with the "stty" command but it seems to actually set them both the same.) Common speeds are 300, 600, 1200, 2400, 4800, 9600, 19200, 38400, ... The slower speeds (like 600) are for printers and hard-copy terminals.

12.5.2 Parity & Should You Use It ?

For a definition see 21.3 (Parity Explained). Parity-disabled is often the default. To enable parity, you must both enable it and then select either even or odd parity. It probably makes no difference if it's odd or even. For terminals there are sometimes settings for both transmit and receive parity. You should set both of these the same since stty at the computer doesn't permit setting them differently. Some terminal are unable to set receive parity and will simply always ignore received parity bits. On some older terminals if you use 8-data-bits per byte then parity will not work since there is no room in the hardware for the extra parity bit.

Should you use parity at all? Parity, while not really necessary, is nice to have. If you don't have parity, then you may get an incorrect letter here and there and wind up trying to correct spelling errors that don't really exist. However parity comes at a cost. First, it's more complicated to set up since the default is usually no parity. Secondly, parity will slow down the speed with which bytes travel over the serial cable since there will be one more bit per byte. This may or may not slow down the effective speed.

For example, a hard-copy terminal is usually limited by the mechanics of the printing process. Increasing the bytes/sec when the computer (its UART chip) is transmitting only results in more flow-control "halt" signals to allow the mechanical printing to catch up. Due to more flow-control waits the effective speed is no better without parity than with it. The situation is similar for some terminals: After you implement parity there may be fewer flow-control waits per unit time resulting in more bits/sec (average). However, due to the added parity bits the bytes/sec (average) stays the same.

One option is to install terminals with no parity. Then if parity errors are noticed, it can be implemented later. To spot possible errors with no parity, look for any spelling errors you don't think you made. If you spot such an error, refresh the screen (retransmit from the computer). If the error goes away, then it's likely a parity error. If too many such errors happen (such as more than one every few hundred screens) then corrective action is needed such as: Enable parity and/or reduce speed, and/or use a shorter/better cable. Enabling parity will not reduce the number of errors but it will tell you when an error has happened.

Just the opposite policy is to initially enable parity. Then if no parity errors (error symbols on the CRT) are ever seen (over a reasonable period of time, say a month or two) it may be safely disabled.

12.5.3 Bits/Character

This is the character size (the number of data bits per character excluding any parity bit). For ASCII it's 7, but it's 8 for ISO character sets. If you are only going to use ASCII characters, then select 7-bits since it's faster to transmit 7 bits than 8. Some older terminals will only display 7-bit characters.

12.5.4 Which Flow Control (Handshaking) ?

The choice is between "hardware" (for example dtr/cts) or "software" (Xon/Xoff) flow control. (The Adds terminal menu incorrectly use "Xon/Xoff" to mean any kind of flow control.) While hardware flow control may be faster (if the one or two extra wires for it are available in the cable and if the terminal supports it) in most cases Xon/Xoff should work OK. Some people report that they solved disturbing problems (see below) by converting to hardware flow control but software flow control has worked fine at other installations (and for me personally).

If you use software (Xon/Xoff) flow control and have users who don't know about it, then they may accidentally send an Xoff to the host and lock up their terminal. While it's locked, they may type frantically in a vain attempt to unlock it. Then when Xon is finally sent to restore communication, all that was typed in haste gets executed, perhaps with unexpected results. They can't do this with hardware flow control. See 10 (Flow Control) for an explanation of flow control.

12.5.5 Port Select

Since most terminals have two or more connectors on the back, it is usually possible to assign one of these connecters to connect to the host computer and assign another connector to be the printer port. The connector may have a name next to it (inspect it) and this name (such as Aux, Serial 2, or Modem) may be assigned to either be the main host connection or the printer connection (or the like).

12.6 Quick Attempt

While all the above may seem overly complex, to get a terminal working is often fairly simple. The 3 (Quick Install) section describes a simple way to try to do this. But if that doesn't work or if you want to make the display look better and perform better, more reading will be needed.

13 Terminal Set-Up (Configure) Details

Except for the next subsection on sending escape sequences to the terminal, this section mainly presents the details of setting up the terminal manually by sitting at the terminal and going thru menus. If you haven't already done so, you should read 12.2 (Terminal Set-Up (Configure) Overview). It's best if you have a terminal manual, but even it you don't there is information here on many of the options which you might possibly need to set.

The communication parameters such as its baud rate must always be set up at the terminal since if this is not done there can be no communication with the terminal. Once communication is established you have two choices for doing the rest the terminal configuration. You may continue to configure manually at the terminal and save the results in the terminal's non-volatile memory or you may do this by sending escape sequences to the terminal from the computer each time the terminal is powered on (or the like).

If you know how to set up and save a good configuration inside the terminal it may be the best way. If you don't, you might want to just send the init string from terminfo to your terminal each time you use the terminal. Perhaps doing nothing will still give you a usable terminal. You (or an application program) can always change things by sending certain escape sequences to the terminal.

13.1 Send Escape Sequences to the Terminal

Once the communication interface is established, the rest of the configuration of the terminals may sometimes be done by sending escape sequences to the terminals from the computer. If you have a large number of terminals, it may be worthwhile to write (or locate) a shell script to automatically do this. There may (or may not) be a command you can send to a terminal to tell it to save its current set-up in its non-volatile memory so that it will be present the next time the terminal is powered on.

There is an simple way to send these escape sequences and a complex way. Using the simple way, you never look up escape sequences but issue commands that automatically find an appropriate escape sequence in the terminfo database and send that. Unfortunately, not all the escape sequences which you might want to send are always in the terminfo database. Thus the more complex (but possibly better) way is to directly send escape sequences.

For this complex method you'll need an advanced manual. Old terminal manuals once included a detailed list of escape sequences but newer ones usually don't. To find them you may need to purchase another manual called the "programmers manual" (or the like) which is not supplied with the terminal. A 20.1 (Esc Sequence List) for some terminals is on the Internet but it's terse and likely incomplete.

Even without a manual or the like, you may still send commands to configure the terminal by using the programs "tput" and "setterm". See 16.11 (Changing the Terminal Settings). You could just send the terminal an init string from the terminfo entry if the init string sets up the terminal the way want it. See 15.5 (Init String). Unless you plan to have these sequences sent from the computer to the terminal each time the terminal is powered on, you must somehow save the settings in the non-volatile memory of the terminal.

13.2 Older Terminals Set-Up

On older terminals look at the keyboard for labels just above the top row of numeric keys. If they exist, these labels may be what these keys do in set-up mode. Some older terminals may have only one "set-up" menu. Still older ones have physical switches. In some cases not all the switches are well labeled but they may be well concealed. Of course, if you set something with a switch, it's "saved" and there is no need to save the setting in non-volatile memory.

13.3 Getting Into Set-Up (Configuration) Mode

To select options (configure) at the terminal, you must first enter "set-up" mode and then select options (i.e. configure) using menus stored inside the terminal and displayed on the screen. To do this, the terminal does not even need to be connected to a computer. How to get into set-up mode is covered in the terminal's manual, but here's some hints:

If there's a "set-up" key try pressing it. Also try it shifted.

- Wyse: First try the shifted "Select" key; then substitute Ctrl for shifted in all of the above.
- VT, Dorio: F3 may be the set-up key. On VT420 and later models this key may have been programmed to do something else so turn off the power. When you turn on the power again, hit the F3 key as soon as you get an initial screen message.
- IBM: 3151: Ctrl-ScrollLock. 3153: Ctrl-Minus_on_Keypad (or like 3151)

To move around in the set-up menus, try the arrow keys. Use Return, Space, or a special key ("toggle" on old terminals) to select. To exit set-up mode select exit from a menu (or on some older terminals press the set-up key again).

13.4 Communication Options

For the terminal to work at all, speed, parity, bits/character, and communication mode must be set correctly. Incorrect flow control may cause loss and/or corruption of data seen on the screen. The essential communication options were dealt with (for both the terminal and computer) in another section: See 12.5 (Communication Interface). The following list provides some links to that section, as well as some additional communication options set only at the terminal.

- 12.5.1 (Speed (bits/second)) (baud rate): 9600, 19200, etc.
- 12.5.2 (Parity) none, even, odd, mark, space
- 12.5.3 (Bits per Character) {Data}: 7 or 8
- 10 (Flow Control:) or Handshake {Hndshk}: none, Xon-Xoff, or hardware (DTR, etc).
  - Receiver Handshake {Rcv Hndshk} protects data being Received by the terminal by transmitting flow-control signals to the host.
  - Transmitter Handshake {Xmt Hndshk} is protection of data being Transmitted by the terminal. The terminal receives flow-control signals (and locks/unlocks the keyboard). Includes "Incoming Xon/Xoff".
- number of stop bits: 1 or 2. See 21.2.2 (Voltage Sequence for a Byte)
- Flow control level {Rcv Hndshk Level} {{Xoff at ...}}: Flow control will send "stop" when this number of bytes in the terminal's buffer is exceeded.
- 5.3 (Communication Mode) {Comm}: 5.3 (Full Duplex {FDX}, Half Duplex {HDX}) {{Local Echo}}, 17.11 (Local Mode) {{Online/Local}}
- Transmit Rate (Speed) Limit {Xmt Lim}: limits the transmit rate to the specified cps (chars/sec) even though the baud rate setting may be at a higher speed.
- Function-Key Rate Limit: as above but for function key messages.
- 12.5.5 (Port Select): Which physical connecter is for the host {Host Port} ?

13.5 Saving the Set-up

Your set-up must be saved in the non-volatile memory of the terminal so that it will be effective the next time you turn on the terminal. If you fail to save it, then the new settings will be lost when you turn off the terminal. Before you go to the trouble of setting up a terminal, make sure that you know how to save the settings. For modern terminals the save command is done via a menu. In some older terminals, only the manual tells how to save. For many of these you press Ctrl-S to save.

13.6 Set-Up Options/Parameters

See the Teemworld's *Set-Up* <http://www.pericom-usa.com/twdocs/doc/twusec7.htm> for a description of many of these parameter as used in terminal emulation. Emulation is often a little different than an actual terminal.

What follows in this section describes some of the options which are available in the set-up menus of many terminals. Options are also called parameters or features. Many options may be called "modes". Setting options is often called "configuring". Many of these options may also be set by sending certain escape

sequences to the terminal. Different models and brands of terminals have various options and the same option may be called by different names (not all of which are given here) Terse names used by Wyse are enclosed in {...}. Names used mostly for VT terminals are enclosed in {{...}}.

13.7 Emulation {Personality} {{Terminal Modes}}

Most modern terminals can emulate several other terminals. The terminal can likely do more if it is set to emulate itself (actually no emulation) {native personality}. Sometimes there are 2 different emulations for the same model of terminal. For example VT220-7 emulates a VT200 with 7-bits/byte while VT220-8 emulates a VT220 with 8-bits/byte (256 possible characters).

Older models of terminals usually have fewer features than newer models. Suppose one wanted to emulate an old terminal but also wanted some of the advanced capabilities of the later model terminal they are sitting at. This is sometimes possible (to some degree). This feature is sometimes called {Enhance} (or Enhanced ??).

13.8 Display Options

13.8.1 Character Cell Size {Char Cell}

This is the size of the cell in which a character fits. It is measured in pixels (=tiny dots). The more dots, the better the resolution. 10x16 is 10 dots wide by 16 dots high (16 rows and 10 columns). Note the notation is inverted as compared to the notation for matrix dimensions which gives rows (height) first.. Also, the character cell includes rows and columns of pixels allocated for the space between adjacent characters so the cell size which defines the boundaries of an actual character may be smaller.

13.8.2 Columns/Lines

Usually 80 columns and 24 or 25 lines. This means that there may be up to 80 characters in a row (line) on the screen. Many terminals have a 132 column option but unless you have a large screen, the tiny characters may be hard to read. {{Set 132 column mode}}

13.8.3 Cursor

The cursor may be set to appear as a rectangle (= block) {Blk}. Other options are underline {Line} or blinking. I prefer non-blinking {Steady} block since it's big enough to find quickly but there is no distractive blinking. If you set it invisible (an option on some terminals) it will disappear but new letters will appear on the screen as you type at the invisible cursor.

13.8.4 Display Attributes (Magic Cookies)

7.4 (Display Attributes) may either be magic cookies or be attribute bytes assigned to each character. For magic cookies, there is a limit to their extent: Are they in effect to the end of the line or to the end of the page? It's best to use attribute bytes (which could actually be half-bytes = nibbles).

13.8.5 Display Control Characters {Monitor}

May be called various names such as "Display Controls". When off (normal) it's "Interpret Controls". When set on, you see the escape sequences from the host (which you normally never see on the screen). So that

these sequences may be viewed in sequence on a line, they are not acted upon (interpreted) by the terminal. Except that a CR LF sequence creates a new line. See 7.3.1 (Control Codes).

13.8.6 Double Width/Height

Some terminals can have their characters double width and/or double height. This feature is seldom needed. When changing a line to double width (DW) the right half (RH) is pushed off the screen and there is the question of whether or not to delete (erase) it. "Preserve" means to keep the RH of DW lines. When in double height mode, it may be necessary to send each such line twice (the 2nd time down one row) in order to get a double-height line on the screen.

13.8.7 Reverse Video {Display} (Background Light/Dark)

Normal video is light (white, green, amber) letters (foreground) on a dark (black) background. Reverse video {Display Light} is the opposite: black text on a light background. This is easier on the eyes (unless the room is dark).

13.8.8 Status Line

A status line is a line at the top or bottom of the screen that displays info about the application program you are running. It's often highlighted in some way. With a status line enabled, an application can send the terminal a special escape sequence which means that the text that follows is for the status line. However, many applications don't use this feature but instead only simulate a real status line by direct cursor positioning. The ordinary user looking at it doesn't know the difference.

13.8.9 Upon 80/132 Change: Clear or Preserve?

When switching the number of columns from 80 to 132 (or conversely) should the data displayed in the old format be erased (cleared) or preserved? {80/132 Clr} {{Screen Width Change}}. It should make no difference how you set this option since if an application program uses 132 columns, it should set this option appropriately via a control sequence.

13.9 Page Related Options

For a Wyse terminal to be able to access multiple pages of display memory {Multipage} must be set to on.

13.9.1 Page Size

The terminal memory may be divided up into a number of pages. See 8.4 (Pages) and 20.6 (Pages (definition)) for explanations of pages. You may partition the page memory into a number of pages of selected length. Linux applications don't seem to use pages at present so it shouldn't make much difference how you set this up.

13.9.2 Coupling (of cursor & display)

The terminal memory may be divided up into a number of pages. See 8.4 (Pages) and 20.6 (Pages) for explanations of pages. When the cursor is moved to a location in video memory not currently displayed (such as another page, or on the same page but to a location not displayed on the screen) should the display change to let one view the new cursor location? If so, this is called "Coupling". For cursor movement within

the same page there is "Vertical Coupling" and "Horizontal Coupling". For movement to another page there is "Page Coupling".

13.10 Reporting and Answerback

The terminal will identify itself and its state, or send out a pre-recorded message in response to certain escape sequences.

13.10.1 Answerback Message (String)

You may write a short message during set-up which may optionally be sent to the host at power-up or be sent to the host in response to a request from the host (perhaps the ENQ (inquire) control character).

13.10.2 Auto Answerback

If set, sends the answerback message to the host at power-on without the host asking for it. Do any "getty" processes look for this ??

13.10.3 Answerback Concealed

If set, will never let anyone see the answerback message (except of course the host computer). If it needs to be changed, deselect "answerback concealed" and the formerly concealed message will be destroyed so you then may enter a new message (but you don't get to see the old one).

13.10.4 Terminal ID {ANSI ID}

The terminal send this reply in answer to a request for identity.

13.11 Keyboard Options

13.11.1 Keyclick

When set, pressing any key makes a click (broadcast by a tiny loudspeaker in the keyboard). These clicks annoy some people and I think it's best to set keyclick off.

13.11.2 Caps Lock {Keylock}

When the Caps-Lock key is down, should only the alphabetic keys generate shifted characters? If set to {Caps} or upper-case-only then hitting a number key with the Caps-Lock on will type the number. To get the symbol above the number one must manually hold down the shift key. This is the normal mode. If set to {Shift} then all keys type the shifted character when Caps-Lock is on (hitting the 5 key should type % without holding down Shift, etc.).

13.11.3 Auto Repeat {Repeat}

If a key is held down then that key is repeatedly "typed". This is handy for repeatedly typing the same character to create a line across the page.

13.11.4 Margin Bell

When the cursor is 8 columns away from the right side of the display, a bell is rung (like on an old typewriter). Almost all editors will automatically create a new line if needed (no need to hit the Return key) so this feature is seldom needed.

13.11.5 Remapping the Keys

The code sent to the host when a key is pressed is normally the ASCII code for that key (depends also on Shift and Control key). On some terminals you may make any key send any code you wish. That is, you may completely remap the keyboard by setting up the terminal that way. This may be useful for some foreign languages and Dvorak keyboard layouts, etc. which permit one to type faster.

13.11.6 Corner Key (for Wyse only)

Wyse terminals have a key near the lower left corner which may be set to assume various functions. Its either labelled "Funct", "Compose Character" or "Alt". When set to {Hold} No-Scroll it stops the flow of data (using flow control) to the terminal. Hitting the key again restores normal flow. When set to {Compose} it permits one to generate a limited number of pre-defined non-Latin characters. When set to Meta, it makes it a meta shift key which sets the high-order bit on each byte. When set to {Funct} (and pressed) any alphanumeric key pressed gets a header (SOH) and trailer (CR) byte framing the ASCII byte code. When set to {Kpd Compose} (and pressed) then typing a decimal number on the numeric keys (followed by "enter") sends out the same number in hexadecimal ??

13.11.7 Numeric Keypad or Arrow Keys Sends

The numeric keypad (the rectangle of mostly numeric keys to the right of the main part of the keyboard) can be set to send special codes which will do special things in certain application programs. Ditto for the arrow keys. There is thus a "normal" mode where they send what is shown on the keycap (or the normal code sequence for an arrow-key) and an "application" mode where a special escape sequence is sent. In some cases there is a "hex" numeric mode which is almost like normal numeric mode except that 6 non-numeric keys send the letters A-F. Thus one may type for example "B36F" on the numeric keypad.

13.11.8 What does shifted-del and shifted-bs send?

Depending on how they're set up shifted-del sometimes sends the control character CAN and shifted backspace sometimes sends DEL.

13.11.9 PC Scan Codes

Newer terminals can emulate a PC keyboard by sending PC scan codes (see Keyboard-and-Console-HOWTO) instead of ASCII codes. This would be used if you were directly connected to a PC running Dos/Windows. Set {Keycode} to {Scan}. Emulating the Dec "PCTerm" should do this and more. A serial port under Linux can't cope with such scan codes.

13.11.10 Alternate Characters

Some keys may have alternative letters on them. When keys is set to "Typewriter" they send what they would normally send on a typewriter. When keys is set to something else the alternative characters are sent.

13.12 Meaning of Received Control Codes

13.12.1 Auto New Line {Newline}

In this case "New Line" means a new line starting at the left margin below the current line. In Linux and C "new line" (NL) may have a different meaning: the line-feed control character LF also called new-line or NL. This is because in Linux text files, the LF character means a "new line starts here" so it's labeled NL. Normally, a LF (NL) sent to a terminal only results in the cursor jumping down one line below where is was and does not result in a new line.

If Auto New Line is set, the above "normal" situation is canceled and a physical new line is created on the display upon receiving a LF from the host. This is exactly what one wants in Linux. Except that (when Auto New Line is set) the Return (or Enter) key sends a CR LF sequence to the host (for Wyse and VT100, but for VT420 ??). Since Linux uses LF as a "new line" marker in files, Linux would like only a LF to be sent (and not a CR LF). Thus the "New Line" option is seldom used. Instead, the required translations are made by the serial port device driver by default. It is as if one gave the command "stty onlcr icrnl" but you don't need to do this since it's the default.

13.12.2 Auto Line Feed {Rcv CR}

This is just another type of "Auto New Line". When a CR (carriage return) character is received, a LF (line feed) action is added resulting in a new line being displayed. Since Linux marks the end of lines with LF, this option is not used.

13.12.3 Recognize Del (Wyse Only ??) or Null

If off, the DEL character received by the terminal is ignored. If on the DEL performs a destructive backspace. Null characters are usually ignored in any case. Both DEL and NULL are sometimes used for padding. See 10.2 (Padding)

13.13 Where New Text Goes

13.13.1 Line Wrap

Also called "Auto Wrap(around)". What happens when the right edge of the screen is reached (col. 80, etc) and no return character (or the like) has been sent from the host? If Line Wrap is set, then the rest of the line displays on the line below, etc. Otherwise, the rest of the line is lost and is not seen on the screen. Any good application should provide "return" characters so that wrap happens before the end of the screen is reached. But a raw copy command (and other situations) may not do this so it's usually best to set line wrap.

For an 80 col. screen, most terminals only wrap if the 81st character from the host is a graphic (printable) character. This allows for the case where 81st character from the host might be "return" or a "newline" (non-graphic characters) which means that the application is handing the wrapping OK and intervention by the terminal is not needed.

13.13.2 Scrolling

Scrolling {Scrl} is where all the lines on the screen move up or down. Its also called "panning" which includes movement sideways. In ordinary scrolling lines roll off the bottom or top of the screen and disappear, and new lines from the host appear at the opposite edge (top or bottom). There are 3 types of this: smooth,

jump, or burst. Burst is not really scrolling since its an instant replacement of an old screenfull by a new one (although some lines on the new screen may be from the old screen). Jump is where new lines jump into view one at a time. Smooth {Smth} is where the text moves at a steady speed upward or downward. If the smooth scroll rate is slow enough, one may read the newly visible lines when they are still scrolling (in motion).

Smooth scrolling on slow terminals was once useful since one could continue reading as the display was scrolling. But with higher baud rates, jump scroll is so fast that little time is lost as the new display appears. Since it takes a little longer to read scrolling text than fixed text, it may actually waste more time if smooth scrolling is selected.

If (auto)scrolling {Autoscrl} is disabled, then new text from the host must go somewhere so it is put at the top of the display. If the old text is not erased, the new text merges (nonsensically) into the old. If the old text is erased, then the new text is out of context. So keep (auto)scrolling enabled.

13.13.3 New Page?

See 8.4 (Pages) and 20.6 (Pages) for explanations of pages. When the current page is full (the last line is finished) should the page scroll, or should a new page be created (leaving the previous page stored in the terminal's display memory). If {Autopage} is set, then a new page is created. Since you are probably not using pages, you should probably set this to off.

13.14 Function Keys

These are the keys labeled F1, F2, etc. On older terminals they may be labeled PF1, PF2, etc. where the P stands for Programmable. Some keyboards have both. One may program (redefine) these keys to send out a string of user-defined bytes. They may often be easily "programmed" using a certain set-up menu {FKey}. On some terminals, one may also specify where this string is sent to when the key is pressed. In "normal" mode, pressing the key is just like typing the string at the keyboard. In "local" mode pressing the key sends it to the terminal (just like if the terminal was in local mode). This may be used to send escape sequences to the terminal so as to configure it in a special way. In "remote" mode, the string is always sent out the serial port to the host computer (even if the terminal is in local mode).

13.15 Block Mode Options

Some options are only for the case of 21.7 (Block Mode). This option is powerful since it provides forms and takes load off the host computer by transmitting in bursts. But it's more complicated to set up and is thus not used too much.

13.15.1 Forms Display

In block mode some regions of the screen are for the text of forms and are thus write-protected "Prot" {WPRT}. Options may set the characters in these regions to appear dim, reverse video {WPRT Rev}, and/or underlined {WPRT Undrln}. {WPRT Intensity} may be set to dim, normal, or even blank (invisible)

13.15.2 Send Entire Block ?

Should write-protected text (the original text in the form) be sent to the host upon transmission of a block: {Send All} or is write-protected text also read-protected: {Send Erasable}

13.15.3 Region to Send

Should the entire screen be sent or just the scrolling region? {Send Area}. Should the sending stop when the current cursor position is reached? If {Xfer Term} is set to Cursor, only the data on the screen up to the cursor is sent.

13.15.4 Block/Page terminator

What is the termination symbol to be appended to a block of data? {Blk End} or at the end of a page {Send Term}ination.

13.16 Locks

There are various types of Locks. One is the Locked keyboard due to flow control. See 10.5 (Keyboard Lock) Another lock {Feature Lock} is that which prohibits the host computer from changing the terminal set-up by sending certain escape sequences to the terminal. Placing such a lock may result in unexpected behavior as application programs send escape sequences to the terminals that are ignored. Not all set-up parameters lock. Unless you have a good reason to do so, you should not enable such locking.

A Function Key lock will prohibit the computer from redefining what a programmable function key sends. You may want to use this if you have something important programmed into the function keys.

13.17 Screen Saver {Scrn Saver}

Also called "CRT Saver". This turns off (or dims) the screen after the terminal is not used for a period of time. It prolongs the life of the screen and may save some energy. Hitting any key will usually restore the screen and may "execute" that key so it's best to hit the shift-key, etc.

13.18 Printer

For Wyse, if there is no {Printer Attached} set it to Off. It's not essential to do this, but if you do it any escape sequence to send text to the printer (instead of the terminal) will be ignored.

Setting up the printer port is about the same (usually simpler) as setting up the communications on the main port. There are a couple of options specific to the printer. Is the printer a serial or parallel printer? If it's parallel it should be designated as such in setup and connected to the parallel port on the terminal (if there is one). Should a FF (form feed) be sent to the printer at the end of a print job? If {Print Term} is set to FF, this will happen.

14 Computer Set-Up (Configure) Details

There are various files to edit to set up the computer for terminals. If you're lucky, you'll only need to edit /etc/inittab. One does this by editing at the console (or from any working terminal).

14.1 Getty (in /etc/inittab)

In order to have a login process run on a serial port when the computer starts up (or switches run levels) a getty command must be put into the /etc/inittab file. Getty GETs a TTY (a terminal) going. Each terminal needs its own getty command. There is also at least one getty command for the console in every /etc/inittab

file. Find this and put the getty commands for the real terminals next to it. This file may contain sample getty lines for text terminals that are commented out so that all you need to do is to uncomment them (remove the leading #) and change a few arguments.

The arguments which are permitted depend on which getty you use:
Two gettys best for directly connected terminals are:

1. agetty (sometimes just called getty): Very easy to set up. No config files. See 14.1.1 (Agetty)
2. See 14.1.2 (getty (part of getty_ps))

Two gettys best for modems (avoid for terminals) are:

1. mgetty: the best one for modems; works for terminals too but inferior
2. uugetty: for modems only; part of the getty_ps package

A simple getty to use only for console login is:

1. mingetty: for consoles only

If you don't have the getty you want check other distributions and the `alien` program to convert between RPM and Debian packages. The source code may be downloaded from *Serial Software* `<http://sunsite.unc.edu/pub/Linux/system/serial/>`.

If you are not using modem control lines (for example if you only use the minimum number of 3 conductors: transmit, receive, and common signal ground) you should let getty know this by using a "local" flag. The format of this depends on which getty you use.

14.1.1 Agetty (may be named getty)

An example line in /etc/inittab:

```
S1:23:respawn:/sbin/getty -L 19200 ttyS1 vt102
```

S1 is from ttyS1. 23 means that getty is run upon entering run levels 2 or 3. respawn means that if getty is killed, it will automatically start up (respawn) again. /sbin/getty is the getty command. The -L means Local (ignore modem control signals). -h (not shown in the example) enables hardware flow control (same as stty crtscts). 19200 is the baud rate. ttyS1 means /dev/ttyS1 (COM2 in MS-DOS). vt102 is the type of terminal and this getty will set the environment variable TERM to this value. There are no configuration files. Type "init q" on the command line after editing getty and you should see a login prompt.

The `agetty` program will auto-detect any parity set inside the terminal. If you use `stty` to set parity, `agetty` will automatically unset it since it wants the parity bit to come thru as if it was a data bit. This is because it needs to get the last bit (possibly a parity bit) as you type your login-name so that it can auto-detect parity. Thus if you use parity, enable it only at the terminals and let `agetty` auto-detect it and set it at the computer. If your terminal supports received parity, the login prompt will look garbled until you type something so that getty can detect the parity. The garbled prompt will deter visitors, etc. from trying to login. That could be just what you want.

There is sometimes a problem with this garbled prompt if you don't have the terminal powered on when getty starts to run. The `agetty` program detects the parity OK but if the first login attempt fails then the `login` program is run. This `login` program can't detect parity. Normally, parity has already been detected

so all is OK. But if the terminal was off, login may fail without you typing anything. It seems that you can't login, but if you keep slowly pressing the return key then eventually the login prompt will be supplied by `agetty` again and you may finally login. For terminals that only support transmitted parity, you will not see any garbling but you will not be able to login until the `agetty` supplies the login prompt.

14.1.2 getty (part of getty_ps)

(This is from the old Serial-HOWTO by Greg Hankins)
Add entries for `getty` to use for your terminal in the configuration file `/etc/gettydefs` if there they aren't already there:

```
# 38400 bps Dumb Terminal entry
DT38400# B38400 CS8 CLOCAL # B38400 SANE -ISTRIP CLOCAL #@S @L login: #DT38400

# 19200 bps Dumb Terminal entry
DT19200# B19200 CS8 CLOCAL # B19200 SANE -ISTRIP CLOCAL #@S @L login: #DT19200

# 9600 bps Dumb Terminal entry
DT9600# B9600 CS8 CLOCAL # B9600 SANE -ISTRIP CLOCAL #@S @L login: #DT9600
```

If you want, you can make `getty` print interesting things in the login banner. In my examples, I have the system name and the serial line printed. You can add other things:

```
@B    The current (evaluated at the time the @B is seen) bps rate.
@D    The current date, in MM/DD/YY.
@L    The serial line to which getty is attached.
@S    The system name.
@T    The current time, in HH:MM:SS (24-hour).
@U    The number of currently signed-on users.  This is  a
      count of the number of entries in the /etc/utmp file
      that have a non-null ut_name field.
@V    The value of VERSION, as given in the defaults file.
To display a single '@' character, use either '\@' or '@@'.
```

When you are done editing `/etc/gettydefs`, you can verify that the syntax is correct by doing:

```
linux# getty -c /etc/gettydefs
```

Make sure there is no `getty` or `uugetty` config file for the serial port that your terminal is attached to (`/etc/default/{uu}getty.ttyS`*N* or `/etc/conf.{uu}getty.ttyS`*N*), as this will probably interfere with running `getty` on a terminal. Remove the file if it exits.

Edit your `/etc/inittab` file to run `getty` on the serial port (substituting in the correct information for your environment - port, speed, and default terminal type):

```
S1:23:respawn:/sbin/getty ttyS1 DT9600 vt100
```

Restart `init`:

```
linux# init q
```

At this point, you should see a login prompt on your terminal. You may have to hit return to get the terminal's attention.

14.1.3 mgetty

The "m" stands for modem. This program is primarily for modems and as of mid 1999 doesn't always work very well for text-terminals. It's poorly documented for terminals and you may need to wade thru much documentation for modems in order to figure out how to use it for terminals. Look at the last lines of /etc/mgetty/mgetty.config for an example of configuring it for a terminal. It will only support software (Xon/Xoff) flow control (used by many terminals) if you recompile it. This will be hopefully be fixed in the future. It would be nice to use the same getty for terminals as for modems but mgetty needs a little fixing to fill the bill.

14.2 Stty & Setserial

There is both a "stty" command and a "setserial" command for setting up the serial ports. Some (or all) of the needed stty settings can be done via getty and there may be no need to use setserial so you may not need to use either command. These two commands (stty and setserial) set up different aspects of the serial port. Stty does the most while setserial configures the low-level stuff such as interrupts and port addresses. To "save" the settings, these commands must be written in certain files (shell scripts) which run each time the computer starts up. Distributions of Linux often supply a shell script which runs `setserial` but seldom supply one which runs `stty`.

14.3 Setserial

14.3.1 Introduction

Don't ever use `setserial` with Laptops (PCMCIA). `setserial` is a program which allows you to tell the device driver software the I/O address of the serial port, which interrupt (IRQ) is set in the port's hardware, what type of UART you have, etc. It can also show how the driver is currently set. In addition, it can probe the hardware (if certain options are given). Besides the manual for `setserial`, check out info in `/usr/doc/setserial.../` or the like. It should tell you how setserial is handled in your distribution of Linux.

`Setserial` is often run automatically at boot-time by a start-up shell-script. It will only work if the serial module is loaded. If you should for some reason unload the serial module later on, the changes previously made by `setserial` will be forgotten. So `setserial` must be run again to reestablish them. In addition to running via a start-up script, something akin to `setserial` runs when the serial module is loaded. Thus when you watch the start-up messages on the screen it may look like it ran twice, and in fact it has.

m4_define TorS

If your serial port is Plug-and-Play you may need to consult other HOWTOs such as Plug-and-Play or Serial.

With appropriate options, `setserial` can probe (at a given I/O address) for a serial port but you must guess the I/O address. If you ask it to probe for /dev/ttyS2 for example, it will only probe at the address it thinks ttyS2 is at. If you tell setserial that ttyS2 is at a different address, then it will probe at that address, etc. See 14.3.2 (Probing)

Setserial does not set either IRQ's nor I/O addresses in the serial port hardware itself. You must tell setserial the identical values that have been set in the hardware. It's set in the hardware either by jumpers or by plug-and-play. Do not just invent some values that you think would be nice to use and tell them to setserial. However, if you know the I/O address but don't know the IRQ you may command setserial to attempt to determine the IRQ.

You can see a list of possible commands to use (but not the one-letter options such as -v for verbose –which you should normally use when troubleshooting) by just typing `setserial` with no arguments. Note that

setserial calls an I/O address a "port". If you type:

```
setserial-g /dev/ttyS*
```

you'll see some info about how that device driver is configured for your ports. Add a "v" to the option "-g" to see more. But this doesn't tell you if the hardware actually has these values set in it. If fact, you can run setserial and assign a purely fictitious I/O address, any IRQ, and whatever uart type you would like to have. Then the next time you type "setserial ..." it will display these bogus values without complaint. Note that assignments made by setserial are lost when the PC is powered down so it is usually run automatically somewhere each time that Linux is booted.

14.3.2 Probing

In order to try to find out if you have a certain piece of serial hardware you must first know (or guess) its I/O address (or the device driver must have an I/O address for it, likely previously set by setserial). To try to detect the physical hardware use the -v (verbose) and `autoconfig` command to `setserial`. If the resulting message shows a uart type such as 16550A, then you're OK. If instead it shows "`unknown`" for the uart type, then there is likely no serial port at all at that I/O address. Some cheap serial ports don't identify themselves correctly so if you see "`unknown`" you still might have something there.

Besides auto-probing for uart type, setserial can auto-probe for IRQ's but this doesn't always work right either. In versions of setserial >= 2.15, your last probe test may be saved and put into the configuration file `/etc/serial.conf` which will be used next time you start Linux. The script that runs `setserial` at boot-time does not usually probe, but you could change it so that it does. See the next section.

14.3.3 Can Linux Configure The Serial Devices Automagically?

Yes, but ... You may set Linux up to detect and set up the serial devices automatically on startup (probing). It's easy to do for setserial < 2.15. Just add some lines to the file that runs setserial on start-up. See 14.3.4 (Old configuration method: edit a script) For example, for ttyS3 you would add:

```
/sbin/setserial /dev/ttyS3 auto_irq skip_test autoconfig
```

to the file that runs setserial on startup. Do this for every serial port you want to auto configure. Be sure to give a device name that really does exist on your machine.

For versions >= 2.15 (provided your distribution implemented the change, Redhat didn't) it's much harder to do since the file that runs setserial on startup, /etc/init.d/setserial or the like was not intended to be edited by the user. There may be no helpful comments in it like there were in earlier versions.

14.3.4 Boot-time Configuration

When the kernel loads the serial module (or if the "module" is built into the kernel) then only `ttyS{0-3}` are auto-detected and the driver is set to IRQs 4 and 3 (regardless of what the hardware is actually set at). You see this as a boot-time message just like as if `setserial` had been run.. If you use 3 or more ports, this may result in IRQ conflicts.

To fix such conflicts by telling setserial the true IRQs (or for other reasons) there may be a file somewhere that runs `setserial` again. This happens early at boot-time before any process uses the serial port. In fact, your distribution may have set things up so that the setserial program runs automatically from a start-up script at boot-time. More info about how to handle this situation should be found in /usr/doc/setserial.../ or the like.

New configuration method using /etc/serial.conf Starting with version 2.15 (1999) of `setserial` the shell-script that runs from a file at boot-time gets its data from a configuration file: /etc/serial.conf. But serial.conf is normally never edited. Instead just use `setserial` on the command line. Normally, what you changed with the setserial command is saved to the configuration file (serial.conf) when you shutdown (normally) or reboot. This only works if "###AUTOSAVE### or the like is on the first line of serial.conf. If you should use `setserial` experimentally and it doesn't work out right, then don't forget to redo it so that the experimental settings don't get saved by mistake. The file most commonly used to run setserial at boot-time (in conformance with the configuration file) is now /etc/init.d/setserial (Debian) or /etc/init.d/serial (Redhat), or etc., but it also should not normally be edited.

To disable a port, use `setserial` to set it to "uart none". The format of /etc/serial.conf appears to be just like that of the parameters placed after "setserial" on the command line with one line for each port. If you don't use autosave, you may edit /etc/serial.conf manually. For 2.15, the Debian distribution installs the system with autosave enabled, but Redhat 6.0 just had a file /usr/doc/setserial-2.15/rc.serial which you have to move to /etc/init.d/.

BUG: As of July 1999 there is a bug/problem since with ###AUTOSAVE### only the setserial parameters displayed by "setserial -G /dev/ttyS?" (where ? = 0, 1, 2, ...) get saved but the other parameters don't get saved. This will only affect a small minority of users since the parameters not saved are seldom used anyway. It's been reported as a bug and may be fixed by now.

In order to force the current settings set by setserial to be saved to the configuration file (serial.conf) without shutting down, do what normally happens when you shutdown: Run the shell-script `/etc/init.d/{set}serial stop`. The "stop" command will save the current configuration but the serial ports still keep working OK.

Old configuration method: edit a script Prior to 2.15 (1999), or if your distribution chose not to use /etc/serial.conf then you need to look for a file that runs setserial at boot-time. If it doesn't exist, you need to create one (or place the commands in a file that runs early at boot-time). If such a file is currently being used it's likely somewhere in the /etc directory-tree. But Redhat has supplied it in /usr/doc/setserial/ although you need to move it to the /etc tree before using it. You might use "locate" to try to find such a file. For example, you could type: locate "*serial*".

What you are looking for could be named rc.serial, or 0setserial (Debian). If such a file is supplied, it should contain a number of commented-out examples. By uncommenting some of these and/or modifying them, you should be able to set things up correctly. Make sure that you are using a valid path for `setserial`, and a valid device name. You could do a test by executing this file manually (just type its name as the super-user) to see if it works right. Testing like this is a lot faster than doing repeated reboots to get it right. Of course you can also test a single `setserial` command by just typing it on the command line.

The script `/etc/rc.d/rc.serial` was commonly used in the past. The Debian distribution used `/etc/rc.boot/0setserial`. Another file once used is `/etc/rc.d/rc.local` but it's not a good idea to use this since it may not be run early enough. It's been reported that other processes may try to open the serial port before rc.local runs resulting in serial communication failure.

14.3.5 IRQs

By default, both ttyS0 and ttyS2 share IRQ 4, while ttyS0 and ttyS3 share IRQ 3. But sharing serial interrupts is not permitted unless you: 1. have kernel 2.2 or better, and 2. you've complied in support for this, and 3. your serial hardware supports it. See Serial-HOWTO: Interrupt sharing and Kernels 2.2+.

If you only have two serial ports, ttyS0 and ttyS1, you're still OK since IRQ sharing conflicts don't exist for non-existent devices.

If you add an internal modem and retain ttyS0 and ttyS1, then you should attempt to find an unused IRQ and set it both on your serial port (or modem card) and then use setserial to assign it to your device driver. If IRQ 5 is not being used for a sound card, this may be one you can use for a modem. To set the IRQ in hardware you may need to use isapnp, a PnP BIOS, or patch Linux to make it PnP. To help you determine which spare IRQ's you might have, type "man setserial" and search for say: "IRQ 11".

————————From TT-HOWTO————————————-

Setserial tells the serial port driver both the interrupt (IRQ) number and the port IO address. It can tell you what type of UART chips you have if you use the autoconfig parameter. For the serial port to work, the serial module (for the Linux kernel) must be loaded. If you use more than 2 serial ports and want to assign unique IRQ numbers (or use more than 4 serial ports), then you need to use setserial. If your serial port is plug-and-play you should look in the Serial-HOWTO. In addition to the man page for it, but sure to look at /usr/doc/setserial/ if it exists. It may tell you how setserial is run automatically at boot time and how to alter the configuration. Don't ever use setserial with Laptops (PCMCIA bus).

starting with version 2.15 (1999) of `setserial` changes made to setserial on the command line are sometimes automatically saved so that they will remain after you shut off the computer.

14.3.6 Where to Run Setserial ?

Starting with version 2.15 of `setserial` the method of configuration changed. Before 2.15 you configured it by editing a shell-script that ran `setserial`. After 2.15 there's a configuration file /etc/serial.conf which is automatically edited to conform with whatever you do with the `setserial` command.

You may find you have both the old and new way of configuring installed. If the shell-script is named "...pre-2.15" or the like, it's probably not being used anymore so everything should be OK if you keep it.

Prior to version 2.15 Prior to 2.15 there was no configuration file for `setserial`. One needs to edit the shell-script that runs setserial at boot-time. You need to find it or create one if it doesn't exist. Where it is depends on your distribution. It might be in a file named "rc.serial" . In the Debian distribution it was the 0setserial file in /etc/rc.boot. One way to try to find it is to search for it with the "locate" command.

Version 2.15 and later You neither edit the file that runs setserial nor the configuration file. Changes made by using `setserial` on the command line are *sometimes* saved in /etc/serial.conf during normal shutdown. This feature is called autosave. It only works if the first line of serial.conf contains ###AUTOSAVE### or the like.

There's a bug I've reported in 2.15 and it's been fixed (but you could still have it): With the bug, seldom used changes made by setserial don't get saved. Only the most important parameters that you see if you give the command "setserial -g /dev/ttyS?" do get saved.

If autosave is enabled, then each time you boot, setserial is run by /etc/init.d/setserial (or "serial", etc.) using the saved configuration.

14.4 Stty

14.4.1 Introduction

`stty` does much of the configuration of the serial port but since application programs (and the getty program) often handle it, you may not need to use it much. It's handy if your having problems or want to see how the port is set up. Try typing "stty -a" at your terminal/console to see how it's now set. Also try typing it without the -a (all) for a short listing which shows how it's set different than normal. Don't try to learn

all the setting unless you want to become a serial guru. Most of the defaults should work OK and some of the settings are needed only for certain obsolete dumb terminals made in the 1970's. Dumb terminals made after about 1980 don't use them.

Whereas `setserial` only deals with actual serial ports, stty is used both for serial ports and for virtual terminals such as the standard Linux text interface at a PC monitor. For the PC monitor, many of the stty settings are meaningless. Changing the baud rate, etc. doesn't appear to actually do anything.

Here are some of the items stty configures: speed (bits/sec), parity, bits/byte, # of stop bits, strip 8th bit?, modem control signals, flow control, break signal, end-of-line markers, change case, padding, beep if buffer overrun?, echo, allow background tasks to write to terminal?, define special (control) characters (such as what key to press for interrupt). See the `stty` man or info page for more details. Also see the man page: `termios` which covers the same options set by stty but (as of mid 1999) covers features which the stty man page fails to mention. For use of some special characters see 16.8 (Special (Control) Characters)

With some implementations of getty (getty_ps package), the commands that one would normally give to stty are typed into a getty configuration file: /etc/gettydefs. Even without this configuration file, the getty command line may be sufficient to set things up so that you don't need stty."')

One may write C programs which change the stty configuration, etc. Looking at some of the documentation for this may help one better understand the use of the stty command (and its many possible arguments). Serial-Programming-HOWTO is useful. The manual page: termios contains a description of the C-language structure (of type termios) which stores the stty configuration in computer memory. Many of the flag names in this C-structure are almost the same (and do the same thing) as the arguments to the stty command.

14.4.2 Using stty for another port

Using `stty` to inspect or configure another terminal or serial port is tricky. For example, let's say you are at the PC monitor (tty1) and want to use `stty` for the serial port ttyS2. You need to use the redirection operator <. First, be warned that if there is a terminal on ttyS2 and a shell running on that terminal, then what you see will likely be deceptive and trying to set it will not work. See 14.4.3 (Two Interfaces at a Terminal) to understand it.

Type "stty -a < /dev/ttyS2" to look at the settings of ttyS2. Use the same redirection operator < to set ttyS2. Some people try to use "stty ... > /dev/ttyS2 to set the terminal. This will not do it. Instead, it takes the message normal displayed by the stty command for the terminal you are on (tty1) and sends this message to ttyS2 but it doesn't change any settings for ttyS2.

Versions starting with 1.17 (still not released as of mid 1999) will no longer need to use redirection (<) but instead will use "stty ... -F /dev/ttyS2" (or –file instead of F) etc.

14.4.3 Two interfaces at a terminal

When using a shell (such as bash) with command-line-editing enabled there are two different terminal interfaces (what you see when you type stty -a). When you type at the command line you have a temporary "raw" interface (or raw mode) where each character is read by the command-line-editor as you type it. Once you hit the <return> key, the command-line-editor is exited and the terminal interface is changed to the nominal "cooked" interface (cooked mode) for the terminal. This "cooked" mode lasts until the next prompt is sent to the terminal. Note that one never types anything to this "cooked" mode but it does have a purpose.

When a prompt is sent to the terminal the terminal goes from "cooked" to "raw" mode (just like it does when you start an editor since you are starting the command-line editor). The settings for the "raw" mode are based only on the basic settings taken from the "cooked" mode. Raw mode keeps these setting but changes several other settings in order to change the mode to "raw". It is not at all based on the settings

used in the previous "raw" mode. Thus if one uses stty to change settings for the raw mode, such settings will be lost as soon as one hits the <return> key at the terminal that has supposedly been "set".

Now when one types stty to look at the terminal interface, one may either get a view of the cooked mode or the raw mode. You need to figure out which one you're looking at. It you use stty from another terminal to deal with a terminal that is displaying a command line, then the view is that of the raw mode. Any changes made will only be made to the raw mode and will be lost when someone presses <return> at the terminal you tried to "set". But if you type a stty command at your terminal (without using < for redirection) and then hit <return> it's a different story. The <return> puts the terminal in cooked mode. Your changes are saved and will still be there when the terminal goes back into raw mode (unless of course it's a setting not allowed in raw mode).

This situation can create problems. For example, suppose you corrupt your terminal interface and to restore it you go to another terminal and "stty sane <dev/ttyS1" to restore it. It will not work! Of course you can try to type "stty sane ..." at the terminal that is corrupted but you can't see what you typed. All the above not only applies to dumb terminals but to virtual terminals used on a PC Monitor as well as to the terminal windows in X. In other words, it applies to almost everyone who uses Linux. Luckily, a file that runs stty at boot-time will likely deal with a terminal (or serial port with no terminal) that has no shell running on it so there's no problem.

14.4.4 Where to put the stty command ?

Should you need to have `stty` set up the serial interface each time the computer starts up then you need to put the `stty` command in a file that will be executed each time the computer is started up (Linux boots). It should be run before the serial port is used (including running getty on the port). There are many possible places to put it. If it gets put in more than one place and you only know about (or remember) one of those places, then a conflict is likely. So make sure to document what you do.

One good place to put it would be in the same file that runs setserial when the system is booted. See 14.3.6 (Where to Run Setserial?). It would seem best to put it after the setserial command so that the low level stuff is done first.

14.5 Terminfo & Termcap (brief)

See 15 (Terminfo and Termcap (detailed)) for a more detailed discussion of termcap. Many application programs that you run use the terminfo (formerly termcap) data base. This has an entry (or file) for each model or type (such as vt100) of terminal and tells what the terminal can do, what codes to send for various actions, and what codes to send to the terminal to initialize it.

Since many terminals (and PC's also) can emulate other terminals and have various "modes" of operation, there may be several terminfo entries from which to choose for a given physical terminal. They usually will have similar names. The last parameter of getty (for both agetty and getty_ps) should be the terminfo name of the terminal (or terminal emulation) that you are using (such as vt100).

The terminfo does more than just specify what the terminal is capable of doing and disclose what codes to send to the terminal to get it to do those things. It also specifies what "bold" will look like (will it be reverse video or will it be high intensity, etc.), what the cursor will look like, if the letters will be black, white, or some other color, etc. In PC terminology these are called "preferences". It also specifies initialization codes to send to the terminal (analogous to the init strings sent to modems). Such strings are not automatically sent to the terminal by Linux. See 15.5 (Init String). If you don't like the way the display on the screen looks and behaves you may need to edit (and then update) the terminfo (or termcap) file. See 15.2.3 (Terminfo Compiler (tic)) for how to update.

14.6 Setting TERM and TERMINFO

These are two environment variables for terminals: TERM and TERMINFO, but you may not need to do anything about them. TERM must always be set to the name of the terminal you are using. If you don't know the name see 14.6.1 (What is the terminfo name of my terminal ?). TERMINFO contains the path to the terminfo data base, but may not be needed if the database is in a default location (or TERMINFO could be set automatically by a file that comes with your distribution of Linux). You may want to look at 15.2.2 (Where is the compiled database located ?).

Fortunately, the getty program usually sets TERM for you just before login. This permits application programs to find the name of your terminal and then look up the terminal capabilities in the terminfo data base. See 15.6 (TERM Variable) for more details on TERM.

If your terminfo data base can't be found you may see an error message about it on your terminal. If this happens it's time to check out where terminfo resides and set TERMINFO if needed. You may find out where the terminfo database is by searching for a common terminfo file such as "vt100" using the "locate" command. Make sure that your terminal is in this database. An example of setting TERMINFO is: export TERMINFO=/usr/share/terminfo (put this in /etc/profile or the like). If the data for your terminal in this data base is not to your liking, you may need to edit it. See 14.5 (Terminfo & Termcap (brief)).

14.6.1 What is the terminfo name of my terminal ?

You need the exact name in order to set the TERM environment variable or to give to `getty`. The same name should be used by both the termcap and terminfo databases so you only need to find it once. A terminal usually has alias names but if more than one name is shown, use the first one.

To find it, try looking at the /etc/termcap... file (if you have it). If not, then either look at the terminfo trees (see 15.2.2 (Where is the compiled database located ?)) or try to find the terminfo source code file (see 15.2.2 (Source code database locations).

14.7 Rarely Needed /etc/ttytype File

The configuration file /etc/ttytype is used to map /dev/ttySn's to terminal names per terminfo. tset uses it, but if the TERM environment variable is already set correctly, then this file is not needed. Since the Linux getty sets TERM for each tty, you don't need this file. In other Unix-like systems such as FreeBSD, the file /etc/ttys maps ttys to much more, such as the appropriate getty command, and the category of connection (such as "dialup"). An example line of Linux ttytype: vt220 ttyS1

14.8 Login Restrictions

By default, the root user may not login from a terminal. To permit this you must create (or edit) the file /etc/securetty per the manual page "securetty". To restrict logins of certain users and/or certain terminals, etc. edit /etc/login.access (this replaces the old /etc/usertty file ??). /etc/login.def determines if /etc/securetty is to be used and could be edited so as to make /etc/securetty not needed (or not used). /etc/porttime restricts the times at which certain ttys and users may use the computer. If there are too many failed login attempt by a user, that user may be prohibited from ever logging in again. See the man page "faillog" for how to control this.

14.9 Run Command Only If TERM=my_term_type

Sometimes there are commands that one wants to execute at start-up only for a certain type of terminal. To do this for the stty command is no problem since one uses the redirection operator < to specify which terminal the command is for. But what about shell aliases or functions? You may want to make a function for the ls command so it will color-code the listing of directories only on color terminals or consoles. For monochrome terminals you want the same function name (but a different function body) which will use symbols as a substitute for color-coding. Where to put such function definitions that are to be different for different terminals?

You may put them inside an "if" statement in /etc/profile which runs at startup each time one logs on. The conditional "if" statement defines certain functions, etc. only if the terminal is of a specified type.

14.9.1 Example for ls Function

While much of what this if statement does could be done in the configuration file for dircolors, here's an example for the case of the bash shell:

```
if [ $TERM = linux ]; then
    eval `dircolors`;
elif [ $TERM = vt220 ]; then
    ls () { command ls -F $* ; }# to export the function ls():
    declare -xf ls
else echo "From /etc/profile: Unknown terminal type $TERM"
fi
```

15 Terminfo and Termcap (detailed)

15.1 Intro to Terminfo

Terminfo (formerly Termcap) is a database of terminal capabilities and more. For every (well almost) model of terminal it tells application programs what the terminal is capable of doing. It tells what escape sequences (or control characters) to send to the terminal in order to do things such as move the cursor to a new location, erase part of the screen, scroll the screen, change modes, change appearance (colors, brightness, blinking, underlining, reverse video etc.). After about 1980, many terminals supported over a hundred different commands (some of which take numeric parameters).

The terminfo abbreviations are usually longer than those of termcap and thus it's easier to guess what they mean. The manual pages for terminfo are more detailed (and include the old termcap abbreviations). Thus, unless you are already committed to working with termcap, it's suggested you use terminfo.

15.2 Terminfo Database

15.2.1 Introduction

The terminfo database is compiled and thus has a source part and a compiled part. The old termcap database has only a source part but this source can, by a single command, be both converted to terminfo source and then compiled. Thus you may get by without having any terminfo source since the termcap source can create the compiled terminfo database. To see a display of the database for the terminal you're now using (including a PC monitor) type "infocmp" and you should see the source terminfo "file" for it.

To see if your terminal (say vt100) is in the terminfo data base type "locate vt100". If you don't know what your terminal name is, explore the listing of files in the compiled database or see 14.6.1 (What is the terminfo name of my terminal ?)

15.2.2 Where is the compiled database located ?

Compiled code database locations Typing "locate vt100" may show /usr/lib/terminfo/v/vt100, /usr/share/terminfo/v/vt100, /home/you/.terminfo/v/vt100, and/or /etc/terminfo/v/vt100. All these are possible locations of the compiled terminfo files. Only older programs may expect it to be in the /etc/terminfo directory. Unless this terminfo data base happens to be located where every program that needs it expects to find it, then the environment variable TERMINFO should be set to the path to this database. Example: TERMINFO=/usr/share/terminfo

If the compiled terminfo is in more than one location, everything is usually OK until someone gets a new terminfo file(s) (from a newer distribution, from the net, by editing the old one, etc.) The newer terminfo needs to be put in all the existing locations (or redundant locations need to be abolished). If you don't ensure this gets done, then some application programs may wind up still finding and using the old (and buggy) terminfo data that sill exists in a "usual" location.

Source code database locations The source code you use may reside in /etc/termcap and/or in terminfo.src (or another name). See the man pages: terminfo(5) or termcap(5) for the format required to create (or modify) these source files. The file terminfo.src may be in various locations on your computer or it may not be included with your linux distribution. Use the locate command to try to find it. It is available for downloading (under the name termtypes.ti) from `<http://sagan.earthspace.net/terminfo>`

15.2.3 Terminfo Compiler (tic)

The data in the source files is compiled with the "tic" program which is capable of converting between termcap format and terminfo format. Thus you can create a compiled terminfo data base from termcap source. The installation program which was used to install Linux probably installed the compiled files on your hard disk so you don't need to compile anything unless you modify /etc/termcap (or terminfo.src). "tic" will automatically install the resulting compiled files into a terminfo directory ready to be used by application programs.

15.2.4 Look at Your Terminfo

It's a good idea to take a look at the terminfo entry for the terminal you are using (source code of course) and read the comments. A quick way to inspect it without comments is to just type "infocmp". But the comments may tell you something special about the terminal such as how you need to set it up so that it will work correctly with the terminfo database.

15.2.5 Deleting Data Not Needed

In order to save disk space, one may delete all of the database except for the terminals types that you have (or might need in the future). Don't delete any of the termcaps for a "Linux terminal" (the console) or the xterm ones if you use X-Windows. The terminal type "dumb" may be needed when an application program can't figure out what type of terminal you are using. It would save disk space if install programs only installed the terminfo for the terminals that you have and if you could get a termcap for a newly installed terminal over the Internet in a few seconds.

15.3 Bugs in Existing Terminfo Files (and Hardware)

Unfortunately, there are a number of bugs in the terminfo and termcap files. In addition, many of these definitions are incomplete and do not define certain features available on the terminals. Sometimes you can get by without modifying the terminfo but in other cases you need to modify it or possibly use another emulation that has a good terminfo.

The sad state of the supplied terminfo files is due to a number of reasons. One is that during the 1980's when many of them were written (often in termcap format), application programs did not utilize more advanced terminal features. Thus if such feature were not in the termcap (or terminfo) file, no one complained. Today, programs such as vim use "context highlighting" and minicom uses the terminal's graphics character set. These often need more definitions to be added to the old termcap. This may (or may not) have already been done.

Most terminals had hardware bugs (in their firmware) and sometimes they were "fixed" by modifying the termcap. Then the manufacturer might send out replacement chips which would fix the bug. Not all owners would bother to get the replacement chips. Thus there may be 2 or more terminfos for your terminal, depending on what firmware chips it has in it. This situation was often not noted in the termcap and only one termcap may be supplied with Linux. Some hardware bugs which existed for features that were almost never used in the past likely never did get fixed. Also, some reported hardware bugs may never have been fixed since they were not of much significance at the time or because the company went out of business, etc.

15.4 Modifying Terminfo Files

To do this you need a manual for your terminal showing what escape sequences it uses. Newer manuals from the 1990's often don't show this. You also need a terminfo manual (or the like). For example, in order to add graphic capability you must assign values to the terminfo variables: enacs, rmacs, and smacs by editing a source file. Then by using "tic" you may compile it. "tic" should automatically put the compiled terminfo file in the correct directory reserved for it.

If you would like to find a better terminfo entry for a certain terminal than the one supplied, you might try searching the Internet (but what you find may be worse). If your new terminfo entry is better than the old one and it seems stable (you've used it for a while with no problems) then you should send a copy to the maintainer of terminfo as noted at the start of the source file for terminfo (or termcap).

15.5 Init String

Included in the terminfo are often a couple of initialization strings which may be sent to the terminal to initialize it. This may change the appearance of the screen, change what mode the terminal is in, and/or make the terminal emulate another terminal. An initialization string is not automatically sent to the terminal to initialize it. One might expect that the getty program should do this but if it did, one could make a change to the set-up at the terminal and this change wouldn't be implemented because the init string would automatically cancel it. You must use a command given on the command line (or in a shell script) to send the init string such. Such commands are: "tset", "tput init", or "setterm -initialize". Sometimes there is no need to send the init string since the terminal may set itself up correctly when it is powered on (using options/preferences one has set up and saved in non-volatile memory of the terminal).

15.6 TERM Variable

The Environment variable TERM should be set to the name of terminal which you are using. If TERM hasn't been set yet and you don't know the name of your terminal see 14.6.1 (What is the terminfo name of

my terminal ?). It is normally set by the terminal_type parameter passed to the getty program (look at it in the /etc/inittab file). This name must be in the Terminfo data base. Just type "set" at the command line to see what TERM is set to (or type: tset -q). At a console (monitor) TERM is set to "linux" which is the PC monitor emulating a fictitious terminal model named "linux". Since "linux" is close to a vt100 terminal and many text terminals are also, the "linux" designation will sometimes work as a temporary expedient with a text terminal.

If more than one type of terminal may be connected to the same port (/dev/tty...) (for example, if there is a switch to permit different terminal types to use the same serial port, or if the port is connected to a modem to which people call in from different types of terminals) then TERM needs to be set each time someone connects to the serial port. There is often a query escape sequence so that the computer may ask the terminal what type it is. Another way is to ask the user to type in (or select) the type of terminal s/he is using. You may need to use tset for this or write a short shell script to handle this.

One way to do this is to use "tset" (see the manual page). tset tries to determine the terminal name of the terminal you are using. Then it looks up the data in terminfo and sends your terminal an init string. It can also set the value of TERM. For example, a user dials in and logs in. The .profile login script is executed which contains within it the following statement: eval ‘tset -s ?vt100‘. This results in: The user is asked if s/he is using a vt100. The user either responds yes or types in the actual terminal type s/he is using. Then tset sends the init string and sets TERM to this terminal name (type).

15.7 Terminfo/Termcap Documents

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- manual pages for terminfo(5) (best) and/or termcap(5). *The Termcap Manual* <http://www.delorie.com/gnu/docs/termcap/termcap_toc.html> (2nd ed.) by Richard M. Stallman is a GNU manual which is somewhat obsolete. Although dated 1992, it fails to even mention terminfo.
- the files: terminfo.src and /etc/termcap have info about various versions of termcap files, naming conventions for terminals, and special capabilities code named u6-u9. If you don’t have one, go to <http://sagan.earthspace.net/terminfo>
- "Termcap and Terminfo" is a book published by O’Reilly in 1988.

16 Using the Terminal

16.1 Intro to Using Terminal

This section is about controlling the terminal-computer interface and/or changing the terminal set-up while using the terminal. It explains (or points to explanations of) how the user of a terminal can control and inspect the interface and how to use various commands provided by the device driver. It does not explain how to use the many application programs, shells or most Linux utilities. Two commands commonly used at the terminal are:

- clear (to clear the screen)
- reset (to reset the terminal)

16.2 Starting Up the Terminal

Of course the power must be on for the terminal to work. If you don't see a login prompt hit the "return" (or "enter") key a few times. Then type your account name (followed by a return/enter) and your password when prompted for it (also followed by return/enter). Make sure not to type all capital letters. If you do, the computer may think that you have an old terminal that can't send lowercase letters and the serial driver may set itself up to send only capital letters to the terminal.

If nothing happens, make sure that both the host computer and the terminal are OK. If the host computer is shut down (no power) what you type at the terminal keyboard may appear on the screen since the transmit and receive pins at the computer may be connected together resulting in echoing of characters by an "off" computer. If you can't log in when the host computer is running, see 17 (Trouble-Shooting).

16.3 Terminal (Serial) Device Driver

When typing at the command line, the shell (such as the Bash shell) is reading what you type and reacting to it. What you type first passes thru the terminal driver part of your operating system. This driver may translate certain characters (such as changing the "return" character generated by the "return" key into a "new-line" character for Linux files). It also recognizes certain control codes which you may type at the keyboard such as ^C to interrupt the execution of a program. It also normally echoes what you type back to the display. 14.4 (Stty) may be used to configure how this terminal driver behaves, including disabling some (or all) of its functionality.

16.4 Problems with Editors

There may be some problems with using both emacs and vi on some terminals.

16.4.1 emacs and ^Q

If software flow control exists, then the ^Q command in emacs will freeze the display. The fix is to map this to another key-press by configuring emacs that way.

16.4.2 vi and Cursor-Keys

Vi uses the esc-key as a command to exit insert mode. If one hits an arrow-key (cursor-key) an escape sequence (starting with the ESC character) is sent to the host. Vi must distinguish between these two meanings of ESC. A smart vi (such as vim) should be able to detect the difference by noting the key that follows the esc-key.

On VT terminals the left-arrow-key may be either set to send ESC [D or ESC O D. The other arrow keys are similar but use A, B, and C instead of D. If you're having problems, choose ESC [D since the "O" in the other alternative could be interpreted by vi as a command to "Open a line". The "[" should be interpreted by vi to mean that an arrow-key has been pressed. ESC [D will be sent provided "Cursor Key Application Mode" has not been set. ESC [D is normally the default so everything is seemingly OK. Except that many termcaps contain a string (not the init string) which sets what you want to avoid: "Application Mode". Editors may send this string to the terminal when the editor starts up. Now you are in trouble.

This string has the termcap code "ks" (smkx in terminfo) meaning enable the function (and related) keys (including the arrow keys). An application enables these keys by sending the "ks" string to the terminal. Whoever wrote the termcap reasoned that if an application wants to enable these keys, then they should be put into "Application Mode" since this is an "application", but you don't want this.

The Linux console has no "ks" string so you can't fall into this trap at the console. For other terminals you may need to edit the termcap (or terminfo) or use another termcap entry. You need to change not only the "ks" string but also the termcap definitions of what they send: kd, kl, kr, ku. Then run tic to install it.

For vim (vi iMproved) there is a way to set it up to work OK with ESC O D (so you don't need to edit termcap): See vim help for "vt100-cursor-keys". You may run "gitkeys" and then press your cursor keys to see what they send but they may be set to send something different when you're in an editor.

16.5 Color ls Corruption

If `ls` is corrupting your terminal emulation with the color feature, turn it off. `ls -color`, and `ls -colour` all use the color feature. Some installations have `ls` set to use color by default. Check `/etc/profile`, etc. for `ls` aliases. See 14.9.1 (Example for ls Function) for how to have `ls` do color for the console and do monochrome for terminals.

16.6 Display Freezes (hung terminal)

The symptom of a hung terminal is where what you type doesn't display on the terminal (or in some cases displays but doesn't do anything). If what you type is invisible (or does nothing) type ^Q to restart flow (if flow control stopped it). Hanging may also be due to:
16.7.2 (Sent Terminal Binary) or 16.7.3 (Abnormally Exited a Program)
If you didn't do any of these two, then your program could by buggy or you interaction with it fatally illegal.

If you want to quit the program you were running and you can't do it by the usual methods (some programs have special keys you must hit to exit) then try killing it from another terminal using "top" or "kill". If the process refuses to die, you may try sending it signal 9 from top which should force it to exit. The "9" type of forced exit may leave some temporary files lying around as well as a corrupted interface. Killing the login shell should result in a startup of getty with a new login prompt.

People new to Linux may unintentionally press Ctrl-S (^S) (or the "No Scroll" key) which mysteriously freezes the screen (although that is what this key is supposed to do if you use software flow-control). To restore normal screen interaction, press Ctrl-Q (^Q). Note that everything typed during the "freeze" gets executed but you don't see any report of this until you hit ^Q. Thus when it's frozen, don't type anything drastic that might destroy files, etc. One argument for using hardware flow-control is to prevent such freezes.

16.7 Corrupted Terminal Interface

This includes the case of a "frozen display" = "hung terminal" of the previous section.

16.7.1 Symptoms

When the display doesn't look right, or when what you type doesn't display correctly (if at all), or nothing happens when you type a command, you may have a corrupted terminal interface. In rare cases when the serial port hardware gets itself corrupted, the only fix may be to cycle power (turn off the PC and reboot). The corruption may be due to things such as bug in the program you're using, a hardware failure (including an obscure hardware defect that you can normally live with), or possibly an incorrect configuration. If everything was working normally but it suddenly goes bad, it may be that the interface got corrupted by something you did. Three mistakes you might have made to corrupt the interface are:

- 16.7.2 (Sent Terminal Binary)

- 16.7.3 (Abnormally Exited a Program)
- 16.6 (Typed ctrl-S by mistake)

16.7.2 Sent Terminal Binary Characters

Your terminal will change its characteristics if sent certain escape sequences or control characters. It you inadvertently try to display a binary file, it might by chance contain such sequences which may put your terminal into some strange mode of operation or even make it unusable. Always view or edit a binary file with programs designed for that purpose so that this doesn't happen. Most editors and pagers will handle binary OK so as not to corrupt the interface. Some may display a message telling you that they can't edit binary. But using "cat ...." or "cp .... /dev/tty.." where .... is a binary file, will send the binary to the terminal and likely corrupt things.

Corruption it can also happen when using a communications program where a remote computer may send binary to your screen. There are numerous other ways it can happen so be prepared for it. Even a supposed ASCII file may contain unwanted control codes.

To fix this problem reset the terminal. You may try typing either "reset" or "setterm -reset" (although you may not be able to see what you're typing). This will send the reset string from the terminfo entry to the terminal. If the correct set-up has been saved inside the terminal, then pressing a special key(s) (perhaps in setup mode) may restore this setting. Then you might still need to use "reset" to send the init string if you use it to set up your terminal.

16.7.3 Abnormally Exited a Program

Large application programs (such as editors) often use the stty command (or the like) in their code to temporarily change the stty configuration when you are running the program. This may put the device driver into "raw" mode so that every character you type goes directly thru to the application program. Echoing by the driver is disabled so that everything you see on the screen comes directly from the application program. Thus many control commands (such as ^C) may not work within such applications.

When you tell such an application to quit, the application program first restores the stty settings to what they were before the application program started. If you abnormally exit the program (you may guess this has happened when what you type no longer displays on the screen) then you may still be in "raw mode" on the command line.

To get out of raw mode and restore the normal stty settings type "stty sane". However, you must type this just after a "return" and end it with a "return". But hitting the "return" key doesn't do the job since the "return" code no longer gets translated to the new-line characters that the shell is waiting for. So just type new-line (^J) instead of "return". The "sane" terminal interface may not be exactly the same as the normal one but it usually works. "stty sane" may also be useful to get out of a corrupted interface due to other causes.

16.8 Special (Control) Characters

A number of control characters which you may type at the keyboard are "caught" by the terminal driver and perform various tasks. To see these control commands type: stty -a and look at lines 2-4. They are tersely explained in the stty manual pages. They may be changed to different control characters or disabled using the stty command. Thus your control characters might be different than those described below. They are used for command-line editing, interrupting, scrolling, and to pass the next character thru transparently.

16.8.1 Command-Line Editing

While the terminal driver has a few commands for command-line editing, some shells have a built-in real editor (such as "readline" in the Bash shell). Such an editor is normally on by default so you don't need to do anything to enable it. If it's available you don't need to learn many of the following commands although they often still work along with the command-line editor. The most important to learn are ^C (interrupt), ^D, and how to stop scrolling.

- Delete-key (shown by stty as ^?) erases the last character
- ^U kills (deletes) the line
- ^W deletes a word backwards
- ^R reprints the line. Useful mainly on hard copy terminals ??

16.8.2 Interrupting (& Quit, Suspend, EOF, Flush)

- ^C interrupts. Exits the program and returns you to the command-line prompt.
- ^/ quits. Same as interrupt ^C but weaker. Also dumps a "core" file (which you likely have no use for) into your working directory.
- ^Z suspends. Stops the program and puts it in the background. Type fg to restart it.
- ^D end of file. If typed at the command-line prompt, exits the shell and goes to where you were before the shell started.
- ^O flush. Not implemented in Linux. Sends output to /dev/null.

16.8.3 Stop/Start Scrolling

If what you want to see scrolls off the bottom of the screen, you may prevent this by sending a "stop" signal (^S or Xoff) to the host (provided Xon-Xoff 10 (Flow Control) is enabled). Send a "start signal to resume (^Q or Xon). Some terminals have a "No Scroll" key which will alternately send Xoff and Xon or possibly send the hardware flow control signals ?? Here's what ctrl-S (^S) and ctrl-Q (^Q) do:

- ^S stops scrolling (Xoff)
- ^Q resume scrolling (Xon)

If you want to both stop scrolling and quit, use ^C. If you want to stop scrolling to do something else but want to keep the program that was generating the output in memory so you can resume scrolling later, use ^Z suspend.

An alternative scrolling method is to pipe the output thru a pager such as more, less, or most. However, the output might not be standard output but could be error output which the pager doesn't recognize. To fix this you may need to use redirection "2>&1" to get the pager to work OK. It is often simpler to just use ^S and ^Q unless you need to scroll backwards.

At a PC console (emulating a terminal) you may scroll backwards by using Shift-PageUp. This is frequently needed since the scrolling is often too fast to stop using ^S. Once you've scrolled backwards Shift-PageDown will scroll forward again.

16.8.4 Take Next Character Literally

^V sends the next character typed (usually a control character) directly thru the device driver with no action or interpretation. Echoed back are two ASCII characters such as ^C.

16.9 Viewing Latin-1 Files on a 7-bit Terminal

Some "text" files are 8-bit Latin1 (see 8.5 (Character-Sets)). If you have a terminal that will not display Latin1 (or don't have the Latin1 character set selected), then a bullet symbol will display as a 7, etc. When viewing manual pages (they are Latin1) you may give the option -7 to man so as to translate the 7's, etc. to something close to a bullet (in ASCII). Are there some pagers that make these translations ??

16.10 Inspecting the Interface

These utility programs will provide information about the terminal interface:

- gitkeys: shows what byte(s) each key sends to the host.
- tty: shows what tty port you are connected to.
- set: shows the value of TERM (the terminfo entry name)
- stty -a: shows all stty settings.
- setserial -g /dev/tty?? (you fill in ??) shows UART type, port address and IRQ number.
- infocmp: shows the current terminfo entry (less comments)

16.11 Changing the Terminal Settings

The terminal settings are normally set once when the terminal is installed using the setup procedures in the terminal manual. However, some settings may be changed when the terminal is in use. You normally would not give any "stty" of "setserial" commands when the terminal is in use as they are likely to corrupt the terminal interface. However, there are changes you may make to the appearance of the terminal screen or to its behavior without destroying the integrity of the interface. Sometimes these changes are made automatically by application programs so you may not need to deal with them.

One direct method of making such changes is to use the setup key (or the like) at the terminal and then use menus (or the like) to make the changes. To do this you may need to be familiar with the terminal. The other 3 methods send an escape sequence from the computer to the terminal to make the changes. These 3 examples show different methods of doing this to set reverse video:

1. setterm -reverse
2. tput -rev
3. echo ^[[7m

16.11.1 setterm

This is the easiest command to use. It uses long options (but doesn't use the normal – before them). It consults the terminfo database to determine what code to send. You may change the color, brightness, linewrap, keyboard repeat, cursor appearance, etc.

16.11.2 tput

The "tput" command is similar to "setterm" but instead of using ordinary words as arguments, you must use the abbreviations used by terminfo. Many of the abbreviations are quite terse and hard to remember.

16.11.3 echo

In the example "echo ^[[7m" to set reverse video, the ^[is the escape character. To type it type ^V^[(or ^V followed by the escape key). To use this "echo" method you must find out what code to use from a terminal manual or from terminfo or termcap. It's simpler to use setterm or tput if you are typing on the command line. Since "echo ..." will execute faster (since it doesn't do any lookups) it's good for using in shell scripts which run at start-up, etc.

16.11.4 Saving Changes

When you turn off the terminal the changes you made will be lost (unless you saved them in non-volatile terminal memory by going into set-up mode and saving it). If you want to use them again without having to retype them, put the commands in a shell script or make it a shell function. Then run it when you want to make the changes. One way to make the changes semi-permanent is to put the commands in a file that runs each time you login or start up the computer.

16.12 Make a Terminal the Console

This is also called a "serial console". Many messages from the system are normally only sent to the console. Some of the messages sent to the console at boot-time may also be seen on a terminal after the boot succeeds by typing the command: dmesg. If the boot fails this will not be of any use. It's possible to modify the Linux kernel so as to make a terminal serve as the console and receive all the messages from Linux intended for the console. Unfortunately, the messages from the BIOS will be lost as they will not show on the terminal. The "console" is now located on a serial port and thus called a "serial console". Of course it will not have the colors, fonts, graphical capabilities, and keyboard remapping possibilities of the real PC console.

Prior to kernel 2.2 you had to manually patch the kernel. Starting with kernel 2.2, support is built into the kernel provided the kernel has been compiled with a "make config" option to do this. These two cases are covered in the next two sub-sections:

16.12.1 For Kernels 2.2 or higher

The instructions for creating a serial-console are included with source code documentation in the file: serial-console.txt. Normally, the device /dev/console is linked to tty0 (the PC console). For a serial-console you create a new /dev/console which is a true device (and not linked to something else). You must also put a statement regarding the serial-console into /etc/lilo.conf and then run lilo. This is because the equivalent of "setserial" needs to be run to set up your serial-console before the kernel is loaded. See the above mentioned documentation for details.

16.12.2 For Kernels before 2.2

The Linux Journal in April 1997 had an article on patching the Linux kernel. You add a couple of #defines at the start of src/linux/drivers/char/console.c:

```
#define CONFIG_SERIAL_ECHO
#define SERIAL_ECHO_PORT 0x2f8  /* Serial port address  */

The following was not in the Linux Journal article.
In kernel 2.+ (and earlier ??) you need to also set the baud
rate (unless 9600 is OK).  Find these 2 lines:

serial_echo_outb(0x00, UART_DLM); /* 9600 baud */
serial_echo_outb(0x0c, UART_DLL);

Change 0x0c in the line above (depending on the baud rate you want):

115200 baud: 0x01       19200 baud: 0x06        2400 baud: 0x30
 57600 baud: 0x02        9600 baud: 0x0c        1200 baud: 0x60
 38400 baud: 0x03        4800 baud: 0x18
```

If you currently use the console to select which operating system to boot (using LILO), but would like to do this from a terminal, then you need to add a line to the /etc/lilo.conf file. See the manual page for lilo.conf and search for "serial=".

16.12.3 Can I Run Linux without a Monitor (PC Console) ?

Yes, you use a terminal and make it behave like the console per above. You will likely still need a video card since most BIOSs require one to get the PC started. Your BIOS may also require a keyboard to get started or it may have an option where you can set the BIOS not to require a keyboard.

16.13 Multiple Sessions

The "`screen`" package runs multiple sessions something like virtual terminals on the console: See 6.5 (The Console: /dev/tty?). However, this is not like "pages" (8.4 (Pages)) since the image of the pages are stored in the host computer and not inside the terminal as they are with "pages".

16.14 Logging Out

To log out type either "logout" or "exit". Under some circumstances your request will be refused, but you should be told why. One reason for refusal is if you are not in the same shell into which you logged into. Another way to log out is to press ^D. Since ^D is also used for other purposes, you may not want it to log you out. If you set IGNOREEOF in the Bash shell then ^D will no longer log you out.

16.15 Chatting between Terminals, Spying

If two persons logged into terminals on the same host computer want to chat with each other they may use the "write" or the "talk" program. On the internet, chatting may be done using the "lynx" browser.

For spying on what someone else is doing at their terminal use the "ttysnoop" program. In "ttysnoop" the two terminals have the same status and anything typed on either keyboard appears on both screens (in the same location). So if you're spying and don't want to be detected, you shouldn't type anything. ttysnoop can be used for training with instructor and trainee sitting side-by-side, each at their own terminal. The instructor may watch what the trainee is typing and can correct any mistakes by typing it correctly. The

trainee can watch what the instructor types and then repeat it on there own. It's just like they used one terminal with both people having there hands on the keyboard at the same time.

17 Trouble-Shooting (software)

If you suspect that the problem is a hardware problem, see the 18 (Repair and Diagnose) section. If the problem involves the serial port itself see the Serial-HOWTO.

Here is a list of possible problems:

- 17.3 (Is the Terminal OK ?) Suspect the terminal is defective.
- 17.4 (Missing Text) Either skips over some text or displays some text OK and hangs.
- 17.5 (Getty Respawning Too Rapidly) (console error message)
- 17.6 (Fails Just After Login)
- 17.7 (Can't Login) but login prompt is OK.
- 17.8 (Garbled Login Prompt)
- 17.9 (No Sign of any Login Prompt)

There are two cases where the terminal goes bad. One is when it's been recently working OK and suddenly goes bad. This is discussed in the next sub-section. The other case is where things don't work right just after you install a terminal. For this case you may skip over the next section.

17.1 Terminal Was Working OK

When a formerly working terminal suddenly goes bad it is often easy to find the problem. That's because if you think about what recently happened it will likely give a clue to the cause of the problem.

The problem may be obvious such as an error message when the terminal is first turned on. If it makes a noise it likely needs repair. See 18 (Repair & Diagnose). First, think about what has been done or changed recently as it's likely the cause of the problem. Did the problem happen just after new system software was installed or after a change in the configuration?

If the terminal isn't responding correctly (if at all) to what you type to it, you may have a 16.7 (Corrupted Terminal Interface).

17.2 Terminal Newly Installed

If you've just connected up a terminal to a computer per instructions and it doesn't work this section is for you. If a terminal that formerly worked OK doesn't work now then see 17.1 (Terminal Was Working OK) If you suspect that the serial port on your computer may be defective you might try running a diagnostic test program on it. At present (June 1998) it seems that Linux doesn't yet have such a diagnostic program so you may need to run diagnostics under MS DOS/Windows. There are some programs to monitor the various serial lines such at DTR, CTS, etc. and this may help. See 17.10 (Serial Monitoring/Diagnostics)

One approach is to first see if the the terminal will work by trying to copy a file to the terminal (cp my_file /dev/ttyS?) under the most simple situation. This means with the modem control lines disabled and at a show speed that doesn't need flow control (make sure that any hardware flow control is disabled). If this copy works, then make the situation a little more complicated and see if it still works, etc., etc. When the trouble

appears just after you made a change, then that change is likely the source of the trouble. Actually, its more efficient (but more complex) to jump from the simple situation to about half way to the final configuration so that the test eliminates about half of the remaining possible causes of the problem. Then repeat this methodology for the next test. This way it would only take about 10 tests to find the cause out of a thousand possible causes. You should deviate a little from this method based on hunches and clues.

17.3 Is the Terminal OK ?

A good terminal will usually start up with some words on the screen. If these words convey no error message, its probably OK. If there is no sign of power (no lights on, etc.) re-plug in the computer power cord at both ends. Make sure there is power at the wall jack (or at the extension cord end). Try another power cord if you have one. Make sure the terminal is turned on and that its fuse is not blown. A blank (or dim) screen may sometimes be fixed by just turning up the brightness and contrast using knobs or a keyboard key in set-up mode. If it still won't work See 18 (Repair & Diagnose) for tips on repairing it.

If the terminal starts up OK, but you suspect that something may be wrong with it, go into "local mode" where is works like a typewriter and try typing on it. See 17.11 (Local Mode).

17.4 Missing Text

If some text displays on the terminal OK and then it stops without finishing (in the middle of a word, etc.) or if chunks of text are missing, you likely have a problem with flow control. If you can't figure out right away what's causing it, decrease the speed. If that fixes it, it's likely a flow control problem. It may be that flow control is not working at all due to failure to configure it correctly, or due to incorrect cable wiring (for hardware flow control). See 10 (Flow Control)

If single characters are missing, perhaps the serial port is being overrun by too fast a speed. Try a slower baud rate.

If you are using a baud rate under 1200 (very slow, mostly used for old hard-copy terminals and printers) and the text gets truncated, then the problem may be in the serial device driver. See Printing-HOWTO under "Serial devices" on how to fix this.

17.5 Getty Respawning Too Rapidly

17.5.1 Serial Module Not Loaded

Use the "lsmod" command to see if the serial module is loaded.

17.5.2 No Modem Control Voltage

If getty can't open and/or use a port because of the lack of a positive modem control voltage on one of the pins, then getty might be killed. Then, per the instructions in inittab, getty respawns and tries again, only to be killed again, etc., etc. You may see an error message indicating that due to getty respawning too rapidly it has been temporarily disabled. Try using the "local" option with getty and/or check the modem control settings and voltages.

17.5.3 Key Shorted

Another possible cause of getty respawning is if a keyboard key is shorted, giving the same result as if the key was continuously held down. With auto-repeat enabled, this "types" thousands characters to the

login prompt. Look for a screen filled with all the same character (in some cases with 2 or more different characters).

17.6 Fails Just After Login

If you can login OK but then you can't use the terminal it may be because the starting of the login shell has reconfigured the terminal (to an incorrect setting) by a command which someone put into one of the files that are run when you login and a shell starts. These files include /etc/profile and /.bashrc. Look for a command starting with "stty" or "setserial" and make sure that it's correct. Even if it's done OK in one initialization file, it may be reset incorrectly in another initialization file that you are not aware of. Ways to get into the systems to fix it are to use another terminal or console, use a rescue diskette, or type: "linux single" at the lilo prompt which puts you into single user mode without running startup files.

17.7 Can't Login

If you get a login prompt but get no response (or perhaps a garbled response) to your login attempts a possible cause is that the communication is bad one-way from the terminal to the computer. It could be a bad or mis-wired cable/connector. If you're not already using the "local" option with getty, do so to disable the modem control lines. See 14.1 (Getty (in /etc/inittab)). You might also disable hardware flow control (stty -crtscts) if it was enabled. If it now works OK then your modem control lines are likely either not wired correctly or there's a mistake in your set-up. Some terminals allow setting different values (such as baud rate) for send and receive so the receive could be OK but the send bad.

You should also (at the console) try "stty < /dev/ttyS1" (if you use ttyS1) to see that it's set up correctly. It will often be in raw mode (and this is probably OK) with -icanon and -echo etc. If the terminal incorrectly set at half-duplex (HDX), then one set of the characters you see when you type are coming from the terminal itself. If the characters are doubled, then the echos from the computer are OK and you may switch to full-duplex to fix this. But if half-duplex is set and you only see what looks like normal "echos", then they are not coming from the computer as they should be.

If you get a message saying something like "login failed" then if there is no error in typing or in the password, there may be some restrictions on logins which will not allow you to log in. Unfortunately, this message, may not tell you why it failed. See 14.8 (Login Restrictions)

17.8 Garbled Login Prompt

This may be due to using the wrong character set, transmission errors due to too high of a baud rate, incompatible baud rates, incompatible parity, or the wrong number of bits per byte. If it's a variety of strange characters you have the wrong character set or a high order bit is being set by mistake. If words are misspelled, try a lower baud rate. For baud, parity, or bits/character incompatibilities you see a lot of the same "error character" which represents a real character that can't be displayed correctly due to an error in parity or baud rate.

If you are using agetty (often just named getty), the agetty program will detect and set parity and/or bits/character if you type something. Try it with a return to see if it fixes it.

17.9 No Sign of any Login Prompt

This is when nothing at all happens at the terminal, but the terminal seems to be working OK. One of the first things to do is to make sure that all cable connections are tight and connected to the correct connector on both the computer and terminal. Other causes include defective hardware or cables (must be

null modem), getty not running, terminal setup at wrong baud-rate, terminal in local mode, etc.. At this point two different avenues of approach are (you may pursue more than one at a time).

- 17.9.1 (Diagnose Problem from the Console)
- Measure Voltages 17.9.2 (Measure Voltages)

17.9.1 Diagnose Problem from the Console

At the console (or another working terminal), use "top" or "ps -al" to see if getty is running on the port. Don't confuse it with getty programs running on other ports or on the virtual consoles. You will not get a login prompt unless getty runs.

One test is to try to copy a short file to the terminal (It might be a good idea to try this near the start of the installation process before setting up getty). Use the Linux copy command such as: cp file_name /dev/ttyS1. If it doesn't work, use stty to make the interface as simple as possible with everything disabled (such as hardware flow control: -crtscts; parity, and modem control signals: clocal). Be sure the baud rates and the bits/byte are the same. If nothing happens verify that the port is alive with a voltmeter per the next section.

17.9.2 Measure Voltages

If you have a voltmeter handy check for a negative voltage (-4v to -15v) at pin 3 (receive data) at the terminal side of the null modem cable. The positive lead of the meter should be connected to a good ground (the metal connectors on the ends of cables are often not grounded). If there is no such negative voltage then check for it at the transmit pin (TxD) on the computer (see 11.2.2 (DB9-DB25) for the pin-out). If it's present there but not at the receive pin (RxD) at the terminal, then the cable is bad (loose connection, broken wire, or not a null modem). If voltage is absent, then the serial port on the computer is dead. Test it with a software diagnostic test or replace it.

If the serial port is alive, you may want to send a file to it (with modem controls disabled) and see if anything gets to it. To check for a transmitted signal with an analog voltmeter, look at the needle at -12 V when the line is idle. Then start sending a file (or start getty). You should see the needle dropping to 0 and fluttering about 0 as it measures short-run averages of the bit stream. You can see this also on the AC scale provided that your meter has a capacitor to block out DC voltages when on the AC scale. If it doesn't, then the idle DC of -12 V will cause a high false AC reading. Without a meter, you could connect a known good device (such as another terminal or an external modem) to the serial port and see if it works OK.

17.10 Serial Monitoring/Diagnostics

A few Linux programs will monitor the modem control lines and indicate if they are positive (1) or negative (0).

- statserial (in Debian distribution)
- serialmon (doesn't monitor RTS, CTS, DSR but logs other functions)
- modemstat (only works on Linux PC consoles. Will coexist with the command line)

You may already have them. If not, go to *Serial Software* <http://sunsite.unc.edu/pub/Linux/system/serial/>. When using these, bear in mind that what you see is the state of the lines at the host computer. The situation at the terminal will be different since some wires are often missing from cables while other wires cross over. As of June 1998, I know of no diagnostic program in Linux for the serial port.

17.11 Local Mode

In local mode, the terminal disconnects from the computer and behaves like a typewriter (only it doesn't type on paper but on the screen). Going back into on-line reconnects to the computer allowing you to resume activities at the same point where you left off when you went into "local". This is useful both for testing the terminal and for educational purposes. When in local mode you may type escape sequences (starting with the ESC key) and observe what they do. If the terminal doesn't work correctly in local mode, it's unlikely that it will work correctly when connected to the computer. If you're not exactly sure what an escape sequence does, you can try it out in local mode. You might also use it for trying out a terminal that is for sale. To get into local mode you first enter set-up mode and then select "local" from a menu (or press a certain key). See 13.3 (Getting Into Set-Up (Configuration) Mode).

17.12 Serial Electrical Test Equipment

17.12.1 Breakout Gadgets, etc.

While a multimeter (used as a voltmeter) may be all that you need for just a few terminals, simple special test equipment has been made for testing serial port lines. Some are called "breakout ... " where breakout means to break out conductors from a cable. These gadgets have a couple of connectors on them and insert into the serial cable. Some have test points for connecting a voltmeter. Others have LED lamps which light when certain modem control lines are asserted (turned on). Still others have jumpers so that you can connect any wire to any wire. Some have switches.

Radio Shack sells (in 1998) a "RS-232 Troubleshooter" or "RS-232 Line Tester" which checks TD, RD, CD, RTS, CTS, DTR, and DSR. A green light means on (+12 v) while red means off (-12 v). They also sell a "RS-232 Serial Jumper Box" which permits connecting the pins anyway you choose.

17.12.2 Measuring Voltages

Any voltmeter or multimeter, even the cheapest that sells for about $10, should work fine. Trying to use other methods for checking voltage is tricky. Don't use a LED unless it has a series resistor to reduce the voltage across the LED. A 470 ohm resistor is used for a 20 ma LED (but not all LED's are 20 ma). The LED will only light for a certain polarity so you may test for + or - voltages. Does anyone make such a gadget for automotive circuit testing?? Logic probes may be damaged if you try to use them since the TTL voltages for which they are designed are only 5 volts. Trying to use a 12 V incandescent light bulb is not a good idea. It won't show polarity and due to limited output current of the UART it probably will not even light up.

To measure voltage on a female connector you may plug in a bent paper clip into the desired opening. The paper clip's diameter should be no larger than the pins so that it doesn't damage the contact. Clip an alligator clip (or the like) to the paper clip to connect up.

17.12.3 Taste Voltage

As a last resort, if you have no test equipment and are willing to risk getting shocked (or even electrocuted) you can always taste the voltage. Before touching one of the test leads with your tongue, test them to make sure that there is no high voltage on them. Touch both leads (at the same time) to one hand to see if they shock you. Then if no shock, wet the skin contact points by licking and repeat. If this test gives you a shock, you certainly don't want to use your tongue.

For the test for 12 V, Lick a finger and hold one test lead in it. Put the other test lead on your tongue. If the lead on your tongue is positive, there will be a noticeable taste. You might try this with flashlight

batteries first so you will know what taste to expect.

18 Repair & Diagnose

Repairing a terminal has much in common with repairing a monitor and/or keyboard. Sometimes the built-in diagnostics of the terminal will tell you what is wrong on the screen. If not, then by the symptoms, one may often isolate the trouble to one of the following: bad keyboard, CRT dead, terminal digital electronics failure. It's best to have a service manual, but even if you don't have one, many terminals may still be repaired.

18.1 Repair Books & Websites

18.1.1 Books

Bigelow, Stephen J.: Troubleshooting & Repairing Computer Monitors, 2nd edition, McGraw-Hill, 1997. Doesn't cover the character generation electronics nor the keyboard.

18.1.2 Websites

The FAQ <http://www.repairfaq.org> for the newsgroup: sci.electronics.repair is long and comprehensive, although it doesn't cover terminals per se. See the section "Computer and Video Monitors". Much of this information is applicable to terminals as are the sections: "Testing Capacitors", "Testing Flyback Transformers", etc. Perhaps in the future, the "info" on repair in this HOWTO will consist mainly of links to the above FAQ (or the like). *Shuford's repair archive* <http://www.cs.utk.edu/~shuford/terminal/repair_hints_news.txt> of newsgroup postings on terminal repair is another source of info.

18.2 Safety

CRT's use high voltage of up to 30,000 volts for color (less for monochrome). Be careful not to touch this voltage if the set is on and the cover off. It probably won't kill you even if you do since the amount of current it can supply is limited. But it is likely to badly burn and shock you, etc. High voltage can jump across air gaps and go thru cracked insulation so keep your hands a safe distance from it. You should notice the well-insulated high voltage cable connected to one side of the picture tube. Even when the set is off, there is still enough residual voltage on the picture tube cable connection to give you quite a shock. To discharge this voltage when the set is unplugged use a screwdriver (insulated handle) with the metal blade grounded to the picture tube ground cable with a jumper wire. Don't use chassis ground.

The lower voltages (of hundreds of volts) can be even more dangerous since they are not current limited. It is even more dangerous if your hands are wet or if you are wearing a metal watchband, ring or the like. In rare cases people have been killed by it so be careful. The lowest voltages of only several volts on digital circuitry are fairly safe but don't touch anything (except with a well insulated tool) unless you know for sure.

18.3 Appearance of Display

If the display is too dim, turn up the brightness and/or contrast. using knobs on the exterior of the unit (if they exist). If the width, height or centering is incorrect, there are often control knobs for these. For some older terminals one must press an arrow key (or the like) in set-up mode.

You may need to remove the cover to make adjustments, especially on older models. You could arrange things so that a large mirror is in front of the terminal so as to view the display in the mirror while making adjustments. The adjustments to turn may be on a printed circuit board. While a screwdriver (possibly Phillips-head) may be all that's needed, inductors may require special TV alignment tools (plastic hex wrenches, etc.). The abbreviated name of the adjustment should be printed on the circuit board. For example, here are some such names:

- V-Size adjusts the Vertical height (Size)
- H-Size adjusts the Horizontal width (Size). It may be an inductor.
- V-Pos adjusts the Vertical Position
- H-Pos adjusts the Horizontal Position
- V-Lin adjusts Vertical Linearity (Use if width of scan lines differs at the top and bottom of the screen)
- V-Hold adjusts Vertical Hold (Use if screen is uncontrollable scrolling)
- Bright adjusts brightness (an external knob may also exist)
- Sub-Bright adjusts brightness of subdued intensity mode (often the normal mode: dimmer than bold or bright mode).

Changing linearity may change the size so that it will need to be readjusted. A terminal that has been stored for some time may have a small display rectangle on the screen surrounded by a large black border. If it's difficult to adjust, wait a while before adjusting it since it will likely recover some with use (the black borders will shrink).

18.4 Diagnose

18.4.1 Terminal Made a Noise

If the terminal made some noise just before it failed (or when you turn it on after it failed) that noise is a clue to what is wrong. If you hear a sparking noise or see/smell smoke, immediately turn the terminal off to prevent further damage. The problem is likely in the high voltage power supply of several thousand volts. Remove the cover and if the bad spot is not evident, turn it on again for a short time in a dimly lit room to look for arcing. The high voltage cable (runs between the flyback transformer and the side of the picture tube) may have broken insulation that arcs to ground. Fix it with high-voltage insulating dope, or special electrical tape designed say for 10,000 volts.

The flyback transformer (high voltage) may make only a faint clicking or sparking noise if it fails. You may not hear it until you turn the terminal off for a while to rest and then turn it back on again. To track down the noise you may use a piece of small rubber tubing (such as used in automobiles) as a stethoscope to listen to it. But while you are listening for the noise, the terminal is suffering more damage so try find it fast (but not so fast as to risk getting shocked).

A short in the power supply may cause a fuse to blow with a pop. Replacing a blown fuse may not solve the problem as the same short may blow the fuse again. Inspect for any darkened spots due to high heat and test those components. Shorted power transistors may cause the fuse to blow. They may be tested with a transistor checker or even with an ohm-meter. Use the low ohm scale on an ohm-meter so that the voltage applied by the meter is low. This will reduce the possible damage to good components caused by this test voltage.

If the terminal has been exposed to dampness such as being stored in a damp place or near a kitchen with steam from cooking, a fix may be to dry out the unit. Heating a "failed" flyback transformer with a blow dryer for several minutes may restore it.

18.4.2 Terminal Made No Noise

A blank screen may be due to someone turning the brightness control to the lowest level or to aging. The next thing to do is to check the cables for loose or broken connections. If there is no sign of power, substitute a new power cord after making sure that the power outlet on the wall is "hot".

If the keyboard is suspected, try it on another terminal of the same type or substitute a good keyboard. Wiggle the keyboard cable ends and the plug. Wires inside cables may break, especially near their ends. If the break is verified by wiggling it (having the problem go on and off in synchronization with the wiggles), then one may either get a new cable or cut into the cable and re-solder the breaks, etc.

One of the first things to do if the keyboard works is to put the terminal into 17.11 (Local Mode). If it works OK in local, then the problem is likely in the connection to the host computer (or incorrect interface) or in the UART chips of the terminal.

By carefully inspecting the circuitry, one may often find the cause of the problem. Look for discoloration, cracks, etc. An intermittent problem may sometimes be found by tapping on components with a ball-point pen (not the metal tip of course). A break in the conductor of a printed circuit board may sometimes be revealed by flexing the board. Solder that looks like it formed a drop or a solder joint with little solder may need re-soldering. Soldering may heat up transistors (and other components) and damage them so use a heat sink if feasible.

If you have a common brand of terminal, you may be able to search newsgroup postings on the Internet to find out what the most frequent types of problems are for your terminal and perhaps information on how to fix them.

To see if the digital electronics work, try (using a good keyboard) typing at the bad terminal. Try to read this typing at a good terminal (or the console) using the copy command or with a terminal communication program such as Minicom. You may need to hit the return key at the terminal in order to send a line. One may ask the bad terminal for its identity etc. from another terminal. This will show if two-way communication works.

18.5 Error Messages on the Screen

You are in luck if you see an error message on the screen. This usually happens when you first turn the terminal on.

18.5.1 Keyboard Error

This usually means that the keyboard is not plugged in, or that the connection is loose. For more serious problems see 18.7 (Keyboards)

18.5.2 Checksum Error in NVR

NVR is "Non-Volatile RAM". This means that the NVR where the set-up information is stored has become corrupted. The terminal will likely still work but the configuration that was last saved when someone last configured the terminal has likely been lost. Try configuring again and then save it. It might work. On very old terminals (early 1980's) there was a battery-powered CMOS to save the configuration so in this case the

problem could be just a dead battery. Sometimes the EEPROM chip (no battery needed) goes bad after too many saves. It may be hard to find. If you can't fix it you are either stuck with the default configuration or you may have escape sequences sent to the terminal when you start it up to try to configure it.

18.6 Capacitors

Electrolytic capacitors have a metal shell and are may become weak or fail if they set for years without being used. Sometimes just leaving the terminal on for a while will help partially restore them. If you can, exercise any terminals you have in storage by turning them on for a while every year or two.

18.7 Keyboards

18.7.1 Interchangeability

The keyboards for terminals are not the same as keyboards for PC's. The difference is not only in the key layout but in the codes generated when a key is pressed. Also, keyboards for various brands and models of terminals are not always interchangeable with each other. Sometimes one get an "incompatible" keyboard to partially work on a terminal. All the ASCII keys will work OK, but special keys such as set-up and break will not work correctly.

18.7.2 How They Work

Most keyboards just make a simple contact between two conductors when you press a key. Electronics inside a chip in the keyboard converts this contact closure into a code sent over the keyboard's external cable. Instead of having a separate wire (or conductor) going from each key to the chip, the following type scheme is used. Number the conductors say from 1-10 and A-J. For example: conductor 3 goes to several keys and conductor B goes to several keys, but only one key has both conductors 3 and B going to it. When that key is pressed, a short circuit is established between 3 and B. The chip senses this short and knows what key has been pressed. Such a scheme reduces the number of conductors needed (and reduces the number of pins needed on the chip). It's a similar scheme to what is called a "crossbar switch".

18.7.3 One Press Types 2 Different Characters

If, due to a defect, conductors 3 and 4 become shorted together then pressing the 3-B key will also short 4 and B and the chip will think that both keys 3-B and 4-B have been pressed. This is likely to type 2 different characters when all you wanted was one character.

18.7.4 Modern vs Old Keyboards

While the modern keyboard and the old fashioned type look about the same, the mechanics of operation are different. The old ones have individual key switches under the key-caps with each switch enclosed in a hard plastic case. The modern ones use large flexible plastic sheets (membrane) the size of the keyboard. A plastic sheet with holes in it is sandwiched between two other plastic sheets containing printed circuits (including contact points). When you press a key, the two "printed" sheets are pressed together at a certain point, closing the contacts printed on the sheets at that point.

18.7.5 Keyboard Doesn't Work At All

If none of the keys work try another keyboard (if you have one) to verify that the keyboard is the problem. The most likely cause is a broken wire inside the cord (cable) that connects it to the terminal. The most likely location of the break is at either end of the cord. Try wigging the ends of the cord while tapping on a key to see if it works intermittently. If you find a bad spot, you may carefully cut into the cord with a knife at the bad spot and splice the broken conductor. Sometimes just a drop of solder will splice it. Seal up the cord with electrical tape, glue, or caulk.

18.7.6 Typing b Displays bb, etc. (doubled)

If all characters appear double there is likely nothing wrong with the keyboard. Instead, your terminal has likely been incorrectly set up for half-duplex (HDX or local echo=on) and every character you type is echoed back both from the electronics inside your terminal and from your host computer. If the two characters are not the same, there may be a short circuit inside your keyboard. See 18.7.3 (One Press Types 2 Different Characters)

18.7.7 The Keyboard Types By Itself

If a key is shorted out it is likely to type out a large number of the same character if auto-repeat is enabled. If more than one key is shorted out then repeating sequences of a few characters will be typed. This may cause getty to respawn too fast if it happens at the login prompt. See 17.5.3 (Key Shorted). The fix is to clean the contacts per 18.7.9 (Cleaning Keyboard Contacts).

18.7.8 Liquid Spilled on the Keyboard

If water or watery liquid has been spilled on the keyboard (or if it was exposed to rain, heavy dew, or dampness) some keys may not work right. The dampness may cause a key to short out (like it was pressed down all the time) and you may see the screen fill up with that letter if auto-repeat is enabled. If it's gotten wet and then partially (or fully) dried out, certain keys may not work due to deposits on the contact surfaces. For the modern type of keyboard, one may readily take apart the plastic sheets inside and dry/clean them. For the old type one may let it dry out in the sun or oven (low temp.). When it's dry it may still need contact cleaner on some keys as explained below.

18.7.9 Cleaning Keyboard Contacts

Keyboards with Membranes On some newer keyboards, the plastic sheets (membranes) are easy to remove for inspection and cleaning if needed. You only need to remove several screws to take apart the keyboard and get to the sheets. On some old IBM keyboards the sheets can't be removed without breaking off many plastic tabs which will need to be repaired with glue to put back (probably not worthwhile to repair). Such a keyboard may sometimes be made to work by flexing, twisting, and/or pounding the assembly containing the plastic sheets.

Keyboards with Individual Switches What follows is for older keyboards that have separate hard plastic switches for each key. Before going to all the work of cleaning electrical contacts first try turning the keyboard upside-down and working the bad keys. This may help dislodge dirt, especially if you press the key hard and fast to set up vibration. Pressing the key down and wiggling it from side to side, etc. often helps.

Often the key-caps may be removed by prying them upward using a small screwdriver as a lever while preventing excessive tilting with a finger. There exists a special tool known as keycap puller but you can get by without it. (Warning: Key-caps on modern keyboards don't pry up.) The key-cap may tilt a bit and wobble as it comes loose. It may even fly up and onto the floor. Then you have two choices on how to clean the contacts: Use contact cleaner spray directly on top of the key switch, or take the key switch apart and clean it. Still another choice is to replace the key switch with a new or used one.

Directly spraying contact cleaner or the like (obtained at an electronics store) into the top of the key switch is the fastest method but may not work and it also might damage the plastic. Before spraying, clean the area next to the switch rods. With the keyboard live (or with the key contacts connected to an ohm-meter) use the tube which came with the spray to squirt cleaner so it will get inside the key switch. Don't let the cleaning liquid get under nearby keys where it may pick up dust and then seep (with the dust) into adjacent key switches. If you make this mistake you may fix one key but damage nearby keys. If this should happen, immediately work the affected nearby keys until they work OK.

You might tilt the keyboard so that the cleaner flows into the contacts. For the CIT101e terminal with an Alps keyboard, this means tilting the digit row up toward the ceiling. Work the key switch up and down with a pen or small screwdriver handle to avoid getting the toxic cleaner liquid on your skin (or wear gloves). Finally turn the keyboard upside-down while working the key to drain off remaining cleaner. The more cleaner you squirt in the more likely it will fix it but it is also more likely to do more damage to the plastic or contaminate adjacent keys, so use what you think is just enough to do the job. Once the key works OK, work it up and down a little more and test it a half minute later, etc. to make sure it will still work OK.

Sometimes a key works fine when the contacts inside are saturated with contact cleaner liquid, but when the liquid dries a few minutes later then the resulting scale on the contacts prevents good contact and the key works erratically (if at all). Operating the key when the liquid is drying inside may help. Some switches have the contacts nearly sealed inside so little if any contact cleaner reaches the contacts. The cleaner that does get to the contacts may carry contamination with it (cleaning around the tops before spraying helps minimize this).

If you need to disassemble the key switch, first inspect it to see how it is installed and comes apart. Sometimes one may remove the cover of the switch without removing the switch from the keyboard. To do this pry up (or pull up) the top of the key switch after prying apart thin plastic tabs that retain it. Don't pry too hard or you may break the thin plastic. If this can't be done, you may have to unsolder the switch and remove it in order to take it apart (or replace it). Once the switch has been taken apart you still may not be able to see the contacts if the contact surfaces are sandwiched together (nearly touching). You may get contact cleaner on the contacts by slightly prying apart the conducting surfaces and squirting cleaner between them. There may be some kind of clip holding the contact surfaces together which needs to be removed before prying these surfaces apart. With cleaner on the contacts, work them. Tilting the keyboard or inverting it may help. Take care not to loose small parts as they may fly up into the air when taking apart a key switch.

19 Appendix A: General

19.1 List of Linux Terminal Commands

19.1.1 Sending a Command to the Terminal

- 16.11 (setterm): long options
- 16.11 (tput): terse options
- tset: initializes only
- clear: clears screen

- reset: sends reset string

19.1.2 Configuring the Terminal Device Driver

- 14.3 (Setserial):
- 14.4 (Stty)

19.1.3 Terminfo

- 15.2.3 (Terminfo Compiler (tic)) terminfo compiler & translator
- toe: shows list of terminals for which you have terminfo files
- 15.2.4 (infocmp) compares or displays terminfo entries

19.1.4 Other

- gitkeys: shows what bytes each key sends to the host.
- tty: shows what tty port you are connected to.
- set (or tset -q): shows the value of TERM, the terminfo entry name
- 15.6 (tset): sets TERM interactively and initializes

19.2 The Internet and Books

19.2.1 Terminal Info on the Internet

- *Shuford's Website* <http://www.cs.utk.edu/~shuford/terminal_index.html> at the University of Tennessee has a great deal of useful information about text terminals.
- *Boundless* <http://www.boundless.com/textterm/> purchased the VT and Dorio terminal business from DEC. To get Specs select either ADDS, VT, or DORIO links. Then select a "data sheet" link. Then on the data sheet select the "Go to Specs" link.
- *Wyse text-terminals kbase* <http://www.wyse.com/service/support/kbase/wyseterm.asp> is a major manufacturer of terminals. For new models see *Wyse terminal* <http://www.wyse.com/terminal/> See also *Old Wyse terminal Specs* <http://www.wyse.com/service/faq/wysetter.htm>
- *Escape Seqs.; N. America* <http://www.pericom-usa.com/twdocs/doc/twproae.htm> or *Escape Seqs.; Europe* <http://www.pericom.co.uk/teemworld/doc/twproae.htm> is a list of escape sequences (and control codes) for some terminal emulations (including VT 100, 300, 420, and Wyse).
- comp.terminals is the newsgroup for terminals

19.2.2 Books Related to Terminals

- EIA-232 serial port see 21.8 (EIA-232 (RS-232) Books).
- Repair see 18.1 (Repair Books & Websites).
- Terminfo database see 15.7 (Termcap Documents)

19.2.3 Entire Books on Terminals

As far as I know, there is no satisfactory book on text terminals (unless you are interested in antique terminals of the 1970's).

- Handbook of Interactive Computer Terminals by Duane E. Sharp; Reston Publishing Co. 1977. (mostly obsolete)
- Communicating with Display Terminals by Roger K. deBry; McGraw-Hill 1985. (mostly on IBM synchronous terminals)

The "HANDBOOK ... " presents brief specifications of over 100 different models of antique terminals made in the early 1970's by over 60 different companies. It also explains how they work physically but incorrectly shows a diagram for a CRT which uses electrostatic deflection of the electron beam (p. 36). Terminals actually used magnetic deflection (even in the 1970's). This book explains a number of advanced technical concepts such as "random scan" and "color penetration principle".

The "COMMUNICATING ... " book in contrast to the "Handbook ... " ignores the physical and electronic details of terminals. It has an entire chapter explaining binary numbers (which is not needed in a book on terminals since this information is widely available elsewhere). It seems to mostly cover old IBM terminals (mainly the 3270) in block and synchronous modes of operation. It's of little use for the commonly used ANSI terminals used today on Unix-like systems. Although it does discuss them a little it doesn't show the various wiring schemes used to connect them to serial ports.

19.2.4 Books with Chapters on Terminals

These chapters cover almost nothing about the terminals themselves and their capabilities. Rather, these chapters are mostly about how to set up the computer (and its terminal driver) to work with terminals. Due to the differences of different Unix-like systems, much of the information does not not apply to Linux.

- Unix Power Tools by Jerry Peck et. al. O'Reilly 1998. Ch. 5 Setting Up Your Terminal, Ch. 41: Terminal and Serial Line Settings, Ch. 42: Problems With Terminals
- Advanced Programming in the Unix Environment by W. Richard Stevens Addison-Wesley, 1993. Ch. 11: Terminal I/O, Ch. 19: Pseudo Terminals
- Essential System Administration by Aleen Frisch, 2nd ed. O'Reilly, 1998. Ch. 11: Terminals and Modems.

The "UNIX POWER TOOLS" book has 3 short chapters on text terminals. It covers less ground than this HOWTO but gives more examples to help you.

The "ADVANCED PROGRAMMING ... " Chapter 11 covers only the device driver included in the operating system to deal with terminals. It explains the parameters one gives to the stty command to configure the terminal.

The "ESSENTIAL SYSTEM ..." book's chapter has more about terminals than modems. It seems well written.

19.3 Non-Linux OS's

The configuration of the host computer for terminals for non-Linux operating systems is usually significantly different than for Linux. Here are some links to on-line manuals for Unix-like systems.

- SCO's OpenServer *Adding Serial Terminals* <http://www2.sco.com:1996/HANDBOOK/serial_terminal_adding.html> in SCO OpenServer Handbook.
- Hewlett-Packard's HP-UX *Configuring Terminals and Modems* <http://www.software.hp.com/OS_transition/DOCS/PERIPH/TERMS3.HTM>

20 Appendix B: Escape Sequence Commands Terminology

These are sometimes called "control sequences". This section of Text-Terminal-HOWTO is incomplete (and may never be complete as there are such a huge number of control sequences). This section is for reference and perhaps really belongs in something that would be called "Text-Terminal-Programming-HOWTO".

An example of an ANSI standard escape sequence is ESC[5B which moves the cursor down 5 lines. ESC is the Escape character. The parameter 5 is included in the sequence. If it were 7 the cursor would move down 7 lines, etc. A listing for this sequence as "move cursor down x lines: ESC[xB" is easy to to understand. But command jargon such as: "tertiary device attribute request" is less comprehensible. This section will try to explain some of the more arcane jargon used for escape sequence commands. A full listing (including the escape sequence codes for the ANSI standard) is a "wish list" project. Since many escape sequences do the same thing as is done when setting up the terminal with 13.6 (Set-Up Options), such escape sequences options will not be repeated here.

20.1 Esc Sequence List

For a list of many (but not all) escape sequences for various terminals see *Escape Seqs.; N. America* <http://www.pericom-usa.com/twdocs/doc/twproae.htm> or *Escape Seqs.; Europe* <http://www.pericom.co.uk/teemworld/doc/twproae.htm>. These are used for terminal emulation and are not always the same as on the corresponding real terminal.. A list for VT (not maintained) may be found at *Emulators FAQ* <http:/www.cs.ruu.nl/wais/html/na-dir/emulators-faq/part3.html>. Search for "VT".

20.2 8-bit Control Codes

Table of 8-bit DEC control codes (in hexadecimal). Work on VT2xx or later. CSI is the most common.

ACRONYM	FULL_NAME	HEX	REPLACES
IND	Index (down one line)	84	ESC D
NEL	Next Line	85	ESC E
RI	Reverse Index (one line up)	8D	ESC M
SS2	Single Shift 2	8E	ESC N
SS3	Single Shift 3	8F	ESC O
DCS	Device Control String	90	ESC P
CSI	Control Sequence Introducer)	9B	ESC [
ST	String Terminator	9C	ESC \

20.3 Printer Esc

- Auto Print on/off: When on, data from the host is also teed (sent) to the printer port of the terminal (and also shows on the terminal screen).
- Print Controller on/off: When on, data from the host is sent only to the printer (nothing shows on the terminal screen).

20.4 Reports

These sequences are usually a request sent from the host to request a report from the terminal. The terminal responds by sending a report (actually another escape sequence) to the host which has embedded in it certain values telling the host about the current state of the terminal. In some cases a report may be sent to the host even if it wasn't asked for. This sometimes happens when set-up is exited. By default no unsolicited reports should be sent.

- Request for Status (Report Operating Status): Meaning of replies for VT100 is either "I'm OK" or "I'm not OK"
- Request for Device Attributes: The "device" is usually the printer. Is there a printer? Is it ready?
- Reqest for Tertiary Device Attributes (VT): Reply is report that was entered during set-up. The tertiary device is the 3rd device (the printer or auxiliary port device ??). The 1st device may be the host computer and the 2nd device the terminal.
- Request for Terminal Parameters: What is the parity, baud rate, byte width, etc. This request doesn't seem to make much sense, since if the host didn't already know this it couldn't communicate with the terminal or send a reply.

20.5 Cursor Movements

The cursor is where the next character received from the host will be displayed. Most of the cursor movements are self-explanatory. "index cursor" means to move the cursor down one line. Cursor movements may be relative to the current position such as "move 4 spaces left" or absolute such as "move to row 3, column 39". Absolute is called "Direct Cursor Positioning" or "Direct Cursor Addressing".

The home position is row 1 col. 1 (index origin is 1). But where this home position is on the physical screen is not completely clear. If "Cursor Origin Mode" = "Relative Origin Mode" is set, then home is at the top of the scrolling region (not necessarily the top of the screen) at the left edge of the screen. If "Absolute Origin Mode" is set (the same as unsetting any of the two modes in the previous sentence) then home is at the upper left corner of the screen. On some old terminals if "Cursor Origin Mode" is set it means that it's relative.

20.6 Pages (definition)

See 8.4 (Pages) for an explanation of pages. There are a number of escape sequences to deal with pages. Text may be copied from one page to another and one may move the cursor from page to page. Switching pages may or may not be automatic: when the screen becomes full (page 1) then more data from the host goes to page 2. The cursor may only be on one page at a time and characters which are sent to the terminal go there. If that page is not being displayed, new text will be received by the terminal and go into display memory, but you will not see it (until the terminal is switched to that page).

21 Appendix C: Serial Communications on EIA-232 (RS-232)

21.1 Intro to Serial Communication

(Much of this section is now found in Serial-HOWTO.) Text terminals on Unix-like systems (and on PC's) are usually connected to an asynchronous 232 serial port of a computer. It's usually a RS-232-C, EIA-232-D, or EIA-232-E. These three are almost the same thing. The original RS prefix became EIA (Electronics

Industries Association) and later EIA/TIA after EIA merged with TIA (Telecommunications Industries Association). The EIA-232 spec provides also for synchronous (sync) communication but the hardware to support sync is almost always missing on PC's. The RS designation is obsolete but is still in use. EIA will be used in this article.

The serial port is more than just a physical connector on the back of a computer or terminal. It includes the associated electronics which must produce signals conforming to the EIA-232 specification. The standard connector has 25 pins, most of which are unused. An alternative connector has only 9 pins. One pin is used to send out data bytes and another to receive data bytes. Another pin is a common signal ground. The other "useful" pins are used mainly for signalling purposes with a steady negative voltage meaning "off" and a steady positive voltage meaning "on".

The UART (Universal Asynchronous Receiver-Transmitter) chip does most of the work. Today, the functionality of this chip is usually built into another chip.

21.2 Voltages

21.2.1 Voltage for a Bit

At the EIA-232 serial port, voltages are bipolar (positive or negative with respect to ground) and should be about 12 volts in magnitude (some are 5 or 10 volts). For the transmit and receive pins +12 volts is a 0-bit (sometimes called "space") and -12 volts is a 1-bit (sometimes called "mark"). This is known as inverted logic since normally a 0-bit is both false and negative while a one is normally both true and positive. Although the receive and transmit pins are inverted logic, other pins (modem control lines) are normal logic with a positive voltage being true (or "on" or "asserted") and a negative voltage being false (or "off" or "negated"). Zero voltage has no meaning (except it usually means that the unit is powered off).

A range of voltages is allowed. The specs say the magnitude of a transmitted signal should be between 5 and 15 volts but must never exceed 25 V. Any voltage received under 3 V is undefined (but some terminals will accept a lower voltage as valid). One sometimes sees erroneous claims that the voltage is commonly 5 volts (or even 3 volts) but it's usually 11-12 volts. If you are using a EIA-422 port on a Mac computer as an EIA-232 (requires a special cable) or EIA-423 then the voltage will actually be only 5 V. The discussion here assumes 12 V. There is much confusion about voltages on the Internet.

Note that normal computer logic normally is just a few volts (5 volts was once the standard) so that if you try to use test equipment designed for testing 3-5 volt computer logic (TTL) on the 12 volts of a serial port, it may damage the test equipment.

21.2.2 Voltage Sequence for a Byte

The transmit pin (TxD) is held at -12 V (mark) at idle when nothing is being sent. To start a byte it jumps to +12 V (space) for the start bit and remains at +12 V for the duration (period) of the start bit. Next comes the low-order bit of the data byte. If it's a 0-bit nothing changes and the line remains at +12 V for another bit-period. Then comes the next bit, etc. Finally, a parity bit may be sent and then a -12 V (mark) stop bit. The line remains at -12 V (idle) until the next start bit. Note that there is no return to 0 volts and thus there is no simple way (except by a synchronizing signal) to tell where one bit ends and the next one begins for the case where 2 consecutive bits are the same polarity (both zero or both one).

A 2nd stop bit would also be -12 V, just the same as the first stop bit. Since there is no signal to mark the boundaries between these bits, the only effect of the 2nd stop bit is that the line must remain at -12 V idle twice as long. The receiver has no way of detecting the difference between a 2nd stop bit and a longer idle time between bytes. Thus communications works OK if one end uses one stop bit and the other end uses 2

stop bits, but using only one stop bit is obviously faster. In rare cases 1 1/2 stop bits are used. This means that the line is kept at -12 V for 1 1/2 time periods (like a stop bit 50% wider than normal).

21.3 Parity Explained

Characters are normally transmitted with either 7 or 8 bits (of data). An additional parity bit may (or may not) be appended to this resulting in a byte length of 7, 8 or 9 bits. Some terminal emulators and older terminals do not allow 9 bits. Some prohibit 9 bits if 2 stop bits are used (since this would make the total number of bits too large: 12 bits total).

The parity may be set to odd, even or none (mark and space parity may be options on some terminals). With odd parity, the parity bit is selected so that the number of 1-bits in a byte, including the parity bit, is odd. If a such a byte gets corrupted by a bit being flipped, the result is an illegal byte of even parity. This error will be detected and if it's an incoming byte to the terminal an error-character symbol will appear on the screen. Even parity works in a similar manner with all legal bytes (including the parity bit) having an even number of 1-bits. During set-up, the number of bits per character usually means only the number of data bits per byte (7 for true ASCII and 8 for various ISO character sets).

A "mark" is a 1-bit (or logic 1) and a "space" is a 0-bit (or logic 0). For mark parity, the parity bit is always a one-bit. For space parity it's always a zero-bit. Mark or space parity only wastes bandwidth and should be avoided when feasible. "No parity" means that no parity bit is added. For terminals that don't permit 9 bit bytes, "no parity" must be selected when using 8 bit character sets since there is no room for a parity bit.

21.4 Forming a Byte (Framing)

In serial transmission of bytes via EIA-232 ports, the low-order bit is always sent first. Serial ports on PC's use asynchronous communication where there is a start bit and a stop bit to mark the beginning and end of a byte. This is called framing and the framed byte is sometimes called a frame. As a result a total of 9, 10, or 11 bits are sent per byte with 10 being the most common. 8-N-1 means 8 data bits, No parity, 1 stop bit. This adds up to 10 bits total when one counts the start bit. One stop bit is almost universally used. At 110 bits/sec (and sometimes at 300 bits/sec) 2 stop bits were once used but today the 2nd stop bit is used only in very unusual situations (or by mistake since it seemingly still works OK that way).

21.5 Limitations of EIA-232

21.5.1 Low Speed & Short Distance

The conventional EIA-232 serial port is inherently low speed and is severely limited in distance. Ads often read "high speed" but it can only work at high speed over very short distances such as to a modem located right next to the computer. All of the wires use a common ground return so that twisted-pair technology (needed for high speeds) can't be used without additional hardware. However some computers have more modern interfaces. See 21.5.2 (Successors to EIA-232).

It is somewhat tragic that the RS-232 standard from 1969 did not use twisted pair technology which could operate about a hundred times faster. Twisted pairs have been used in telephone cables since the late 1800's. In 1888 (over 110 years ago) the "Cable Conference" reported its support of twisted-pair (for telephone systems) and pointed out its advantages. But over 80 years after this approval by the "Cable Conference", RS-232 failed to utilize it. Since RS-232 was originally designed for connecting a terminal to a low speed modem located nearby, the need for high speed and longer distance transmission was apparently not recognized.

21.5.2 Successors to EIA-232

A number of EIA standards have been established for higher speeds and longer distances using twisted-pair (balanced) technology. Balanced transmission can sometimes be a hundred times faster than unbalanced EIA-232. For a given speed, the distance (maximum cable length) may be many times longer with twisted pair. But PC-s keep being made with the "obsolete" EIA-232 since it works OK with modems connected to slow telephone lines, and it works OK with mice.

One exception is Apple's Mac computer with its EIA-232/EIA-422 GeoPort which provides twisted-pairs (balanced) for transmit and receive. It uses a small round "mini-DIN" connector. It also provides conventional EIA-232 but only at 5 volts (which is still legal EIA-232). However, due to the fact that Macs cost more than PC's, they are seldom used as a host computer for terminals. Some newer terminals use EIA-423 but this is just like the unbalanced EIA-232 and can be connected to a EIA-232 port. This EIA-423 is only 5 volts, but the specs call for higher speeds than the EIA-232 (which will be of no help on a long run where it's the unbalance that causes interference).

EIA-530-A (balanced but can also be used unbalanced) at 2Mbits/s (balanced) was intended to be a replacement for EIA-232 but few have been installed. It uses the same 25-pin connector as EIA-232. The High Speed Serial Interface (HSSI = EIA-612/613) uses a 50-pin connector and goes up to about 50 Mbits/s but the distance is limited to only several meters. The Universal Serial Bus (USB) is being built into PCI chips. It is 12 Mbits/s over a twisted pair with a 4-pin connector (2 wires are power supply) but it also is limited to short distances of at most 5 meters (depends on configuration).

21.5.3 Line Drivers

For a text terminal, the EIA-232 speeds are fast enough but the usable cable length is often too short. Balanced technology could fix this. The common method of obtaining balanced communication with a text terminal is to install 2@ line drivers in the serial line to convert unbalanced to balanced (and conversely). They are a specialty item and are expensive if purchased new.

21.6 Synchronization & Synchronous

21.6.1 How "Asynchronous" is Synchronized

Per EIA-232 there are only two states of the transmit (or receive) wire: mark (-12 V) or space (+12 V). There is no state of 0 V. Thus a sequence of 1-bits is transmitted by just a steady -12 V with no markers of any kind between bits. For the receiver to detect individual bits it must always have a clock signal which is in synchronization with the transmitter clock. Such clocks generate a "tick" in synchronization with each transmitted (or received) bit.

For asynchronous transmission, synchronization is achieved by framing each byte with a start bit and a stop bit (done by hardware). The receiver listens on the line for a start bit and when it detects one it starts its clock ticking. It uses this clock tick to time the reading of the next 7, 8 or 9 bits. (It actually is a little more complex than this since several samples of a bit are often taken and this requires additional timing ticks.) Then the stop bit is read, the clock stops and the receiver waits for the next start bit. Thus async is actually synchronized during the reception of a single byte but there is no synchronization between one byte and the next byte.

21.6.2 Defining Asynchronous vs Synchronous

Asynchronous (async) means "not synchronous". In practice, an async signal is what the async serial port sends and receives which is a stream of bytes each delimited by a start and stop bit. Synchronous (sync) is

most everything else. But this doesn't explain the basic concepts.

In theory, synchronous means that bytes are sent out at a constant rate one after another in step with a clock signal tick. There is often a separate wire or channel for sending the clock signal. Asynchronous bytes may be sent out erratically with various time intervals between bytes (like someone typing characters at a keyboard).

There are borderline situations that need to be classified as either sync or async. The async serial port often sends out bytes in a steady stream which would make this a synchronous case but since they still have the start/stop bits (which makes it possible to send them out erratically) its called async. Another case is where data bytes (without any start-stop bits) are put into packets with possible erratic spacing between one packet and the next. This is called sync since the bytes within each packet must be transmitted synchronously.

21.6.3 Synchronous Communication

Did you ever wonder what all the unused pins are for on a 25-pin connector for the serial port? Most of them are for use in synchronous communication which is seldom implemented on PC's. There are pins for sync timing signals as well as for a sync reverse channel. The EIA-232 spec provides for both sync and async but PC's use a UART (Universal Asynchronous Receiver/Transmitter) chip such as a 16450, 16550A, or 16650 and can't deal with sync. For sync one needs a USART chip or the equivalent where the "S" stands for Synchronous. Since sync is a niche market, a sync serial port is likely to be quite expensive.

Besides the sync part of the EIA-232, there are various other EIA synchronous standards. For EIA-232, 3 pins of the connector are reserved for clock (or timing) signals. Sometimes it's a modem's task to generate some timing signals making it impossible to use synchronous communications without a synchronous modem (or without a device called a "synchronous modem eliminator" which provides the timing signals).

Although few serial ports are sync, synchronous communication does often take place over telephone lines using modems which use V.42 error correction. This strips off the start/stop bits and puts the date bytes in packets resulting in synchronous operation over the phone line.

21.7 Block Mode

21.7.1 Intro to Block Mode

Block mode is seldom used with Linux. In block mode when one types at a terminal, the results are saved in the terminal memory and are not sent just yet to the host computer. Such terminals often have built-in editing capabilities. When the user presses certain keys (such as the send key) what has been saved in the terminal memory is sent to the host computer. Now the Linux editors vi and emacs, react instantly to pressing certain keys but in the above situation such keys will be pressed and nothing will happen since nothing is sent when a key is pressed. Thus using a block mode terminal will not allow the use of such interactive programs. The old IBM mainframe interface uses block mode (see 22.2 (IBM Terminals) so many IBM terminals are block-mode only and also synchronous (see Section 21.6 (Synchronization & Synchronous)).

21.7.2 Types of Block Modes, Forms

Block mode may itself have various sub-modes such as "page" (a page at a time) and "line" (a line at a time). Some terminals have both block transmission modes and conventional character modes and may be switched from one mode to another. Async terminals which have block modes include HP2622A, VT130, VT131, VT330, VT340, and Visual500. Many later model terminals can emulate block mode. Block modes may include a forms capability where the host computer sends a form to the terminal. Then the user fills it

out and hits the send key which sends only the data in the form back to the host computer. The form itself (not the data) is displayed on the screen in protected fields which don't get transmitted to the host.

21.7.3 Efficiency

Block mode takes a great deal of load off the host computer, especially if the host computer's hardware is designed for block modes (as IBM mainframes were). In character mode every character typed is sent immediately to the serial port and usually causes an interrupt at the host computer. The host that receives the byte must stop whatever it is doing and fetch that character from the port hardware. Even with UART's that have FIFO hardware buffers, the hardware timeout is normally only the transmission time of 3 bytes so that an interrupt is usually issued for every character typed.

In true block mode a long block of characters is received using only one interrupt. If block mode is used with conventional async FIFO serial ports, an interrupt is needed only every 14 bytes since they have 16-byte hardware buffers. Thus much of the load and overhead of interrupt handling is eliminated and the computer has more time to do other tasks when block mode is used.

A significant savings for block mode occurs if the terminal is connected to its host via a network. Without block mode, every character (byte) typed is sent in its own packet including all the overhead bytes (40 in a TCP/IP packet as used on the Internet). With block mode, a large number of characters are sent in a single packet.

21.8 EIA-232 (RS-232) Books

(Note: The first book covers much more than just EIA-232.)

- Black, Uyless D.: Physical Layer Interfaces & Protocols, IEEE Computer Society Press, Los Alamitos, CA, 1996.
- Campbell, Joe: The RS-232 Solution, 2nd ed., Sybex, 1982.
- Putnam, Byron W.: RS-232 Simplified, Prentice Hall, 1987.
- Seyer, Martin D.: RS-232 Made Easy, 2nd ed., Prentice Hall, 1991.

21.9 Serial Software

See *Serial Software* <ftp://sunsite.unc.edu/pub/Linux/system/serial/> for Linux software for the serial ports including getty and port monitors.

22 Appendix D: Notes by Brand Name

Here are notes by brand name that were too specific to a certain terminal to be put elsewhere in this HOWTO. If you have some info to contribute on a certain terminal that is not covered elsewhere, it could go here. Various models and brands often have much in common which only need be written about in one place. It would be nice to have for each terminal model, a large set of links linking to the documentation relevant to that model (including escape codes). There are so many models of terminals that such a task would be quite onerous and I, David Lawyer (as of 1998), have no intention of attempting this. If terminal manufacturers would only make their manuals available on the net, then all this might not be needed.

22.1 CIT

CIT terminals were made in Japan in the 1980's for CIE Terminals. They ceased to be imported in the late 1980's. The company, CIE, still makes CItoh printers (in 1997) but has no parts for its abandoned terminals. Ernie at (714) 453-9555 in Irvine CA sells (in 1997) some parts for models 224, 326, etc. but has nothing for the 80 and 101. (The document you are now reading was written mostly on the 101e.)

To save the Set-Up parameters press ^S when in Set-Up mode. cit80: Contrast: knob on rear of terminal, cit101e: Brightness: use up/down arrow keys in Set-Up mode.

22.2 IBM Terminals

Don't confuse IBM terminals with IBM PC monitors. Many IBM terminals don't use ASCII but instead use an 8-bit EBCDIC code. It's claimed that in EBCDIC the bit order of transmission is reversed from normal with the high-order bit going first. The IBM mainframe communication standards are a type of synchronous communication in block mode (sends large packets of characters). Two standards are "BISYNC" and "SNA" (which includes networking standards). Many of their terminals connect with coax cable (RG62A/U) and naive persons may think the "BNC" connecter on the terminal is for ethernet (but it's not).

While this IBM system is actually more efficient than what is normally used in Linux, terminals meeting this IBM standard will not currently work with Linux. However, some IBM terminals are asynchronous ASCII terminals and should work with Linux on PC's. The numbers 31xx may work with the exception that 317x and 319x are not ASCII terminals. Before getting an IBM terminal, make sure there is a termcap (terminfo) for it. If their isn't, it likely will not work with Linux. Even if there is a terminfo, it may not work. For example, there is a termcap for 327x but the 3270 is an EBCDIC synchronous terminal.

The 3270 series includes the 3278 (late 1970's), 3279 with color and graphics, and the 3274 terminal controller (something like the 3174). They may be used for both BISYNC and SNA. The 3290 has a split screen (splits into quarters).

The synchronous IBM terminals don't connect directly to the IBM mainframe, but connect to a "terminal controller" (sometimes called "cluster controller" or "communication controller"). Some of these controllers can convert a synchronous signal to asynchronous so that in this case a synchronous terminal could indirectly connect to a Unix-like host computer via its serial port. But there is still a major problem and that is block transmission. See section 21.7 (Block Mode).

22.2.1 IBM 3153

It's claimed that the Aux port is DCE and uses a straight-thru cable.

22.3 Teletypes

These are antiques and represent the oldest terminals. They are like remotely controlled typewriters but are large and noisy. Made by the Teletype Corp., the first models were made in the 1920's and predate the computer by over 30 years. Early models used electro-mechanical relays and rotating distributors instead of electronics. Their Baudot code was only 5-bits per character as compared to 7-bit ASCII. See the book "Small Computer Systems Handbook" by Sol Libes, Hayden Books, 1978: pp. 138-141 ("Teletypes").

22.4 VT (DEC)

Digital Equipment Corporation made the famous VT series of terminals including the commonly emulated VT100. In 1995 they sold their terminal business to SunRiver which is now named Boundless Technologies.

More information is available at *Shuford's Website* <http://www.cs.utk.edu/~shuford/terminal_index.html> Information on current products is available from the Boundless website. See 19.2.1 (Terminal Info on the Internet).

VT220: Some have a BNC connector for video output (not for input). Sometimes people erroneously think this is for an ethernet connection.

VT520: Supports full DTR/DSR flow control.

22.5 Wyse

Wyse has some FAQ's for terminal numbers under 100 (such as WY60). See <http://www.wyse.com/service/faq/wysetter.htm> For the specs on more recent terminals see See <http://www.wyse.com/terminal/>.

22.5.1 Wyse 99-GT

Here is the setup Menus of the Wyse99GT (late 1980's). Note that TERM means "termination" (character) and not "terminal".

```
  WYSE 99-GT Terminal Set-Up as used at the University of CA, Irvine
               by David Lawyer, April 1990

                        F1 DISP:
COLUMNS=80              LINES=24                CELL SIZE=10 X 13
STATUS LINE=STANDARD    BACKGROUND=DARK         SCROLL SPEED=JUMP
SCREEN SAVER=OFF        CURSOR=BLINK BLOCK      DISPLAY CURSOR=ON
ATTRIBUTE=CHAR          END OF LINE WRAP=ON     AUTO SCROLL=ON
-------------------------------------------------------------------------
                        F2  GENERAL:
PERSONALITY=VT 100      ENHANCE=ON              FONT LOAD=OFF
COMM MODE=FULL DUPLEX   RCVD CR=CR              SEND ACK=ON
RESTORE TABS=ON         ANSWERBACK MODE=OFF     ANSWERBACK CONCEAL=OFF
WIDTH CHANGE CLEAR=OFF  MONITOR=OFF             TEST=OFF
-------------------------------------------------------------------------
                        F3 KEYBRD:
KEYCLICK=OFF            KEYLOCK=CAPS            KEY REPEAT=ON
RETURN=CR               ENTER=CR                FUNCT KEY=HOLD
XMT LIMIT=NONE          FKEY XMT LIMIT=NONE     BREAK=170MS
LANGUAGE=US             MARGIN BELL=OFF         PRINTER RCV=OFF
-------------------------------------------------------------------------
                        F4 COMM:
DATA/PRINTER=AUX/MODEM    MDM RCV BAUD RATE=9600  MDM XMT BAUD RATE=9600
MDM DATA/STOP BITS=8/1    MDM RCV HNDSHAKE=NONE   MDM XMT HNDSHAKE=NONE
MDM PARITY=NONE           AUX BAUD RATE=9600      AUX DATA/STOP BITS=8/1
AUX RCV HNDSHAKE=NONE     AUX XMT HNDSHAKE=NONE   AUX PARITY=NONE
(There is a main port (Modem=MDM) and an Auxiliary Port (AUX)
-------------------------------------------------------------------------
                        F5 MISC 1:
WARNING BELL=ON         FKEY LOCK=OFF           FEATURE LOCK=ON
KEYPAD=NUMERIC          DEL=DEL/CAN             XFER TERM=EOS
```

```
CURSOR KEYS=NORMAL      MARGIN CTRL=0           DEL FOR LOW Y=ON
GIN TERM=CR             CHAR MODE=MULTINATIONAL
--------------------------------------------------------------------------------
                        F6 MISC 2:
LOCAL=OFF               SEND=ALL                PRINT=NATIONAL
PORT=EIA DATA           SEND AREA=SCREEN        PRINT AREA=SCREEN
DISCONNECT=60 MSEC      SEND TERM=NONE          PRINT TERM=NONE
PRINT MODE=NORMAL       VT100 ID=VT100          POUND=US
--------------------------------------------------------------------------------
F7 TABS: You should see several "T" characters spaced 8 dots apart.
    If you don't, hit backspace.
F8 F/KEYS: Normally you will see no definitions for the Function Keys
    here (unless someone has set them up and saved them).  This means that
    they will normally generate their default settings (not displayed here).
    <ctrl><F5> shows the "user defined definition" of the F5 key, etc.
F9 A/BACK: Normally not defined: ANSWERBACK =
F10 EXIT: Selecting "DEFAULT ALL" will make the factory default settings
    the default.
```

HINTS on use of WY-99GT User's Guide: Note that much that is missing from this Guide may be found in the WY-99GT Programmer's Guide. The VT100 emulation (personality) is known as ANSI and uses ANSI key codes per p. A-10+ even though the keyboard may be ASCII. A sub-heading on p. A-13 "ASCII Keyboard" also pertains to VT100 because it has an "ANSI KEY ..." super-heading a few pages previously. But not all ASCII keyboard headings pertain to VT100 since they may fall under a non-ANSI personality super-heading which may found be a few pages previously. Appendix H is the "ANSI Command Guide" except for the VT52 (ANSI) personality which is found in Appendix G.

22.5.2 Wyse 150

When exiting set-up using F12, hitting space changes "no" to "yes" to save the set-up. The sentence to the left of this no/yes is about "vertical alignment" and has nothing to do with this no/yes for saving the set-up (confusing menu design).

END OF Text-Terminal-HOWTO